

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30 April 2014

To: Hong Kong Exchanges and Clearing	g Limited			
fame of Issuer MERDEKA RESOURCES HOLDINGS LIMITED atte Submitted 2 May 2014				
I. Movements in Authorised Share Capit	tal			
1. Ordinary Shares			,	
(1) Stock code : 8163 Descrip	otion :	Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	20,000,000,000	0.01	200,000,000.00	
Increase/(decrease)	Nil	Nil	Nil	
Balance at close of the month	20,000,000,000	0.01	200,000,000.00	
(2) Stock code :Descrip	otion :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares			
Stock code :	Description :		
	No. of prefere shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ng month		
Increase/(decrease)			
Balance at close of the mor	nth		
3. Other Classes of Shares			
Stock code :	Description :		
	No. of othe classes of sha	'	Authorised share capital (State currency)
Balance at close of preceding	ng month		
Balance at close of preceding Increase/(decrease)	ng month		

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
_	(1)	(2)	shares	shares		
Balance at close of preceding month	612,850,215	N/A	N/A	N/A		
Increase/ (decrease) during the month	0 _	Nil	Nil	Nil		
Balance at close of the month	612,850,215	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto thereto as at close of the month approval date Movement during the month (dd/mm/yyyy) and class of shares issuable Cancelled Lapsed Granted Exercised 1. Share option scheme adopted by Shareholders during AGM (03/05/2012) 0 0 0 1,569,615 (Note a) Ordinary Shares (*Note 1*) *Note a: Exercise price: HK\$0.86 per share; exercise period: 30/05/2012- 29/05/2022.* 2. Share option scheme adopted by Shareholders during AGM (03/05/2012) Ordinary Shares 0 128,333 (Note b) Note b: Exercise price: HK\$0.51 per share; exercise period: 17/01/2013- 16/01/2023. shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
	-				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		- - -			. ,
(if applicable)	(				
(dd/mm/yyyy)	- -	-			
Class of shares issuable (Note 1)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )				
	- 				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price		-			
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )	_			
4.	-				
( / / )	<del>-</del>				
Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price		<u>-</u>			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_			
	Tota	ıl B (Ordii	nary shares)	N/A	
	100		ence shares)	N/A	•
		(	Other class)	N/A	<u>-</u>

Convertibles (i.e. Convertible is		Amount at close of preceding month	,	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Bonds						
(3-year zero coupon	<del></del>					
convertible bonds originally	<u></u>					
due 2011 and extended to	<u></u>					
2014) issued on 12/08/2008	HK\$	177,880,000.00	0	177,880,000.00	0	44,470,000
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordinary shares	S				
Subscription price	HK\$4.00 per sha					
EGM approval date						
(if applicable) (dd/mm/yyyy))	(18/06/2008)					
2.	(10/00/2000)					
2.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)	<u> </u>					
Class of shares		,				
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
		<u> </u>	Total C. (Ordin		0	<u>-</u>
				nce shares)	N/A	<del>-</del>
			((	Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

than under Share Option Schemes) (Not Applicable)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2.		
L		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new shares No. of new of issuer issued shares of during the month issuer pursuant thereto which may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State currency ( / / ) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (Note 1) ( / / ) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) ( / / ) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil

For Main Board and GEM listed issuers

	Type of Issue		FOI Mail	I DC	No. of new shares of issuer issued during the month pursuant thereto	
	Type of issue	Class of shares issuable				
		(Note 1)	6 1 1	`		
5.	Scrip dividend At price: State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		AGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
					<u> </u>	NII
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)				
		AGM approval date: (dd/mm/yyyy)				
		(dd/illill yyyy)			Nil	Nil
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					<u>Nil</u>	<u>Nil</u>
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
					1111	INII

				For Main		rd and GEM listed	
	Type of Issue				Ċ	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
				(Ordinary Preference (Othe		es) N/A	
То	otal increase / (decre	ease) in ordinary shares duri	ing the month (i.e. Total of A to	o E):		(1) N/	
	otal ingrassa / (dagr	aasa) in proformaa sharas di	uring the month (i.e. Total of A	1 to E).	(	$\frac{N}{N}$	
		-	-		`		
1 10	otal increase / (decre	ease) in other classes of shar	res during the month (i.e. Total	I of A to E	):	N/	Α

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any	y):	
Submitted by:	Lai Yau Hong, Thomson	-
Title:	Secretary	
	(Director, Secretary or other duly authorised officer)	•

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.