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MERDEKA

**MERDEKA MOBILE GROUP LIMITED**

**(萬德移動集團有限公司\*)**

*(formerly known as Merdeka Resources Holdings Limited (萬德資源集團有限公司\*))*

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8163)**

**REVISED EXPECTED TIMETABLE FOR  
THE PROPOSED RIGHTS ISSUE ON THE BASIS OF  
FOUR RIGHTS SHARES  
FOR EVERY ONE SHARE HELD ON THE RECORD DATE**

Reference is made to the announcement of Merdeka Mobile Group Limited (formerly known as Merdeka Resources Holdings Limited) (the “Company”) dated 11 April 2014 in respect of the proposed Rights Issue and the announcement of the Company dated 29 April 2014 in respect of the delay in despatch of the Circular in relation to the proposed Rights Issue (“Announcements”). Unless the context herein otherwise requires, capitalized terms used in this announcement shall have same meanings as defined in the Announcements.

The Board announces that the Circular containing, among other things, (i) further details of the Rights Issue; (ii) a letter of recommendation from the independent board committee of the Company to the Independent Shareholders in respect of the Rights Issue; (iii) a letter of advice from the independent financial adviser to the independent board committee of the Company and the Independent Shareholders on the Rights Issue; and (iv) a notice convening the EGM, is expected to be despatched to the Shareholders on 28 May 2014. The proposed timetable in relation to the Rights Issue has been changed accordingly.

The revised expected timetable of the proposed Rights Issue is set out below:

*(Hong Kong time)*

Expected date of despatch of the Circular, notice of EGM and form of proxy of the EGM .....	Wednesday, 28 May 2014
Latest time for lodging transfer of Shares in order to qualify for attendance and voting at the EGM .....	4:30 p.m. on Thursday, 12 June 2014
Register of members closes (both days inclusive) .....	Friday, 13 June 2014 to Tuesday, 17 June 2014
Latest time for lodging of form of proxy for the EGM (not less than 48 hours) .....	11:00am on Sunday, 15 June 2014
Record date for attendance and voting at the EGM .....	Tuesday, 17 June 2014
EGM .....	11:00 a.m. on Tuesday, 17 June 2014
Announcement of results of the EGM .....	Tuesday, 17 June 2014
Last day of dealings in the Shares on a cum-rights basis .....	Wednesday, 18 June 2014
First day of dealings in the Shares on an ex-rights basis .....	Thursday, 19 June 2014
Latest time for lodging transfer of the Shares in order to be qualified for the Rights Issue .....	4:30 p.m. on Friday, 20 June 2014
Register of members closes (both days inclusive) .....	Monday, 23 June 2014 to Wednesday, 25 June 2014
Record Date .....	Wednesday, 25 June 2014
Register of members re-opens .....	Thursday, 26 June 2014
Prospectus Documents expected to be despatch .....	Thursday, 26 June 2014

First day of dealings in nil-paid Rights Shares .....	Monday, 30 June 2014
Latest time for splitting nil-paid Rights Shares .....	4:30 p.m. on Friday, 4 July 2014
Last day of dealings in nil-paid Rights Shares .....	Wednesday, 9 July 2014
Latest time for acceptance of and payment for the Rights Shares .....	4:00 p.m. on Monday, 14 July 2014
Rights Issue expected to become unconditional .....	Tuesday, 15 July 2014
Last day of trading of Shares in board lot of 10,000 Shares .....	Friday, 18 July 2014
Effective date of change in board lot size .....	Monday, 21 July 2014
Designated broker starts to stand in the market to provide matching services for odd lots of Shares .....	Monday, 21 July 2014
First day for free exchange of existing share certificates in board lot of 10,000 Shares each for new share certificates in board lot of 40,000 Shares each .....	Monday, 21 July 2014
Announcement of results of the Rights Issue .....	Tuesday, 22 July 2014
Certificates for the Rights expected to be despatched on or before .....	Wednesday, 23 July 2014
Refund cheques in respect of the payment for the Rights Shares if the Rights Issue cannot become unconditional are expected to be posted on or before .....	Wednesday, 23 July 2014
Dealings in fully-paid Rights Shares commence .....	Thursday, 24 July 2014
The last day for the designated broker to provide matching services for odd lots of Shares .....	Monday, 11 August 2014
Last day for free exchange of existing share certificates in board lot of 10,000 Shares each for new share certificates in board lot of 40,000 Shares each .....	Thursday, 14 August 2014

*All times and dates in this announcement refer to Hong Kong local times and dates. Dates or deadlines specified in expected timetable above are indicative only and may be extended or varied by the Company. Any changes to the expected timetable will be published or notified to the Shareholders as and when appropriate.*

By Order of the Board of  
**MERDEKA MOBILE GROUP LIMITED**  
*(formerly known as Merdeka Resources Holdings Limited)*  
**Cheung Wai Yin, Wilson**  
*Chairman and Chief Executive Officer*

Hong Kong, 13 May 2014

As at the date of this announcement, the Directors are:

*Executive Directors:*

Mr. Cheung Wai Yin, Wilson (*Chairman and Chief Executive Officer*)

Mr. Lau Chi Yan, Pierre (*Managing Director*)

*Non-executive Director:*

Mr. Wong Chi Man

*Independent Non-executive Directors:*

Ms. Yeung Mo Sheung, Ann

Mr. Ng Kay Kwok

Mr. Yip Kat Kong, Kenneth

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Listed Company Information” page for at least seven days from the day of its publication and posting and will be published and remains on the website of the Company at <http://www.merdeka.com.hk>.*

\* For identification purpose only