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中国优通控股  
China UT Holding

## CHINA U-TON HOLDINGS LIMITED

中國優通控股有限公司

*(incorporated in the Cayman Islands with limited liability)*  
(Stock Code: 8232)

### NOTICE OF BOARD MEETING

The board of directors (the “**Board**”) of China U-Ton Holdings Limited (the “**Company**”) announces that a meeting of the Board will be held on Wednesday, 14 May 2014 at 4:00 p.m. for the following purposes, among other things:

1. To consider and approve the unaudited consolidated results of the Company and its subsidiaries (the “**Group**”) for the three months ended 31 March 2014;
2. To consider and approve the draft first quarterly results announcement and the draft first quarterly report to be published on the website of the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM website**”) and the website of the Company;
3. To discuss the payment of interim dividend for the three months ended 31 March 2014, if any;
4. To consider the closure of register of members of the Company, if necessary; and
5. To transact any other business, if any.

By order of the Board of  
**China U-Ton Holdings Limited**  
**Jiang Changqing**  
Chairman

Hong Kong, 30 April 2014

*As at the date of this announcement, the executive directors of the Company are Mr. Jiang Changqing, Ms. Guo Aru and Mr. Li Qingli; the independent non-executive directors of the Company are Mr. Meng Fanlin, Mr. Wang Haiyu and Ms. Li Xiaohui.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the “Latest Company Announcements” page for at least 7 days from the date of its posting. This announcement will also be posted on the website of the Company at [www.chinauton.com](http://www.chinauton.com).*