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## **UKF (HOLDINGS) LIMITED**

**英裘(控股)有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 08168)

### **COMPLETION OF PLACING OF UNLISTED WARRANTS UNDER GENERAL MANDATE**

The Board is pleased to announce that the conditions precedent of the Placing Agreement have been fulfilled and the Placing completed on 8 August 2014, and 200,000,000 Warrants have been issued to not less than six Placees pursuant to the terms of the Placing Agreement.

Reference is made to the announcement of the Company dated 20 July 2014 (the “**Announcement**”) in relation to the placing of Warrants under the General Mandate. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

#### **COMPLETION OF PLACING**

The Board is pleased to announce that the conditions precedent of the Placing Agreement have been fulfilled and the Placing completed on 8 August 2014, and 200,000,000 Warrants have been issued to not less than six Placees at the Issue Price of HK\$0.006 per Warrant pursuant to the terms of the Placing Agreement. The Warrantholders shall have the right to subscribe for a maximum of 200,000,000 Subscription Shares at Adjusted Subscription Price of HK\$0.199 (subject to adjustments pursuant to the Instrument) within the period of 24 months ending on 8 August 2016.

To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, the Placees are Independent Third Parties.

On behalf of the Board  
**Wong Chun Chau**  
*Chairman*

Hong Kong, 8 August 2014

*As at the date of this announcement, the Directors are as follows:*

*Executive Directors:*

Mr. Wong Chun Chau (Chairman)

Ms. Kwok Yin Ning

*Independent Non-executive Directors:*

Mr. Ang Wing Fung

Mr. Tang Tat Chi

Mr. Jean-pierre Philippe

*This announcement, for which all the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM Website at [www.hkgem.com](http://www.hkgem.com) for 7 days from the date of its posting and on the Company’s website at [www.ukf.com.hk](http://www.ukf.com.hk).*