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## **MERDEKA MOBILE GROUP LIMITED**

**(萬德移動集團有限公司\*)**

*(formerly known as Merdeka Resources Holdings Limited*

*(萬德資源集團有限公司\*))*

*(Incorporated in the Cayman Islands with limited liability)*

*(Stock Code: 8163)*

### **RIGHTS ISSUE ON THE BASIS OF FOUR RIGHTS SHARES FOR EVERY ONE SHARE HELD ON THE RECORD DATE**

### **COMMENCEMENT OF DEALINGS IN THE SHARES ON AN EX-RIGHTS BASIS**

Reference is made to the announcement of Merdeka Mobile Group Limited (formerly known as Merdeka Resources Holdings Limited) (the “Company”) dated 11 April 2014 in respect of the proposed Rights Issue, the announcement of the Company dated 29 April 2014 in respect of the delay in despatch of the Circular in relation to the proposed Rights Issue and the announcement of the Company dated 13 May 2014 in respect of the revision of the expected timetable (“Announcements”) and the circular of the Company dated 28 May 2014 (the “Circular”) in relation to the Rights Issue. Unless the context herein otherwise requires, capitalized terms used in this announcement shall have same meanings as defined in the Announcements and the Circular.

Pursuant to the expected timetable of the Rights Issue in the Circular, the last day of dealings in the Shares on a cum-rights basis was Wednesday, 18 June 2014. The closing market price per Share as quoted in the daily quotation sheets of Stock Exchange on Wednesday, 18 June 2014 was HK\$ 0.0630.

*\* for identification purposes only*

Dealings in the Shares on an ex-rights basis have been commenced on Thursday, 19 June 2014.

**Shareholders and potential investors should exercise extreme caution when dealing in the Shares, and if they are in any doubt about their position, they should consult their professional advisers.**

**Any Shareholder or other person dealing in Shares up to the date on which all conditions of the Rights Issue and the Bonus Issue are fulfilled (which is expected to be on Tuesday, 15 July 2014), will accordingly bear the risk that the Rights Issue and the Bonus Issue cannot become unconditional and may not proceed. Any Shareholder or other person contemplating selling or purchasing Shares, who is in any doubt about his/her/its position, is recommended to consult his/her/its own professional adviser.**

By Order of the Board of  
**MERDEKA MOBILE GROUP LIMITED**  
*(formerly known as Merdeka Resources Holdings Limited)*  
**Cheung Wai Yin, Wilson**  
*Chairman and Chief Executive Officer*

Hong Kong, 18 June 2014

As at the date of this announcement, the Directors are:

*Executive Directors:*

Mr. Cheung Wai Yin, Wilson *(Chairman and Chief Executive Officer)*

Mr. Lau Chi Yan, Pierre *(Managing Director)*

*Non-executive Director:*

Mr. Wong Chi Man

*Independent Non-executive Directors:*

Ms. Yeung Mo Sheung, Ann

Mr. Ng Kay Kwok

Mr. Yip Kat Kong, Kenneth

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Listed Company Information” page for at least seven days from the day of its publication and posting and will be published and remains on the website of the Company at <http://www.merdeka.com.hk>.*