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西安海天天綫科技股份有限公司

XI'AN HAITIAN ANTENNA TECHNOLOGIES CO., LTD.*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 8227)

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

Reference is made to the notice (the "AGM Notice") of the annual general meeting (the "AGM") of Xi'an Haitian Antenna Technologies Co., Ltd. (the "Company") dated 31 March 2014, which set out the time and venue of the AGM and contains the relevant resolutions to be put forward at the AGM for shareholders' consideration and approval.

Unless otherwise stated, capitalized terms used in this supplemental notice shall have the same meanings as those defined in the AGM Notice.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that the AGM will be held as originally scheduled at Meeting Room, Level 4, No. 68 Keji San Road, National Hi-tech Industrial Development Zone, Xi'an, Shaanxi Province, the PRC at 2:30 p.m. on 16 May 2014 for the purpose of considering and, if thought fit, passing the following additional resolutions (other than those set out in the AGM Notice), which were submitted to the Company by Xi'an Tian An Investment Co., Ltd.* (西安天安投資有限公司) in compliance with the relevant provisions of the laws and the articles of association of the Company:

As Ordinary Resolutions:

5. To consider and, if thought fit, to approve the re-election of Mr. Yan Weimin as executive director of the Company.
6. To consider and, if thought fit, to approve the re-election of Ms. Bao Yujie as independent non-executive director of the Company.

* *For identification purpose only*

7. To authorize the Board to fix the remuneration of the directors of the Company.

Yours faithfully
By order of the Board,
Xi'an Haitian Antenna Technologies Co., Ltd.*
Xiao Bing
Chairman and Executive Directors

Xi'an, the PRC, 25 April 2014

Notes:

- (1) The special resolution in respect of the grant of general mandate to the board of directors of the Company to allot, issue and deal with new shares of the Company, which was originally numbered as 5 in the AGM Notice, shall be renumbered as 8. The numbering of other resolutions in the AGM Notice shall remain unchanged.
- (2) Please refer to the Company's notice of the AGM dated 31 March 2014 for detailed information in respect of other resolutions to be put forward at the AGM, eligibility for attending the AGM, appointment of proxy, registration procedures, closure of register of members and other relevant matters.
- (3) Since the proxy form enclosed with the Company's 2013 Annual Report and notice of the AGM dated 31 March 2014 (the "First Proxy Form") does not contain the additional resolutions as set out in this supplemental notice, a new proxy form (the "Second Proxy Form") has been prepared and is enclosed and will be despatched to the shareholders together with this supplemental notice. The Second Proxy Form is also published on the websites of The Stock Exchange of Hong Kong Limited (www.hkexnews.hk) and the Company (www.xaht.com).
- (4) Holders of (i) H shares of the Company who intend to appoint a proxy to attend the AGM but have not yet lodged the First Proxy Form with the H share registrar and transfer office of the Company in Hong Kong, Computershare Hong Kong Investor Services Limited, should complete the accompanying Second Proxy Form in accordance with the instructions printed thereon and return it to Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong; and (ii) domestic shares of the Company who intend to appoint a proxy to attend the AGM but have not yet lodged the First Proxy Form with the head office of the Company in the PRC should complete the accompanying Second Proxy Form in accordance with the instructions printed thereon and return it to the head office of the Company in the PRC at No. 66 Jinye Road, National Hi-tech Industrial Development Zone, Xi'an, Shaanxi Province, the PRC (Post Code: 710075), by hand, post or fax as soon as practicable and in any event not less than 24 hours before the time appointed for holding the AGM or any adjourned meeting thereof. In this case, the First Proxy Form should no longer be lodged with the H share registrar and transfer office of the Company and the head office of the Company in the PRC.
- (5) Holders of H shares and domestic shares of the Company who have already lodged the First Proxy Form with the H share registrar and transfer office of the Company and the head office of the Company in the PRC, respectively, should note that:

- (i) If no Second Proxy Form is lodged with the H share registrar and transfer office of the Company or the head office of the Company in the PRC (as the case may be), the First Proxy Form will be treated as a valid proxy form lodged by the shareholder if duly completed. In addition to the resolutions as set out in the AGM Notice and the First Proxy Form, the proxy duly appointed by the shareholder will be entitled to vote at his or her discretion or to abstain from voting on any resolution properly submitted to the AGM, including the additional resolutions as set out in this supplemental notice;
 - (ii) If the Second Proxy Form is lodged with the H share registrar and transfer office of the Company or the head office of the Company in the PRC (as the case may be) at or before 2:30 p.m. on 15 May 2014, the Second Proxy Form, whether duly completed or not, will revoke and supersede the First Proxy Form previously lodged by the shareholder. The Second Proxy Form will be treated as a valid proxy form if duly completed; and
 - (iii) If the Second Proxy Form is lodged with the H share registrar and transfer office of the Company or the head office of the Company in the PRC (as the case may be) after 2:30 p.m. on 15 May 2014, the Second Proxy Form will be treated as an invalid proxy form and the First Proxy Form previously lodged by the shareholder will not be revoked. The First Proxy Form will be treated as a valid proxy form if duly completed. In addition to the resolutions as set out in the AGM Notice and the First Proxy Form, the proxy duly appointed by the shareholder will be entitled to vote at his or her discretion or to abstain from voting on any resolution properly submitted to the AGM, including the additional resolutions as set out in this supplemental notice.
- (6) Shareholders are reminded that completion and return of the First Proxy Form and/or the Second Proxy Form will not preclude them from attending and voting in person at the AGM, or at any adjourned meeting thereof, should they so wish.
- (7) The address of the Company's head office in the PRC is as follows:

No. 66 Jinye Road
National Hi-tech Industrial Development Zone
Xi'an, Shaanxi Province
The PRC
Post Code: 710075
Contact person: Mr. Wang Yun
Tel: 86-29-87660027
Fax: 86-29-63362327

The address of the Company's H share registrar and transfer office in Hong Kong is as follows:

Computershare Hong Kong Investor Services Limited
Hopewell Centre
17M Floor
183 Queen's Road East
Wanchai
Hong Kong

As at the date of this notice, the Board comprises Mr. Xiao Bing (肖兵先生) and Mr. Yan Weimin (燕衛民先生) being executive Directors; Mr. Sun Wenguo (孫文國先生), Mr. Li Wenqi (李文琦先生), Mr. Yan Feng (閆鋒先生) and Mr. Xie Yiqun (解益群先生) being non-executive Directors; and Mr. Zhang Jun (張鈞先生), Mr. Chen Ji (陳繼先生) and Ms. Bao Yujie (鮑玉潔女士) being independent non-executive Directors.

This notice, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this notice is accurate and complete in all material aspects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this notice misleading.

This notice will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting and be posted on the website of the Company at <http://www.xaht.com>.