

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/07/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Bamboos Health Care Holdings Limited
Date Submitted	4/8/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8216</u> D	escription :	BAMBOOS	SHEALTH
Delense having at 8/7/2014 (the	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance beginning at 8/7/2014 (the listing date) (see Remarks)	2,000,000,000	HK\$0.01	HK\$20,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,000,000,000	HK\$0.01	HK\$20,000,000.00
(2) Stock code : <u>N/A</u> D	escription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th		
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding n	oonth		
Increase/(decrease)				
Balance at close of	the month			

## 3. Other Classes of Shares

Stock code : N/A	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	g month		
Increase/(decrease)		_	
Balance at close of the mon	h		

Total authorised share capital at the end of the month (*State* **HK\$20,000,000.00 :** 

## II. Movements in Issued Share Capital

No. of ordin	No. of ordinary shares		No. of other classes
(1)	(2)	shares	of shares
400,000,000	N/A	N/A	N/A
Nil	N/A	N/A	N/A
400,000,000	N/A	N/A	N/A
	(1) 400,000,000 Nil	(1) (2) 400,000,000 N/A Nil N/A	400,000,000         N/A         N/A           Mil         N/A         N/A

III. Details of Movements in Issued Share Capital

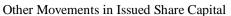
Share Options (under	Share Option	Schemes of the Is	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme adopted						
on 24/06/2014						
Ordinary shares						
	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
(1000 1)						
2.						
<u></u>						
( / / )						
shares						
(Note 1)						
3.						
·						
shares		·				
(Note 1)		_				
		Tot	al A. (Ordin		Nil	
				nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ring the month	from exercise of		Nil		
options (State current	cy)			1111		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\.</u>					
( / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy) 2.	( / / )				
	$\backslash$				
( / / )	<u> </u>				
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
(if applicable) (dd/mm/yyyy)					
3.					
( / / )	/				
Stock code (if listed) Class of shares		$\backslash$			
issuable (Note 1)					
Subscription price		$\backslash$	<b>\</b>		
(if applicable)			$\backslash$		
(dd/mm/yyyy)	( / / )				
( / / )			$\longrightarrow$		
Stock code (if listed)				$\backslash$	
Class of shares				$\backslash$	
issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date				$\backslash$	
(if applicable) (dd/mm/yyyy)	( / / )				$\backslash$
	Total	B. (Ordin	nary shares)		$\mathbf{i}$
	1000	(Prefere	ence shares)		
		(	Other class)		

Convertibles (i.e. Convertible int	o Sharas of the I	aguer which are to		For Main Board and GEM listed issuers			
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1.	_						
	_						
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy))	( / / )						
2.	$\overline{\boldsymbol{\lambda}}$						
	_ \						
Stock code (if listed)							
Class of shares							
issuable (Note 1)		<u>\</u>					
Subscription price		$\rightarrow$					
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / / )						
3.	_	$\backslash$					
	-	$\backslash$					
	-	Ň	$\backslash$				
Stock code (if listed)			$\rightarrow$				
Class of shares							
issuable ( <i>Note 1</i> )			$\backslash$				
Subscription price			\	$\backslash$			
(if applicable)				$\mathbf{i}$			
	( / / )						
4.	_			$\sim$			
	-			$\backslash$			
	_				$\backslash$		
Stock code (if listed)							
Class of shares							
issuable ( <i>Note 1</i> ) Subscription price					$\sim$		
EGM approval date					$\backslash$	、 、	
(if applicable)						$\backslash$	
(dd/mm/yyyy)	( / / )		Fotal C (Ordin	nary shares)		$\backslash$	
				ence shares)		- \	
				Other class)			
						$\backslash$	

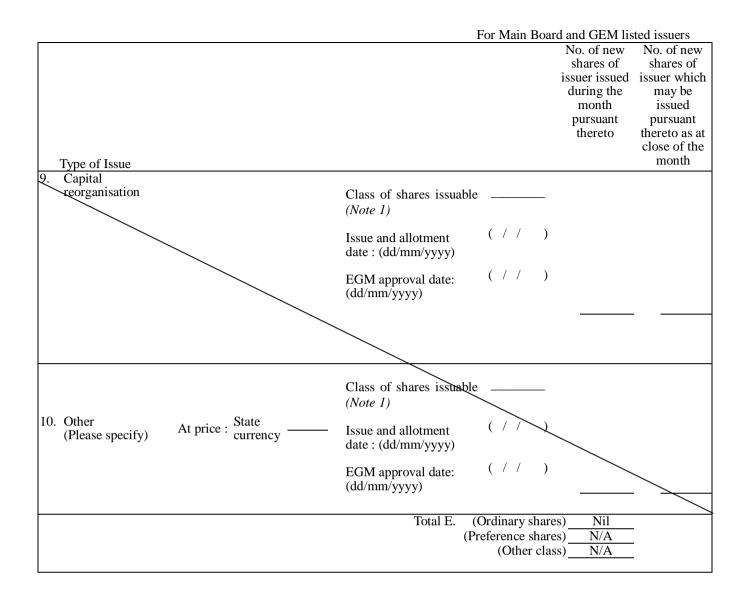
For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
*		
shares (Note 1)		
2.		
( / / ) shares (Note 1)		
3.		
( / / ) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		



	Type of Issue	sued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue		Class of shares issuable				
	$\mathbf{i}$		(Note 1)				
		At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							·
			Class of shares issuable				
		$\backslash$	(Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue		I	or I	<u>Main</u>	Board	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)					
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		$\backslash$	EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares repurchased ( <i>Note 1</i> )					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(		)		
			Class of shares redeemed (Note 1)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)		/ /	)		
			Class of shares issuable ( <i>Note 1</i> )					
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		<b>`</b>
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		$\backslash$



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

The shares of the Company were newly listed on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited on 8 July 2014.

Submitted by: <u>Cheng Chin Wing</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.