



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/03/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer South West Eco Development Limited

Date Submitted 2 April 2014

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

|                                     |                        |  |   |  |
|-------------------------------------|------------------------|--|---|--|
| (1) Stock code : <u>8291</u>        | Description :          | <u>Ordinary Shares</u>                 |   |  |
|                                     | No. of ordinary shares | Par value<br>( <i>HK\$</i> )           | Authorised share capital<br>( <i>HK\$</i> )           |  |
| Balance at close of preceding month | <u>1,000,000,000</u>   | <u>0.10</u>                            | <u>100,000,000</u>                                    |  |
| Increase/(decrease)                 | <u>Nil</u>             |  | <u>Nil</u>  |  |
| Balance at close of the month       | <u>1,000,000,000</u>   | <u>0.10</u>                            | <u>100,000,000</u>                                    |  |
| (2) Stock code : <u>N/A</u>         | Description :          | <u>N/A</u>                             |   |  |
|                                     | No. of ordinary shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |  |
| Balance at close of preceding month | <u></u>                | <u></u>                                | <u></u>   |  |
| Increase/(decrease)                 | <u></u>                |  | <u></u>   |  |
| Balance at close of the month       | <u></u>                | <u></u>                                | <u></u>   |  |

## 2. Preference Shares

|                                     |            |                          |   |
|-------------------------------------|------------|--------------------------|---|
| Stock code :                        | <u>N/A</u> | Description :            | <u>N/A</u>  |
|                                     |            | No. of preference shares | Par value<br>( <i>State currency</i> )                |
|                                     |            |                          | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month |            | _____                    | _____   |
| Increase/(decrease)                 |            | _____                    | _____   |
| Balance at close of the month       |            | _____                    | _____   |

## 3. Other Classes of Shares

|                                     |            |                                |   |
|-------------------------------------|------------|--------------------------------|---|
| Stock code :                        | <u>N/A</u> | Description :                  | <u>N/A</u>  |
|                                     |            | No. of other classes of shares | Par value<br>( <i>State currency</i> )                |
|                                     |            |                                | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month |            | _____                          | _____   |
| Increase/(decrease)                 |            | _____                          | _____   |
| Balance at close of the month       |            | _____                          | _____   |

Total authorised share capital at the end of the month (*HK\$*) :**100,000,000**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares    |                   | No of preference shares | No. of other classes of shares |
|---------------------------------------|---------------------------|-------------------|-------------------------|--------------------------------|
|                                       | (1)                       | (2)               |                         |                                |
| Balance at close of preceding month   | <u><b>300,000,000</b></u> | <u><b>N/A</b></u> | <u><b>N/A</b></u>       | <u><b>N/A</b></u>              |
| Increase/ (decrease) during the month | <u><b>Nil</b></u>         | <u><b>N/A</b></u> | <u><b>N/A</b></u>       | <u><b>N/A</b></u>              |
| Balance at close of the month         | <u><b>300,000,000</b></u> | <u><b>N/A</b></u> | <u><b>N/A</b></u>       | <u><b>N/A</b></u>              |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share<br>option scheme<br>including EGM<br>approval date<br>(dd/mm/yyyy) and<br>class of shares<br>issuable                             | Movement during the month |           |           |        | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|--|---------------------------|-----------|-----------|--------|---|--|
|  | Granted                   | Exercised | Cancelled | Lapsed |   |  |
| 1. Share Option<br>Scheme adopted<br>on 23/11/2012<br>by a resolution<br>in writing<br>passed by<br>shareholders<br>Ordinary shares<br><i>(Note 1)</i> | Nil                       | Nil       | Nil       | Nil    | Nil   | Nil  |
| 2.<br><br><br><br><br>shares<br><i>(Note 1)</i>  |                           |           |           |        |   |  |
| 3.<br><br><br><br><br>shares<br><i>(Note 1)</i>  |                           |           |           |        |   |  |
| 4.<br><br><br><br><br>shares<br><i>(Note 1)</i>  |                           |           |           |        |   |  |
| Total A. (Ordinary shares)   |                           |           |           |        | Nil   |  |
| (Preference shares)  |                           |           |           |        | N/A   |  |
| (Other class)  |                           |           |           |        | N/A   |  |
| Total funds raised during the month from exercise of<br>options (State currency)   |                           |           |           | NIL    |   |  |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1. <b>N/A</b>  |                                 |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____         |                                 |   |                                  |   |  |  |
| 2. <b>N/A</b>  |                                 |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |   |  |  |
| 3. <b>N/A</b>  |                                 |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |   |  |  |
| 4. <b>N/A</b>  |                                 |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |   |  |  |
|  |                                 |   |                                  | Total B.                                  | (Ordinary shares) <b>N/A</b>   |  |
|  |                                 |   |                                  |   | (Preference shares) <b>N/A</b>   |  |
|  |                                 |   |                                  |   | (Other class) <b>N/A</b>   |  |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. <b>N/A</b>                                  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 2. <b>N/A</b>                                  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 3. <b>N/A</b>                                  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 4. <b>N/A</b>                                  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares)   | <b>N/A</b>   |   |
|  |                                |                                    |                            | (Preference shares)          | <b>N/A</b>   |   |
|  |                                |                                    |                            | (Other class)                | <b>N/A</b>   |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|---|
| 1. <b>N/A</b><br><br><br><div style="text-align: right;">( / / )<br/>shares (Note 1)</div>   |   |   |
| 2. <b>N/A</b><br><br><br><div style="text-align: right;">( / / )<br/>shares (Note 1)</div>   |   |   |
| 3. <b>N/A</b><br><br><br><div style="text-align: right;">( / / )<br/>shares (Note 1)</div>   |   |   |
| <div style="text-align: right;">Total D. (Ordinary shares)</div> <div style="text-align: right;">(Preference shares)</div> <div style="text-align: right;">(Other class)</div> | <div style="text-align: center;"><b>N/A</b></div> <div style="text-align: center;"><b>N/A</b></div> <div style="text-align: center;"><b>N/A</b></div> |   |
|  |   |   |

## Other Movements in Issued Share Capital

| Type of Issue |              |                           |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |            |
|---------------|--------------|---------------------------|---|--|---|------------|
| 1.            | Rights issue | At price : State currency | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | <u>N/A</u>  | <u>N/A</u> |
| 2.            | Open offer   | At price : State currency | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | <u>N/A</u>  | <u>N/A</u> |
| 3.            | Placing      | At price : State currency | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | <u>N/A</u>  | <u>N/A</u> |
| 4.            | Bonus issue  |                           | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | <u>N/A</u>  | <u>N/A</u> |

For Main Board and GEM listed issuers

| Type of Issue |                      |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|--|--|---|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | <u>N/A</u>   | <u>N/A</u>  |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased (Note 1) _____<br>Cancellation date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____        | <u>N/A</u>   | <u>N/A</u>  |
| 7.            | Redemption of shares |                                 | Class of shares redeemed (Note 1) _____<br>Redemption date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____             | <u>N/A</u>   | <u>N/A</u>  |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | <u>N/A</u>   | <u>N/A</u>  |



For Main Board and GEM listed issuers

| Type of Issue              |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)                                    | ( / / )<br>( / / )   | <u>N/A</u><br><u>N/A</u>  |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | <u>N/A</u><br><u>N/A</u>  |
|                            |  | Total E. (Ordinary shares)   | <u>N/A</u>  |
|                            |  | (Preference shares)  | <u>N/A</u>  |
|                            |  | (Other class)  | <u>N/A</u>  |

|   |     |            |
|---|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>N/A</u> |
|   | (2) | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>N/A</u> |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |            |

Remarks (if any):

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Submitted by: Kwok Siu Man

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*