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China Mobile Games and Cultural Investment Limited
中國手遊文化投資有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8081)

CLARIFICATION ANNOUNCEMENT IN RESPECT OF THE INTERIM RESULTS ANNOUNCEMENT FOR THE SIX MONTHS ENDED 30 JUNE 2014

Reference is made to the announcement of China Mobile Games and Cultural Investment Limited (the "**Company**") dated 8 August 2014 in relation to the interim results for the six months ended 30 June 2014 of the Company and its subsidiaries (the "**Interim Results Announcement**").

The board of directors ("**Board**") of the Company announces that there were certain inadvertent typographical mistakes on pages 3 and 10 of the Interim Results Announcement respectively.

Regarding page 3 of the Interim Results Announcement, the items "Loss per share – Basic" and "Loss per share – Diluted" for (i) the six months ended 30 June 2014 should be read as HK(0.80) cents, instead of HK(0.87) cents; (ii) the six months ended 30 June 2013 should be read as HK(0.73) cents (Restated), instead of HK(0.74) cents; (iii) the three months ended 30 June 2014 should be read as HK(0.25) cents, instead of HK(0.58) cents; and (iv) the three months ended 30 June 2013 should be read as HK(0.42) cents (Restated), instead of HK(0.42) cents.

Regarding page 10 of the Interim Results Announcement, the note 7 to the condensed consolidated financial statements should be deleted in its entirety and be replaced by the following:

"7. LOSS PER SHARE

The calculation of the basic and diluted loss per share attributable to the shareholders of the Company is based on the following data:

	For the six months ended 30 June		For the three months ended 30 June	
	2014	2013	**2014**	2013
Loss				
Loss attributable to shareholders of the Company *(HK'000)*	**(10,763)**	(4,111)	**(4,103)**	(2,370)
Number of shares		(Restated)		(Restated)
Weighted average number of ordinary shares in issue	**1,349,874,721**	559,861,355	**1,626,574,606**	559,861,355

The computation of diluted loss per share does not assume:

(i) the exercise of the Company's outstanding share options for the six months ended 30 June 2014 because the adjusted exercise prices of those options calculated in accordance with Hong Kong Accounting Standards 33 "Earnings Per Share" are higher than the average market price of the shares for the period.

(ii) the conversion of the Company's outstanding convertible loan notes for the six months ended 30 June 2013 since they are anti-dilutive.

The weighted average number of ordinary shares in issue for the six months and three months ended 30 June 2013 for the purpose of basic and diluted loss per share has been adjusted and restated for the rights issues completed on 21 May 2014."

Save as disclosed above, all other information contained in the Interim Results Announcement remains unchanged.

On behalf of the Board
China Mobile Games and Cultural Investment Limited
Zhang Xiongfeng
Chairman

Hong Kong, 12 August 2014

As at the date of this announcement, the Board comprises (i) three executive Directors, namely Mr. Zhang Xiongfeng, Mr. Zhang Peiao and Mr. Hung Kenneth, and (ii) three independent non-executive Directors, namely Mr. Wong Siu Keung, Joe, Mr. Wong Ching Yip and Mr. Luk Chi Shing.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in the compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at http://www.hkgem.com for a minimum period of seven days from the date of its publication and on the website of the Company at http://www.cmgc.com.hk.