

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31 May 2014	

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	UKF (Holdings) Limited
Date Submitted	3 June 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>8168</u> De	escription :	ption : UKF				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	h 2,500,000,000	HK\$0.01	HK\$25,000,000.00			
Increase/(decrease)	NIL		NIL			
Balance at close of the month	2,500,000,000	HK\$0.01	HK\$25,000,000.00			
(2) Stock code : N/A De	escription :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	h					
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares

Stock code :	N/A	Descrip	otion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding r	nonth			
Increase/(decrease)				-	
Balance at close of the	e month				
3. Other Classes of Sh	ares				
Stock code :	N/A	Descrip	otion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pro	eceding r	nonth			
Increase/(decrease)				-	
Balance at close of the	e month				

Total authorised share capital at the end of the month *(State currency)* :

HK\$25,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	
	(1)	(2)	shares	No. of other classes of shares
Balance at close of preceding month	1,651,776,000			
Increase/ (decrease) during the month				
Balance at close of the month	1,651,776,000			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and - class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO	Granted	Exercised	Calleened	Lapsed		
Option Scheme						
Option Scheme						
Evencies prices						
Exercise price:						
HK\$0.173	NIII	NIII	NII	NUL	NII	20.026.000
Ordinary shares	NIL	NIL	NIL	NIL	NIL	39,936,000
(Note 1)						
2. Pre-IPO						
Option Scheme						
						
Exercise price:						
HK\$0.217						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	17,856,000
(Note 1)						
3. Share						
Option Scheme						
Exercise price:						
HK\$0.408						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	12,250,000
(Note 1)						
		To	otal A. (Ordin	•	NIL	
				nce shares)	NIL	
			(0	Other class)	NIL	
Total funds raised dur				NI	1	
exercise of options (S	tate currency)			111	L	

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Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value a close of preceding mont	during the		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted Warrants						
	HK\$	36,480,000	NIL	36,480,000	NIL	114,000,000
(16 / 07 / 2014)						
Stock code (if listed)	unlis	ted	_			
Class of shares issuable (<i>Note 1</i>)	ordin	arv				
Subscription price	HK\$0					
EGM approval date (if applicable) (dd/mm/yyyy)	(28/06/	2013)	_			
2. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3 N / A (/ /) Stock code (if listed) Class of shares	(/ /)				
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable))				
						<u> </u>
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable))				
		Т	Cotal B. (O	ordinary shares)	N / A	
				ference shares)	N / A	
				(Other class)	N / A	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be List	ed)
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Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
$\begin{array}{c} (dd/mm/yyyy)) \\ 2. N/A \end{array}$	(/ /)					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N / A	(/ /)					
<u>3. N/A</u>						
Ctarlanda (iflictad)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)					
4. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		T 1 C (0 "			
			Total C. (Ordin (Prefere	nary shares)		
				Other class)		
			× ×	/		

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	litereto	as at close of the month
1. N/A	_	
	-	
(/ /)	-	
shares (Note 1)		
2. N/A		
	-	
	_	
	_	
3. <u>N/A</u>	_	
	_	
(/ /)	-	
shares (Note 1)		
Total D. (Ordinary shares)	– N / A	
(Preference shares)		
(Other class)		

Other Movements in Issued Share Capital

	Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
		<u> </u>	(Note 1))		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable				
		2	(Note 1)		,		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	(/ /)		

5. S	Scrip dividend	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment				
5. \$	Scrip dividend	Af price ·			,		
			date : (dd/mm/yyyy)	(/ /		N / A	N / A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)				
	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
	Consideration ssue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue					GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issual (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /		N/A	N / A
			EGM approval date: (dd/mm/yyyy)	(/ /) _		
			Class of shares issual (Note 1)	ole			
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N / A
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)				
			(dd/mm/yyyy)		_		
			(dd/mm/yyyy) Total E.	(Ordinary :			V/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N / A	
	(2)	N / A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N / A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):

Submitted by:	Mr Chung Man Wai Stephen
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*