

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and C	Clearing Limited		
Name of Issuer <u>H</u>	HC International, Inc.		
Date Submitted 6	June 2014		
I. Movements in Authorised Shar	re Capital		
1. Ordinary Shares			
(1) Stock code : <u>08292</u>	Description : Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mo	onth 1,000,000,000	0.1	100,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,000,000,000	0.1	100,000,000
(2) Stock code :	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth		
Increase/(decrease)			
Balance at close of the month			

31/05/2014

2. Preference Shares				
Stock code :	Descrip	otion:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	ding month			
Increase/(decrease)				
Balance at close of the m	onth			
3. Other Classes of Share	es			
Stock code :	Descrip	otion:		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	ding month			
Increase/(decrease)				

currency):

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	662,616,618			
Increase/ (decrease) during the month	200,000			
Balance at close of the month	662,816,618			

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme adopted on 30 Nov 2003 (/ /) Ordinary shares (Note 1) 2. (Note 1) Total A. (Ordinary shares) (Other class) (No. of new shares of issuer issued during the month thereto issuer sisued uring the month thereto issued uring the	Share Options (unde	r Share Option	Schemes of the	Issuer)			
including EGM approval date (add/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed I.Share Option Scheme adopted on 30 Nov 2003 (/ /) Ordinary shares (Note I) 3.	Particulars of share					No. of new shares of	No. of new shares of
approval date (dd/mm/yyyy) and class of shares issuable							
Cold/mm/yyyy) and class of shares Granted Exercised Cancelled Lapsed						-	
Class of shares Issuable Granted Exercised Cancelled Lapsed			Movement dur	ing the month		thereto	as at close of the month
Start Star							
1.Share Option Scheme adopted on 30 Nov 2003 (/ /)		Granted	Evercised	Cancelled	Lanced		
Scheme adopted on 30 Nov 2003		Granica	Lacreised	Cancenca	Lapseu		
Ondinary shares Nil 200,000 Nil Nil 200,000 37,221,000							
Continuity shares Nil 200,000 Nil Nil 200,000 37,221,000							
(Note 1) 2.	011 30 1101 2003						
(Note 1) 2.		•					
(Note 1) 2.	Ordinary shares	Nil	200 000	Nil	Nil	200 000	37 221 000
2		1111	200,000	1111	1111	200,000	37,221,000
(/ /) shares (Note 1) 3. (/ /) shares (Note 1) Total A. (Ordinary shares) 200,000 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	(11010-1)						
(/ /) shares (Note 1) 3. (/ /) shares (Note 1) Total A. (Ordinary shares) 200,000 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	2						
Note 1) 3.	2.						
Note 1) 3.	-						
Note 1) 3.		•					
Note 1) 3.		•					
Note 1) 3.	charac						
3. (Note 1) Total A. (Ordinary shares) 200,000 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of					. ———		
$\frac{(\ /\ /\)}{\frac{\text{shares}}{(Note\ 1)}}$ Total A. (Ordinary shares) $\frac{200,000}{\text{N/A}}$ (Other class) $\frac{N/A}{\text{N/A}}$ Total funds raised during the month from exercise of	(Note 1)						
$\frac{(\ /\ /\)}{\frac{\text{shares}}{(Note\ 1)}}$ Total A. (Ordinary shares) $\frac{200,000}{\text{N/A}}$ (Other class) $\frac{N/A}{\text{N/A}}$ Total funds raised during the month from exercise of	3						
	<u>J.</u>						
	-						
	-						
		•					
	(/ /)	•					
Total A. (Ordinary shares) $200,000$ (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of		·			· ·——	·	
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	(Note 1)		T	- 1 A (Ond:		200,000	
(Other class) N/A Total funds raised during the month from exercise of			10		•		
Total funds raised during the month from exercise of				·			
Total funds raised during the month from exercise of options (State currency) HK\$197,500.00			_		Otner class)	IN/A	
options (State currency) HK\$197,500.00			from exercise of	of 11120107	7 500 00		
	options (State curren	icy)		пкэ197	,,500.00		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.N/A/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	outstanding	month	month	Попп		
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	_					
Stock code (if listed)	_					
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)		
			(Prefere	ence shares)		
			(0	Other class)		-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	(/ /)			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(, ,	,		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Turns of Issue		·	TOT MAIN	Doar	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of Issue						month
			Class of shares issuable (Note 1)	-			
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						_	
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u> </u>

For Main Board and GEM listed issuers

N/A

N/A

N/A

(2)

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable		
			(Note 1)		
9.	Capital reorganisation		Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / / (dd/mm/yyyy))	
			Class of shares issuable Ordinary (Note 1) Shares		
10.	Other	At price : State currency	Issue and allotment date : (dd/mm/yyyy)		
			EGM approval date: (dd/mm/yyyy))	_
			Total E. (Ordinary sha	ares)	
			(Preference sha (Other cl	ares)	
L					
To	ntal increase / (decr	rease) in ordinary shares durin	og the month (i.e. Total of A to F):	(1) 200,000	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

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Remarks (if any):	
Submitted by: Guo Jiang	
Title: Executive Director	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.