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中国优通控股
China UT Holding

CHINA U-TON HOLDINGS LIMITED

中國優通控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8232)

VOLUNTARY ANNOUNCEMENT SUCCESSFUL TENDERS

This announcement is made by the Company on a voluntary basis.

The Board is pleased to announce that on 5 May 2014, Hebei Changtong Communication Engineering Co. Ltd. (河北昌通通信工程有限公司) (“Hebei Changtong”), which is a wholly-owned subsidiary of the Company, received two notices from the customers announcing Hebei Changtong has successfully won two tenders. The total amount for the tenders succeeded but the Group has not entered into any contract for the deployment projects of optical fibers is estimated to be approximately RMB400,000,000, which is based on unit tender price and relevant project details and of which approximately RMB300,000,000 and approximately RMB100,000,000 will be completed by traditional deployment methods and micro-ducts & mini-cables system integration methods, respectively.

As the success in tenders are revenue nature in the ordinary and usual course of business, this announcement is made by the Company on a voluntary basis. The purpose of this announcement is to keep the shareholders and potential investors of the Company informed of the latest business development of the Group.

The Board announces that Hebei Changtong, which is a wholly-owned subsidiary of the Company, received two notices from the customers announcing Hebei Changtong has successfully won two tenders. The total amount for the tenders succeeded but the Group has not entered into any contract for the deployment projects of optical fibers

is estimated to be approximately RMB400,000,000, which is based on unit tender price and relevant project details and of which approximately RMB300,000,000 and approximately RMB100,000,000 will be completed by traditional deployment methods and micro-ducts & mini-cables system integration methods, respectively.

The deployment projects of optical fibers are located in various regions of Hebei Province of the PRC and the projects are expected to be completed in around two years.

To the best of the Directors' knowledge, information and belief and having made all reasonable enquiries, the customers are independent third parties of the Group. As there are uncertainties relating to the above projects, shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following expressions shall have the following meanings:

“Board”	the Board of Directors of the Company
“Company”	China U-Ton Holdings Limited, a company incorporated in the Cayman Islands with limited liability and the issued shares of which are listed on GEM of the Stock Exchange
“Directors”	the directors of the Company, including the independent non-executive directors
“GEM”	Growth Enterprise Market of the Stock Exchange
“GEM Listing Rules”	the Rules Governing the Listing of Securities on GEM
“Group”	the Company and its subsidiaries
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“PRC”	the People's Republic of China, for the purpose of this announcement, excluding Hong Kong, Macau Special Administrative Region of the People's Republic of China and Taiwan

“Stock Exchange”

The Stock Exchange of Hong Kong Limited

By Order of the Board
China U-Ton Holdings Limited
Jiang Changqing
Chairman

Hong Kong, 9 May 2014

As at the date of this announcement, the executive directors of the Company are Mr. Jiang Changqing, Ms. Guo Aru and Mr. Li Qingli; the independent non-executive directors of the Company are Mr. Meng Fanlin, Mr. Wang Haiyu and Ms. Li Xiaohui.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on GEM website on the “Latest Company Announcements” page for at least 7 days from the date of its posting and the Company website at www.chinauton.com.