

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30 June 2014

To : Hong Kong E	xchanges and	Clearing	g Limited				
Name of Issuer	(formerly k	nown as	LE GROUP LIMITE Merdeka Resources		ted)		
Date Submitted	2 July 2014						
I. Movements in A	authorised Sha	are Capit	al				
1. Ordinary Shares	S						
(1) Stock code:	8163	_Descrip	tion:	Ordinary	Shares		
			No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of	f preceding m	onth	20,000,000,000	0.01	200,000,000.00		
Increase/(decrease)		Nil	Nil	Nil			
Balance at close of the month			20,000,000,000	0.01	200,000,000.00		
(2) Stock code :		Descrip	otion :				
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of	f preceding m	onth					
Increase/(decrease)						
Balance at close of	f the month						

Stock code :	Descrip	otion :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ing month			
Increase/(decrease)				
Balance at close of the mo	nth			
3. Other Classes of Shares				
Stock code :	Descrip	otion :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
		classes of shares		(
Balance at close of preced	ing month	- Classes of shares		(
Balance at close of preced Increase/(decrease)	ing month			(**************************************

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
-	(1)	(2)	shares	shares
Balance at close of preceding month	612,850,215	N/A	N/A	N/A
Increase/ (decrease) during the month	0	Nil	Nil	Nil
Balance at close of the month	612,850,215	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto thereto as at close of the month approval date Movement during the month (dd/mm/yyyy) and class of shares issuable Cancelled Lapsed Granted Exercised 1. Share option scheme adopted by Shareholders during AGM (03/05/2012) 0 0 0 1,569,615 (Note a) Ordinary Shares (*Note 1*) *Note a: Exercise price: HK\$0.86 per share; exercise period: 30/05/2012- 29/05/2022.* 2. Share option scheme adopted by Shareholders during AGM (03/05/2012) Ordinary Shares 0 128,333 (Note b) Note b: Exercise price: HK\$0.51 per share; exercise period: 17/01/2013- 16/01/2023. shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	•				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
	•				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy) 4.	. (/ /)				
	· ·				
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	·

Convertibles (i.e. Convertible i		Amount at close of preceding month	,	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Bonds						
(3-year zero coupon						
convertible bonds originally	<u></u>					
due 2011 and extended to	<u></u>					
2014) issued on 12/08/2008	HK\$	177,880,000.00	0	177,880,000.00	0	44,470,000
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordinary shares	S				
Subscription price	HK\$4.00 per sha					
EGM approval date						
(if applicable) (dd/mm/yyyy))	(18/06/2008)					
2.	(18/00/2008)					
2.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
	<u> </u>					
Stock code (if listed)	<u> </u>					-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin	nary shares) nce shares)	0 N/A	-
				nce snares) Other class)	N/A N/A	=
			(0		11/11	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)		
2		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	1 1/ / 1	

Other Movements in Issued Share Capital No. of new shares No. of new of issuer issued shares of during the month issuer pursuant thereto which may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State currency (/ /) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (Note 1) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil

For Main Board and GEM listed issuers

	Type of Issue		roi Maii	1 DC	No. of new shares of issuer issued during the month pursuant thereto	
	Type of issue	Class of shares issuable				
		(Note 1)	6 1 1	`		
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		AGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
					INII	NII
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy)				
		AGM approval date: (dd/mm/yyyy)				
		(dd/iiiii/yyyy)			<u>Nil</u>	Nil
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>Nil</u>	Nil
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
					1011	1111

For Main Board and GEM listed issuers

			FOI Main]	No. of new share of issuer issued during the month pursuant thereto	s No. of new shares of issuer
	Type of Issue					uie iiioiitii
		Class of shares issuable (Note 1)		_		
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>Nil</u>	Nil
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	— Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
		Total E.	(Ordinary Preference (Othe	shar	res) N/A	
To	otal increase / (decrease) in ordinary shares during	g the month (i.e. Total of A t	o E):		(1) N	J/A
					(2) N	J/A
Te	otal increase / (decrease) in preference shares dur	ring the month (i.e. Total of A	A to E):		N	I/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					N	I/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any	y):	
Submitted by:	Lai Yau Hong, Thomson	-
Title:	Secretary	
	(Director, Secretary or other duly authorised officer)	-

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.