



香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31 July 2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer UKF (Holdings) Limited

Date Submitted 1 August 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 8168 Description : UKF

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>2,500,000,000</u>	<u>HK\$0.01</u>	<u>HK\$25,000,000.00</u>
Increase/(decrease)	<u>NIL</u>		<u>NIL</u>
Balance at close of the month	<u>2,500,000,000</u>	<u>HK\$0.01</u>	<u>HK\$25,000,000.00</u>

(2) Stock code : N/A Description : _____

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

2. Preference Shares

Stock code :	<u> N / A </u>	Description :	_____	
		No. of preference shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month		_____	_____	_____
Increase/(decrease)		_____		_____
Balance at close of the month		_____	_____	_____

3. Other Classes of Shares

Stock code :	<u> N / A </u>	Description :	_____	
		No. of other classes of shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month		_____	_____	_____
Increase/(decrease)		_____		_____
Balance at close of the month		_____	_____	_____

Total authorised share capital at the end of the month
(*State currency*) :

HK\$25,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes of shares
	(1)	(2)	shares	
Balance at close of preceding month	1,651,776,000			
Increase/ (decrease) during the month	-			
Balance at close of the month	1,651,776,000			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
<u>1. Pre-IPO</u>						
<u>Option Scheme</u>						
<u>Exercise price:</u>						
<u>HK\$0.144*</u>						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	47,923,200 *
(Note 1)						
<u>2. Pre-IPO</u>						
<u>Option Scheme</u>						
<u>Exercise price:</u>						
<u>HK\$0.181*</u>						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	21,427,200 *
(Note 1)						
<u>3. Share</u>						
<u>Option Scheme</u>						
<u>Exercise price:</u>						
<u>HK\$0.34*</u>						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	14,700,000 *
(Note 1)						
			Total A. (Ordinary shares)		NIL	
			(Preference shares)		NIL	
			(Other class)		NIL	
Total funds raised during the month from exercise of options (State currency)					NIL	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1. Unlisted Warrants							
(16 / 07 / 2014)	HK\$	36,480,000	NIL	0 **	NIL	0 **	
Stock code (if listed)	unlisted						
Class of shares issuable (<i>Note 1</i>)	ordinary						
Subscription price	HK\$0.32						
EGM approval date (if applicable) (dd/mm/yyyy)	(28/06/2013)						
2. N / A							
(/ /)							
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)						
3. N / A							
(/ /)							
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)						
4. N / A							
(/ /)							
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)						
Total B.	(Ordinary shares)					N / A	
	(Preference shares)					N / A	
	(Other class)					N / A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
2. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
3. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
4. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
Total C. (Ordinary shares)					N/A	
(Preference shares)					N/A	
(Other class)					N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>Bonus Issue of Shares on the basis of one Bonus Share for every five existing Shares held on the record date.</u> (18/7/2014) Ordinary shares (Note 1)	0	330,355,200
2. <u>Proposed issue of not more than 200,000,000 unlisted warrants at the Issue Price of HK\$0.006 per Warrant and upon full exercise of the subscription rights, a total of 200,000,000 subscription shares are to be issued at Initial Subscription Price of HK\$0.239 per Share or Adjusted Subscription Price at HK\$0.199 per Share</u> (18/7/2014) Ordinary shares (Note 1)	0	200,000,000
3. <u>N / A</u> (/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	N / A N / A N / A	

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) N/A	(/ /) N/A
2.	Open offer	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) N/A	(/ /) N/A
3.	Placing	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) N/A	(/ /) N/A
4.	Bonus issue		Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) N/A	(/ /) N/A

For Main Board and GEM listed issuers

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /) N / A	(/ /) N / A
6.	Repurchase of shares		Class of shares repurchased _____ <i>(Note 1)</i> Cancellation date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /) N / A	(/ /) N / A
7.	Redemption of shares		Class of shares redeemed _____ <i>(Note 1)</i> Redemption date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /) N / A	(/ /) N / A
8.	Consideration issue	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /) N / A	(/ /) N / A

For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable _____ (Note 1)		
	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A
	EGM approval date: (dd/mm/yyyy)	(/ /)	N / A
10. Other (Please specify) At price : State currency _____	Class of shares issuable _____ (Note 1)		
	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A
	EGM approval date: (dd/mm/yyyy)	(/ /)	N / A
Total E. (Ordinary shares)			N / A
(Preference shares)			N / A
(Other class)			N / A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N / A
	(2)	N / A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N / A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N / A
<i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i>		

Remarks (if any):

* As a result of the Bonus Issue, the Exercise Price of HK\$0.173, HK\$0.217 and HK\$ 0.408 per share in Pre-IPO option scheme and share option scheme were adjusted to HK\$0.144 each, HK\$0.181 each and HK\$ 0.34 each respectively and the number of outstanding share options were also adjusted with effect from 26 July 2014.

** The subscription rights of the unlisted warrants to subscribe for shares expired on 16 July 2014.

Submitted by: **Mr Chung Man Wai Stephen**

Title: **Company Secretary**
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*