

### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) : 31/05/2014

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Runway Global Holdings Company Limited |
|----------------|--|
| Date Submitted | 03/06/2014                             |

#### I. Movements in Authorised Share Capital

| (1) Stock code : 8309 Descr         | iption :                  | Ordinary                         | Shares  |
|-------------------------------------|---------------------------|----------------------------------|---|
|                                     | No. of ordinary<br>shares | Par value<br>(HK\$)              | Authorised share<br>capital<br>(HK\$)           |
| Balance at close of preceding month | 10,000,000,000            | 0.01                             | 100,000,000                                     |
| Increase/(decrease)                 | Nil                       |                                  | Nil   |
| Balance at close of the month       | 10,000,000,000            | 0.01                             | 100,000,000                                     |
| (2) Stock code : <u>N/A</u> Descr   | iption :                  | N/A                              | 1   |
|                                     | No. of ordinary shares    | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                           |                                  |   |
|                                     |                           |                                  |   |
| Increase/(decrease)                 |                           |                                  |   |

# 2. Preference Shares

| Stock code : <u>N/A</u> Descrip |          | Description :    | ption : |                                  | A   |
|---------------------------------|----------|------------------|---------|----------------------------------|---|
|                                 |          | No. of pr<br>sha |         | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of p           | receding | month            |         |                                  |   |
| Increase/(decrease)             |          |                  |         |                                  |   |
| Balance at close of th          | ne month |                  |         |                                  |   |

# 3. Other Classes of Shares

| Stock code :          | N/A       | Description :                   | N/.                                     | A   |
|-----------------------|-----------|---------------------------------|---|---|
|                       |           | No. of other<br>classes of shar | (~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~ | Authorised share<br>capital<br>(State currency) |
| Balance at close of j | preceding | month                           |   |   |
| Increase/(decrease)   |           |                                 |   |   |
| Balance at close of t | the month |                                 |   |   |

Total authorised share capital at the end of the month (HK\$) : 100,000,000

# II. Movements in Issued Share Capital

|  | No. of ordinary shares |     | No of preference | No. of other classes |  |  |
|--|------------------------|-----|------------------|----------------------|--|--|
|  | (1)                    | (2) | shares           | of shares            |  |  |
| Balance at close of preceding month      | 600,000,000            | N/A | N/A              | N/A                  |  |  |
| Increase/ (decrease)<br>during the month | Nil                    | N/A | N/A              | N/A                  |  |  |
| Balance at close of the month            | 600,000,000            | N/A | N/A              | N/A                  |  |  |

III. Details of Movements in Issued Share Capital

| Share Options (under   | Share Option | Schemes of the I | ssuer)        |              |                      |                         |
|------------------------|--------------|------------------|---------------|--------------|----------------------|-------------------------|
| Particulars of share   |              |                  |               |              | No. of new shares of | No. of new shares of    |
| option scheme          |              |                  |               |              | issuer issued during | issuer which may be     |
| including EGM          |              |                  |               |              | the month pursuant   | issued pursuant thereto |
| approval date          |              | Movement durin   | ng the month  |              | thereto              | as at close of the      |
| (dd/mm/yyyy) and -     |              |                  | 0             |              |                      | month                   |
| class of shares        |              |                  |               |              |                      |                         |
| issuable               | Granted      | Exercised        | Cancelled     | Lapsed       |                      |                         |
| 1. Share Option        |              |                  |               |              |                      |                         |
| Scheme                 |              |                  |               |              |                      |                         |
| adopted on             | Nil          | Nil              | Nil           | Nil          | Nil                  | Nil                     |
| (22/11/2013)           |              |                  |               |              |                      |                         |
|                        |              |                  |               |              |                      |                         |
| Ordinary shares        |              |                  |               |              |                      |                         |
| (Note 1)               |              |                  | ·             |              |                      |                         |
| (11010-1)              |              |                  |               |              |                      |                         |
| 2. N/A                 |              |                  |               |              |                      |                         |
| 2. 10/11               |              |                  |               |              |                      |                         |
|                        |              |                  |               |              |                      |                         |
|                        |              |                  |               |              |                      |                         |
|                        |              |                  |               |              |                      |                         |
| ( / / )                |              |                  |               |              |                      |                         |
| shares                 |              |                  |               |              |                      |                         |
| (Note 1)               |              |                  |               |              |                      |                         |
|                        |              |                  |               |              |                      |                         |
| 3. N/A                 |              |                  |               |              |                      |                         |
|                        |              |                  |               |              |                      |                         |
|                        |              |                  |               |              |                      |                         |
|                        |              |                  |               |              |                      |                         |
|                        |              |                  |               |              |                      |                         |
| shares                 |              |                  |               |              |                      |                         |
| (Note 1)               |              |                  |               |              |                      |                         |
| (11010-1)              |              | Tot              | tal A. (Ordin | ary chares)  | Nil                  |                         |
|                        |              | 10               |               | nce shares)  | N/A                  |                         |
|                        |              |                  |               | · · ·        | N/A N/A              |                         |
|                        |              |                  |               | Other class) | 1 <b>N</b> /A        |                         |
| Total funds raised dur |              | trom exercise of |               | NT / A       |                      |                         |
| options (State currenc | y)           |                  |               | N/A          |                      |                         |
|                        |              |                  |               |              |                      |                         |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                           | Currency of Nominal value a<br>nominal close of<br>value preceding month | during the | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|--|------------|---|--|--|
| <u>1. N/A</u>  |  |            |   |  |  |
|  |  |            |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> ) |  |            |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)                         |  | -          |   |  |  |
| (dd/mm/yyyy)   | ( / / )  | _          |   |  |  |
| <u>2. N/A</u>  |  |            |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)          |  | -          |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)         | ( / / )  | _          |   |  |  |
| <u>3. N/A</u>  |  |            |   |  |  |
|  |  |            |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)          |  | -          |   |  |  |
| Subscription price   |  | -          |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)  | ( / / )  |            |   |  |  |
| 4. N/A   |  | _          |   |  |  |
|  |  |            |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares                               |  | _          |   |  |  |
| issuable ( <i>Note 1</i> ) Subscription price                                      |  | -          |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                               | ( / / )  | -          |   |  |  |
|  | Tota   |            | inary shares)                             | N/A  | _  |
|  |  |            | rence shares)                             | N/A  | -  |
|  |  |            | (Other class)                             | N/A  | -  |

| Convertibles (i.e. Commetil 1.  | nto Change -file 1 | amor which are to                        |                                  | For Main Board and GEM listed issuers |  |  |  |
|---|--------------------|--|----------------------------------|---------------------------------------|--|--|--|
| Convertibles (i.e. Convertible i  |                    | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month    | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |  |
| 1. N/A  |                    |  |                                  |                                       |  |  |  |
|   |                    |  |                                  |                                       |  |  |  |
|   |                    |  |                                  |                                       |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable) |                    |  |                                  |                                       |  |  |  |
| (dd/mm/yyyy))   | ( / / )            |  |                                  |                                       |  |  |  |
| 2. N/A  |                    |  |                                  |                                       |  |  |  |
|   |                    |  |                                  |                                       |  |  |  |
|   |                    |  |                                  |                                       |  |  |  |
| Stock code (if listed)  |                    |  |                                  |                                       |  |  |  |
| Class of shares   |                    |  |                                  |                                       |  |  |  |
| issuable (Note 1)   |                    |  |                                  |                                       |  |  |  |
| Subscription price  |                    |  |                                  |                                       |  |  |  |
| EGM approval date (if applicable)   |                    |  |                                  |                                       |  |  |  |
| (dd/mm/yyyy)  | ( / / )            |  |                                  |                                       |  |  |  |
| 3. N/A  |                    |  |                                  |                                       |  |  |  |
|   |                    |  |                                  |                                       |  |  |  |
|   |                    |  |                                  |                                       |  |  |  |
| Stock code (if listed)  |                    |  |                                  |                                       |  |  |  |
| Class of shares   |                    |  |                                  |                                       |  |  |  |
| issuable (Note 1)   |                    |  |                                  |                                       |  |  |  |
| Subscription price  |                    |  |                                  |                                       |  |  |  |
| EGM approval date (if applicable)   |                    |  |                                  |                                       |  |  |  |
| (dd/mm/yyyy)  | ( / / )            |  |                                  |                                       |  |  |  |
| 4. N/A  |                    |  |                                  |                                       |  |  |  |
|   |                    |  |                                  |                                       |  |  |  |
|   |                    |  |                                  |                                       |  |  |  |
| Stock code (if listed)  |                    |  |                                  |                                       |  |  |  |
| Class of shares   |                    |  |                                  |                                       |  |  |  |
| issuable (Note 1)   |                    |  |                                  |                                       |  |  |  |
| Subscription price  |                    |  |                                  |                                       |  |  |  |
| EGM approval date (if applicable)   |                    |  |                                  |                                       |  |  |  |
| (dd/mm/yyyy)  | ( / / )            |  |                                  |                                       |  |  |  |
|   |                    |  | Total C. (Ordin                  |                                       | N/A  | -  |  |
|   |                    |  |                                  | ence shares)<br>Other class)          | N/A<br>N/A   | -  |  |
|   |                    |  | (                                |                                       | 11/11  | -  |  |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Evil portionlars including ECM approval data (dd/mm/suum)   | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|---|---|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: |   | as at close of the month   |
| 1. N/A  |   |  |
| 1. 1.1/21   | -   |  |
|   |   |  |
|   |   |  |
| shares (Note 1)   |   |  |
|   |   |  |
| 2. <u>N/A</u>   | -   |  |
|   | -   |  |
|   |   |  |
| shares (Note 1)   | -   |  |
|   |   | . <u></u>  |
| 3. N/A  |   |  |
|   |   |  |
|   |   |  |
|   |   |  |
| shares (Note 1)   |   |  |
|   |   |  |
| Total D. (Ordinary shares)  | N/A   |  |
| (Preference shares)   | N/A   |  |
| (Other class)   | N/A   |  |
|   |   |  |

|    |               | Issued Share Capital |  |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|----------------------|--|-------|---|--|---|
|    | Type of Issue |                      | Class of shares issuable ( <i>Note 1</i> ) |       |   |  | montin  |
| 1. | Rights issue  | At price : State     | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                      |  |       |   | <u>N/A</u>   | N/A   |
|    |               |                      | Class of shares issuable (Note 1)          |       |   |  |   |
| 2. | Open offer    | At price : State     | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                      |  |       |   | <u>N/A</u>   | N/A   |
|    |               |                      | Class of shares issuable (Note 1)          |       |   |  |   |
| 3. | Placing       | At price : State     | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | N/A  | N/A   |
|    |               |                      |  |       |   |  |   |
|    |               |                      | Class of shares issuable (Note 1)          |       |   |  |   |
| 4. | Bonus issue   |                      | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                      |  |       |   | N/A  | N/A   |

|    | Type of Issue        |                              | F  | <u>'or main</u> | DOal | rd and GEM liss<br>No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of |
|----|----------------------|------------------------------|--|-----------------|------|---|----------------------|
|    |                      |                              |  |                 |      |   |                      |
|    |                      |                              | Class of shares issuable (Note 1)          |                 |      |   |                      |
| 5. | Scrip dividend       | At price : State<br>currency | Issue and allotment<br>date : (dd/mm/yyyy) | ( / /           | )    |   |                      |
|    |                      |                              | EGM approval date:<br>(dd/mm/yyyy)         | ( / /           | )    | N/A   | N/A                  |
|    |                      |                              |  |                 |      |   |                      |
|    |                      |                              | Class of shares repurchased (Note 1)       |                 |      |   |                      |
| 6. | Repurchase of shares |                              | Cancellation date : (dd/mm/yyyy)           | ( / /           | )    |   |                      |
|    |                      |                              | EGM approval date:<br>(dd/mm/yyyy)         | ( / /           | )    |   |                      |
|    |                      |                              |  |                 |      | <u>N/A</u>  | N/A                  |
|    |                      |                              | Class of shares redeemed ( <i>Note 1</i> ) |                 |      |   |                      |
| 7. | Redemption of shares |                              | Redemption date :<br>(dd/mm/yyyy)          | ( / /           | )    |   |                      |
|    |                      |                              | EGM approval date:<br>(dd/mm/yyyy)         | ( / /           | )    |   |                      |
|    |                      |                              |  |                 |      | <u>N/A</u>  | N/A                  |
|    |                      |                              | Class of shares issuable (Note 1)          |                 |      |   |                      |
| 8. | Consideration issue  | At price : State             | Issue and allotment<br>date : (dd/mm/yyyy) | ( / /           | )    |   |                      |
|    |                      |                              | EGM approval date:<br>(dd/mm/yyyy)         | ( / /           | )    |   |                      |
|    |                      |                              |  |                 |      | N/A   | N/A                  |

|     |                           |                  |   | For Main Boar                                       |  |   |
|-----|---------------------------|------------------|---|---|--|---|
|     | Type of Issue             |                  |   |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 9.  | Capital<br>reorganisation |                  | Class of shares issual<br>( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy)   | ole<br>( / / )<br>( / / )                           | N/A  | N/A   |
| 10. | Other<br>(Please specify) | At price : State | Class of shares issuab<br>( <i>Note 1</i> )<br>– Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | ble<br>( / / )<br>( / / )                           | N/A  | N/A   |
|     |                           |                  | Total E.  | (Ordinary share<br>(Preference share<br>(Other clas | es) N/A  | -<br>-<br>-   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | Nil |  |
|--|-----|-----|--|
|  | (2) | N/A |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        | N/A |     |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  | N/A |     |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |  |

| Remarks | (if | any) | ): |
|---------|-----|------|----|
|---------|-----|------|----|

| Submitted by: | Hubert Tien                                |           |
|---------------|--|-----------|
| T: (1 - )     |  |           |
| Title:        | Director                                   |           |
| (Director     | Secretary or other duly authorised officer | <u>.)</u> |
| (Director,    | Secretary of other dury authorised officer | )         |
|               |  |           |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.