

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cl	earing Limited			
	RM Group Holdings Limited 04/07/2014			
I. Movements in Authorised Share	Capital			
1. Ordinary Shares				
(1) Stock code: 8185 Description: RM GROUP				
Delamas et eless of proceding mont	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding mont (see remarks)	1,000,000,000	0.01	10,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	1,000,000,000	0.01	10,000,000.00	
(2) Stock code : N/A D	escription :	tion: N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

30/06/2014

Stock code :	N/A	Description:		N/A	1
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding 1	month			
Increase/(decrease)					
Balance at close of the	he month				
3. Other Classes of S	Shares				
			_	N/A	
Stock code :	N/A	Descrip	tion:	1 1/ 1	<u>\</u>
Stock code :	N/A	Descrip	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code :			No. of other	Par value (State	Authorised share capital
			No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	515,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	515,000,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including AGM approval date	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		close of the month
1. Share				•		
Option Scheme						
effective on						
11/10/2013						
Exercise price						
HK\$1.64						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	26,500,000
2.						
3.						
<u> </u>						

Particulars of share option scheme including AGM approval date (dd/mm/yyyy) and class of shares issuable		Manage I de			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	C . 1	Movement durin		T 1		
4	Granted	Exercised	Cancelled	Lapsed		
4.						
5.						
<u> </u>						
						
6.						
		Tot	al A. (Ordina	ary shares)	N/A	
				nce shares)	N/A	
			•	ther class)	N/A	
Total funds raised du	ring the month	n from exercise of		<i>'</i> .		
options (HK\$)	<i>3</i> • • • • • • • • • • • • • • • • • • •			N/A		
•						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.N/A					
Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)		•			
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price		•			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.					
(/ /) Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price		-			
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)	_			
4.					
(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		-			
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	,	1D (O.J.	amu alaassa s	NT/A	
	Tota		ary shares) nce shares)	N/A N/A	<u>-</u>
			Other class)	N/A	.

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted thereto close of the amount of preceding during the Amount at close month Class and description outstanding month month of the month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than theer share option senemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
-	+	
	4	
shares (Note 1)		
2.		
	4	
shares (Note 1)	1	
3.		
J	4	
shares (Note 1)	1	
Shares (Note 1)		• -
T (1D (01' 1)	- NT/A	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
		•
	II	

Ot						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)	-			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NY/A	NY/ A
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						month
			Class of shares issuable (Note 1)				
5.	Scrip dividend At price	State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		·	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IVA	IVA
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(ddi mini jijiji)			N/A	N/A
			Class of shares issuable: (Note 1)				
8.	Consideration issue At price	: State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	N/A

For Main Board and GEM listed issuers

					No. of new shares of issuer issued during the	No. of new shares of
	Type of Issue				month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuab (Note 1)	ole			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuab	ole			
10.	Other (Please specify) At price : State currency	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E.	(Ordinary s (Preference s (Other	hares	s) N/A	
To	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A t	to E):	(1		
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	A to E):	(2	N/A N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					N/A	
	These figures should be the same as the relevant figur	<u> </u>		sued		

Remark:	
N/A	
Submitted by:	Mak Mei Kuen
Title:	Company Secretary
	etary or other duly authorised officer)
Notes:	

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.