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## **CHINA U-TON HOLDINGS LIMITED**

**中國優通控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8232)**

### **POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON FRIDAY, 6 JUNE 2014**

The Board is pleased to announce that all the resolutions proposed were duly passed by the shareholders at the AGM.

At the annual general meeting of China U-Ton Holdings Limited (the “Company”) held on Friday, 6 June 2014 (“AGM”), all proposed resolutions as set out in the notice of AGM dated 28 April 2014 were taken by poll.

As at the date of the AGM, the issued share capital of the Company was 1,695,120,000 shares, which was the total number of shares entitling the holders to attend and vote on the resolutions at the AGM. The total number of shares entitling the holders to attend and abstain from voting in favour of the resolutions at the AGM only is nil. No shareholders are required to abstain from voting at the AGM. The total number of shares held by the shareholders or their proxies who have attended the AGM and are entitled to vote is 1,183,400,000 shares, representing approximately 69.8% of the total issued shares as at the date of this announcement.

The Company's branch share registrar in Hong Kong, Tricor Investor Services Limited, was appointed as the scrutineer at the AGM for the purpose of vote-taking. All the ordinary resolutions were duly passed and details of the poll results are as follows:

Ordinary resolutions		Number of votes cast and approximate percentage of total number of votes cast	
		For	Against
		<i>Number of Shares (Approximate %)</i>	<i>Number of Shares (Approximate %)</i>
1.	To receive and approve the audited consolidated financial statements together with the directors' report and the independent auditor's report of the Company for the year ended 31 December 2013.	1,183,400,000 (100.000%)	0 (0.000%)
2.	To re-elect Mr. Jiang Changqing as an executive director of the Company.	1,183,400,000 (100.000%)	0 (0.000%)
3.	To re-elect Mr. Li Qingli as an executive director of the Company.	1,183,400,000 (100.000%)	0 (0.000%)
4.	To authorize the board of directors of the Company to fix the remuneration of the directors of the Company ("Directors").	1,183,400,000 (100.000%)	0 (0.000%)
5.	To re-appoint Deloitte Touche Tohmatsu as the auditors of the Company and to authorize the board of Directors to fix their remuneration.	1,183,400,000 (100.000%)	0 (0.000%)
6.	(1) To grant a general and unconditional mandate to the directors of the Company to allot, issue and deal with the additional ordinary shares of the Company with an aggregate nominal amount of not exceeding 20% of the aggregate nominal amount of the share capital of the Company.	1,183,400,000 (100.000%)	0 (0.000%)
	(2) To grant a general and unconditional mandate to the directors of the Company to repurchase shares of the Company with an aggregate nominal amount of not exceeding 10% of the aggregate nominal amount of the share capital of the Company	1,183,400,000 (100.000%)	0 (0.000%)
	(3) To extend the general and unconditional mandate granted to the directors of the Company to issue, allot and deal with additional shares of the Company under resolution numbered 6(1) to include the number of shares of the Company repurchased pursuant to the general and unconditional mandate to repurchase shares under resolution numbered 6(2)	1,183,400,000 (100.000%)	0 (0.000%)

Special resolutions		For	Against
		Number of Shares (Approximate %)	Number of Shares (Approximate %)
7.	To approve the proposed amendments to the articles of association of the Company with effect from the listing of the shares of the Company on the Main Board of The Stock Exchange of Hong Kong Limited	1,183,400,000 (100.000%)	0 (0.000%)
8.	Subject to the passing of the resolution number 7, to approve the adoption of the amended and restated memorandum and articles of association of the Company in substitution for and to the exclusion of the existing memorandum and articles of association of the Company with effect from the listing of the shares of the Company on the Main Board of The Stock Exchange of Hong Kong Limited	1,183,400,000 (100.000%)	0 (0.000%)

By Order of the Board  
**China U-Ton Holdings Limited**  
**Pang Chun Kit**  
*Company Secretary*

Hong Kong, 6 June 2014

*As at the date of this announcement, the executive directors of the Company are Mr. Jiang Changqing, Ms. Guo Aru and Mr. Li Qingli; the independent non-executive Directors are Mr. Meng Fanlin, Mr. Wang Haiyu and Ms. Li Xiaohui.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the “Latest Company Announcements” page for at least 7 days from the date of its posting. This announcement will also be posted on the website of the Company at [www.chinauton.com](http://www.chinauton.com).*