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C CHENG HOLDINGS LIMITED

思城控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8320)

NOTICE OF BOARD MEETING

The board of directors (the “**Board**”) of C Cheng Holdings Limited (the “**Company**”) hereby announces that a meeting of the Board of the Company will be held at 15/F, North Tower, World Finance Centre, Harbour City, Tsim Sha Tsui, Kowloon, Hong Kong on Thursday, 8 May 2014 for the purpose of, inter alia, considering and approving the unaudited consolidated results of the Company and its subsidiaries for the three months ended 31 March 2014 and the payment of dividend, if any.

By order of the Board
C Cheng Holdings Limited
Liang Ronald
Chairman

Hong Kong, 24 April 2014

As at the date of this announcement, the executive directors are Mr. Liang Ronald, Mr. Fu Chin Shing, Mr. Wang Jun You, Mr. Lo Kin Nang, Mr. Ng Kwok Fai and Mr. He Xiao; and the independent non-executive directors are Mr. Lo Wai Hung, Mr. Wang Julius and Mr. Yu Chi Hang.

This announcement, for which the directors of the Company (the “Directors”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the Growth Enterprise Market of the Stock Exchange website (www.hkgem.com) for at least seven days from the date of its posting and on the Company’s website (www.cchengholdings.com).