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UKF (HOLDINGS) LIMITED

英裘(控股)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 08168)

PROPOSED TRANSFER OF LISTING FROM GEM TO THE MAIN BOARD

This announcement is made pursuant to Rule 17.10(2)(a) of the GEM Listing Rules and Inside Information Provisions.

The Board is pleased to announce that the Company plans to apply to the Stock Exchange for the transfer of listing of the Shares from GEM to the Main Board pursuant to Chapter 9A of the Listing Rules.

The Board believes that the Transfer of Listing will enhance the profile and public recognition of the Company as well as increase the trading liquidity of the Shares. The Board considers that the Transfer of Listing will be beneficial to the future growth and business development of the Group as well as its financial flexibility.

Shareholders and potential investors should be aware that the definitive timetable for proposed Transfer of Listing has not yet been finalized and no application relating thereto has been made to the Stock Exchange. Further, the Transfer of Listing is subject to, among others, the granting of relevant approval by the Stock Exchange, and may or may not proceed. Accordingly, the Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

This announcement is made pursuant to Rule 17.10(2)(a) of the GEM Listing Rules and Inside Information Provisions.

The Board is pleased to announce that the Company plans to apply to the Stock Exchange for the transfer of listing of the Shares from GEM to the Main Board pursuant to the transfer of listing arrangement under Chapter 9A of the Listing Rules.

The Company has been listed on GEM since 24 August 2012. The Group is principally engaged in the trading of fur skins, fur skin brokerage and mink farming. As at the date of this announcement, the Board had no intention to change the nature of business of the Group following the Transfer of Listing.

The Board believes that the Transfer of Listing will enhance the profile and public recognition of the Company as well as increase the trading liquidity of the Shares. The Board considers that the Transfer of Listing will be beneficial to the future growth and business development of the Group as well as its financing flexibility.

The Transfer of Listing will not involve the issue of any new Shares by the Company.

The Company has appointed VC Capital Limited as its financial adviser in relation to the Transfer of Listing.

Further announcement(s) will be made by the Company to keep the Shareholders and potential investors informed of the progress of the Transfer of Listing as and when appropriate.

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DEFINITIONS

In this announcement, the following expressions shall have the respective meanings set out below unless the context requires otherwise:

“Board”	the board of Directors
“Company”	UKF (Holdings) Limited, a company incorporated in the Cayman Islands with limited liability, the shares of which are listed on and traded on GEM
“Director(s)”	the director(s) of the Company
“GEM”	the Growth Enterprise Market of the Stock Exchange
“GEM Listing Rules”	the Rules Governing the Listing of Securities on GEM, as amended from time to time
“Group”	the Company and its subsidiaries
“Hong Kong”	Hong Kong Special Administrative Region of the People’s Republic of China
“Inside Information Provisions”	the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the SFO
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange, as amended from time to time
“Main Board”	the stock market operated by the Stock Exchange prior to the establishment of GEM (excluding the options market) which stock market continues to be operated by the Stock Exchange in parallel with GEM. For the avoidance of doubt, the Main Board excludes GEM
“SFO”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Share(s)”	ordinary share(s) of HK\$0.01 each in the share capital of the Company

“Shareholder(s)”	holder(s) of the Share(s)
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Transfer of Listing”	the proposed transfer of listing of the Shares from GEM to the Main Board pursuant to Chapter 9A of the Listing Rules

On behalf of the Board
UKF (Holdings) Limited
Wong Chun Chau
Chairman

Hong Kong, 18 July 2014

Executive Directors:

Mr. Wong Chun Chau

Ms. Kwok Yin Ning

Independent non-executive Directors:

Mr. Ang Wing Fung

Mr. Tang Tat Chi

Mr. Jean-pierre Philippe

This announcement, for which all the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM Website at www.hkgem.com for 7 days from the date of its posting and on the Company’s website at www.ukf.com.hk.