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MERDEKA

MERDEKA MOBILE GROUP LIMITED

(萬德移動集團有限公司*)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8163)

ANNOUNCEMENT

Reference is made to the announcement of Merdeka Mobile Group Limited (the “**Company**”) dated 30 July 2014 (the “**Announcement**”) in relation to the early redemption of the Convertible Bonds on a pro-rata basis from the respective bondholders (the “**Early Redemption**”). Terms used herein shall have the same meanings as defined in the Announcement unless the context requires otherwise.

As disclosed in the Announcement, the Company has served a redemption notice to the bondholders for the Early Redemption, and the actual date of repayment to each of the respective bondholders will be subject to the GEM Listing Rules. As such, as part of the Early Redemption, on 15 August 2014, the Company has also redeemed an outstanding principal amount of HK\$40,000,000 of the Convertible Bonds from Ivana Investments Limited, a holder of the Convertible Bonds and a shareholder of the Company, which is controlled by Mr. Cheung Wai Yin, Wilson, being the Chairman, Chief Executive Officer and an Executive Director of the Company.

Following and as a result of the Early Redemption, the aggregate outstanding amount due by the Company to the Convertible Bondholders under the Convertible Bonds is HK\$124,068,000 as at the date of this announcement.

By Order of the Board of
MERDEKA MOBILE GROUP LIMITED
Lau Chi Yan, Pierre
Managing Director

Hong Kong, 15 August 2014

As at the date of this announcement, the Directors are:

Executive Directors:

Mr. Cheung Wai Yin, Wilson (*Chairman and Chief Executive Officer*)

Mr. Lau Chi Yan, Pierre (*Managing Director*)

Non-executive Director:

Mr. Wong Chi Man

Independent Non-executive Directors:

Ms. Yeung Mo Sheung, Ann

Mr. Ng Kay Kwok

Mr. Yip Kat Kong, Kenneth

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Listed Company Information” page for at least seven days from the day of its publication and posting and will be published and remains on the website of the Company at <http://www.merdeka.com.hk>.

* *For identification purposes only*