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## U BANQUET GROUP HOLDING LIMITED

### 譽宴集團控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8107)

## CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of the Company dated 11 August 2014 (the “**Announcement**”). Unless otherwise defined, terms used in this announcement shall have the same meanings as those defined in the Announcement. The board of directors (the “**Board**”) of the Company wishes to clarify that certain information in the above mentioned Announcement on page 14 under note 13(b) to the interim financial information were mistakenly stated. The relevant corrections made are underlined and bold as follows.

### (b) Transactions with related parties

The Group had the following significant transactions with its related parties during the three months and six months period ended 30 June 2014 and the corresponding period in 2013:

	<b>For six months ended 30 June 2014 (Unaudited) HK\$'000</b>	<b>For <u>six</u> months ended 30 June 2013 (Unaudited) HK\$'000</b>	<b>For <u>three</u> months ended 30 June 2014 (Unaudited) HK\$'000</b>	<b>For three months ended 30 June 2013 (Unaudited) HK\$'000</b>
Continuing transactions:				
Rental expenses paid or payable to a related company — Billion Treasure (Note (i))	<b>210</b>	240	<b>105</b>	120
Purchase of stationery from a related company, Ka Ho Educational <b>Paper</b> (Note (i))	<b>205</b>	189	<b>79</b>	124
Purchase of cleaning and sanitary materials from a related , company Tai Cheong Hong (Note (i))	<b>710</b>	602	<b>345</b>	378
Non-continuing transactions:				
Rental expenses paid or payable to a related company — Billion Treasure (Note (i))	<u>—</u>	<u>240</u>	<u>—</u>	<u>120</u>

*Note:*

- (i) Purchases of goods or services from related companies were carried out at a rate mutually-agreed between the parties involved in the transactions.

Save and except for the said clarification, all the information in the said Announcement remained unchanged.

By order of the Board  
**U Banquet Group Holding Limited**  
**Cheung Ka Ho**  
*Chairman and Executive Director*

Hong Kong, 12 August 2014

*As at the date of this announcement, the executive Directors are Mr. Cheung Ka Ho, Mr. Cheung Ka Kei and Mr. Kan Yiu Pong, and the independent non-executive Directors are Mr. Chung Kong Mo JP, Ms. Wong Tsip Yue, Pauline and Mr. Wong Sui Chi.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and on the "Latest Listed Company Information" page for at least 7 days from the date of its posting. This announcement will also be published on the website of the Company at [www.u-banquetgroup.com](http://www.u-banquetgroup.com).*