

APPENDIX 5**FORMS RELATING TO LISTING****FORM F****THE GROWTH ENTERPRISE MARKET (GEM)****COMPANY INFORMATION SHEET**

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: UKF (Holdings) Limited

Stock code (ordinary shares): 8168

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 15 August 2014.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 24 August 2012

Name of Sponsor(s): VC Capital Limited

Names of directors: Executive: Wong Chun Chau, Kwok Yin Ning
(please distinguish the status of the directors Independent Non-Executive: Ang Wing Fung, Tang Tat Chi and
- Executive, Non-Executive or Independent Jean-Pierre Philippe
Non-Executive)

Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

- WONG Chun Chau
Nature of Interest: Interest of controlled corporation
Number of Shares: 1,044,360,000
Nature of Interest: Beneficial owner
Number of Shares: 23,616,000
- Trader Global Investments Limited
Nature of Interest: Beneficial owner
Number of Shares: 1,044,360,000

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Financial year end date: 31 March

Registered address: Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman, KY1-1111, Cayman Islands

Head office and principal place of business: Room 902, 9/F., Harbour Centre, Tower 2, 8 Hok Cheung Street, Hung Hom, Kowloon, Hong Kong

Web-site address (if applicable): www.ukf.com.hk

Share registrar: Principal share registrar:
Codan Trust Company (Cayman) Limited
Hong Kong branch share registrar:
Tricor Investor Services Limited

Auditors: HLM CPA Limited

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Group is principally engaged in the trading and brokerage of fur skins of foxes and minks and mink farming.

C. Ordinary shares

Number of ordinary shares in issue: 1,982,131,200

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 10,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: 8 August 2016

Exercise price: HK\$0.199

Conversion ratio: 1 warrant : 1 ordinary share
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: 200,000,000

No. of shares falling to be issued upon the exercise of outstanding warrants: 200,000,000

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E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

A summary of the grantees who have been granted Pre-IPO Share Option is set out below:

Name or Category of Grantees	Relationship with the Group	Exercise price per Share	Number of Underlying Shares	Approximate percentage of shareholding held upon exercise of all the options granted under the Pre-IPO Share Option Scheme
Mr. WONG, Chun Chau	Executive Director	0.144	28,915,200	1.41%
Ms. KWOK, Yin Ning	Executive Director	0.144	19,008,000	0.93%
C.L. Management Services Limited	Consultant	0.181	13,824,000	0.67%
Other Employees	Employees	0.181	7,603,200	0.37%
Total:			<u>69,350,400</u>	<u>3.38%</u>

A summary of the grantee who has been granted Share Option is set out below:

Name or Category of Grantee	Relationship with the Group	Exercise price per Share	Number of Underlying Shares	Approximate percentage of shareholding held upon exercise of all the options granted under the Share Option Scheme
Mr. WONG, Chun Chau	Executive Director	0.340	14,700,000	0.73%
		0.218	6,000,000	0.30%
Ms. KWOK, Yin Ning	Executive Director	0.226	13,000,000	0.64%
An Employee	Employee	0.226	480,000	0.02%
Total:			<u>34,180,000</u>	<u>1.69%</u>

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If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

WONG CHUN CHAU
Executive Director

KWOK YIN NING
Executive Director

ANG WING FUNG
Independent Non-Executive Director

TANG TAT CHI
Independent Non-Executive Director

JEAN-PIERRE PHILIPPE
Independent Non-Executive Director

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*