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AKM Industrial Company Limited

安捷利實業有限公司

(incorporated in Hong Kong with limited liability under the Companies Ordinance)

(Stock Code: 8298)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 16 APRIL 2014

The Board is pleased to announce that all the resolutions set out in the Notice of EGM dated 1 April 2014 were duly passed by the Independent Shareholders as ordinary resolutions by way of poll at the EGM held on 16 April 2014.

References are made to the circular (“**Circular**”) dated 1 April 2014 of AKM Industrial Company Limited (“**Company**”) and the notice of extraordinary general meeting (“**Notice of EGM**”) dated 1 April 2014 attached thereto. Terms used in this announcement shall have the same meaning as defined in the Circular unless the context requires otherwise.

The Board is pleased to announce that, all the resolutions set out in the Notice of EGM were duly passed by the Independent Shareholders as ordinary resolutions by way of poll at the EGM of the Company held on 16 April 2014.

As at the date of the EGM, the total number of issued shares of the Company was 972,970,000 Shares. Goertek (HongKong) Co., Limited and its associates, who directly and indirectly held 290,920,000 Shares (representing approximately 29.90% of the total number of Shares in issue), were connected persons of the Company under the GEM Listing Rules, and were required to abstain and did abstain from voting on the ordinary resolutions at the EGM. Accordingly, the total number of Shares entitling the Independent Shareholders to attend and vote for or against the ordinary resolutions at the EGM was 682,050,000 Shares. There was no restriction on any Independent Shareholders casting votes on any of the resolutions at the EGM. There were no parties that have stated their intention in the Circular to vote against or to abstain from voting on any resolution at the EGM.

The Company's principal share registrar, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking. The poll results of all the resolutions proposed at the EGM are as follows:

Ordinary Resolutions proposed at the EGM		Number of votes cast and approximate percentage of total number of votes cast		Total number of votes cast
		For	Against	
1.	(i) To approve, confirm and ratify a framework purchase agreement dated 11 March 2014 (“ New Purchase Agreement ”) entered into between the Company (for itself and on behalf of its subsidiaries) and GoerTek Inc. (for itself and on behalf of its subsidiaries) and the transactions contemplated thereunder.	425,060,000 (100%)	0 (0%)	425,060,000 (100%)
	(ii) To approve the Proposed Annual Caps for each of the year ending 31 December 2014, 31 December 2015 and 31 December 2016 in relation to the transactions contemplated under the New Purchase Agreement.	425,060,000 (100%)	0 (0%)	425,060,000 (100%)
	(iii) To authorize any one director of the Company to do all such acts and things and execute all such documents where he/she consider(s) necessary, desirable or expedient for the purpose of, or in connection with, the implementation of and giving effect to the New Purchase Agreement, the transactions contemplated thereunder and the Proposed Annual Caps.	425,060,000 (100%)	0 (0%)	425,060,000 (100%)

As more than 50% of the votes were cast in favour of each of the resolutions, all the resolutions were duly passed as ordinary resolutions of the Company.

By order of the Board
AKM Industrial Company Limited
Xiong Zheng Feng
Chairman

Hong Kong, 16 April 2014

As at the date of this announcement, the executive Directors are Mr. Xiong Zheng Feng, Mr. Chai Zhi Qiang and Ms. Li Ying Hong; the non-executive Directors are Mr. Meng Weiwei and Mr. Gong Jiantang; and the independent non-executive Directors are Mr. Hung Chi Yuen Andrew, Mr. Liang Zhi Li and Mr. Bi Keyun.

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcement” page for at least seven days from the date of its publication and on the Company’s website at <http://www.akmcompany.com> on the “Company Announcement” page.