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U BANQUET GROUP HOLDING LIMITED

饗宴集團控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8107)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements of the Company dated 4 July 2014 and 24 July 2014 (the “**Announcements**”) in respect of the connected and discloseable transaction relating to the Acquisitions. Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless otherwise stated.

As stated in the announcement of the Company dated 24 July 2014, the circular containing, among others, (i) details of the Agreements, the recommendation of the independent board committee and the advice of the independent financial adviser (the “**Circular**”) was expected to be despatched to the Shareholders on or before 15 August 2014. As additional time is required to prepare and finalise certain information to be included in the Circular, the despatch date of the Circular will be delayed to a date falling on or before 18 August 2014.

By order of the Board
U Banquet Group Holding Limited
Cheung Ka Ho
Chairman and Executive Director

Hong Kong, 14 August 2014

As at the date of this announcement, the executive Directors are Mr. Cheung Ka Ho, Mr. Cheung Ka Kei and Mr. Kan Yiu Pong, and the independent non-executive Directors are Mr. Chung Kong Mo JP, Ms. Wong Tsip Yue, Pauline and Mr. Wong Sui Chi.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the Growth Enterprise Market website at www.hkgem.com for at least 7 days from the date of its posting and on the website of the Company at www.u-banquetgroup.com.