

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

# **MERDEKA**

## **MERDEKA RESOURCES HOLDINGS LIMITED**

**(萬德資源集團有限公司\*)**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 8163)

**DELAY IN DESPATCH OF CIRCULAR IN RELATION TO  
PROPOSED RIGHTS ISSUE  
AT A SUBSCRIPTION PRICE OF HK\$0.040  
ON THE BASIS OF  
FOUR RIGHTS SHARES FOR EVERY ONE SHARE  
HELD ON THE RECORD DATE**

Reference is made to the announcement of Merdeka Resources Holdings Limited (the “Company”) dated 11 April 2014 (the “Announcement”) in relation to the proposed Rights Issue. Unless otherwise stated, terms defined in the Announcement shall have the same meanings when used in this announcement.

As disclosed in the Announcement, a circular containing, among other things, (i) further details of the Rights Issue; (ii) a letter of recommendation from the independent board committee of the Company to the Independent Shareholders in respect of the Rights Issue; (iii) a letter of advice from the independent financial adviser to the independent board committee of the Company and the Independent Shareholders on the Rights Issue; and (iv) a notice convening the EGM, will be despatched to the Shareholders on or before 30 April 2014. However, as additional time is required for the preparation of the circular, the despatch date of the circular will be postponed. Further changes to the expected timetable for the Rights Issue will be published and notified to Shareholders as soon as practicable.

By Order of the Board of  
**MERDEKA RESOURCES HOLDINGS LIMITED**

**Cheung Wai Yin, Wilson**

*Chairman and Chief Executive Officer*

Hong Kong, 29 April 2014

\* *For identification purpose only*

As at the date of this announcement, the Directors are:

*Executive Directors:*

Mr. Cheung Wai Yin, Wilson (*Chairman and Chief Executive Officer*)

Mr. Lau Chi Yan, Pierre (*Managing Director*)

*Non-executive Director:*

Mr. Wong Chi Man

*Independent Non-executive Directors:*

Ms. Yeung Mo Sheung, Ann

Mr. Ng Kay Kwok

Mr. Yip Kat Kong, Kenneth

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at <http://www.hkgem.com> on the "Latest Listed Company Information" page for at least seven days from the day of its publication and posting and will be published and remains on the website of the Company at <http://www.merdeka.com.hk>.*