

#### Monthly Return of Equity Issuer on Movements in Securities

### For the month ended (dd/mm/yyyy): 31/08/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Sanmenxia Tianyuan Aluminum Company Limited
Date Submitted	02 Sep 2014

I. Movements in Authorised Share Capital

### 1. Ordinary Shares

(1) Stock code : <u>N/A</u> Descri	ption :	N/A	J/A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	<u>N/A</u>	N/A	
(2) Stock code : N/A Descri	ption :	N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	No. of ordinary	Par value (State	Authorised share capital	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	

# 2. Preference Shares

Stock code :	N/A Des	scription :	N/A		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of	preceding month	N/A	N/A N/A N/A		
Increase/(decrease)		N/A		N/A	
Balance at close of	the month	N/A	N/A	N/A	

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	iption :	N/A	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A

Total authorised share capital at the end of the month (*State* N/A *currency*) :

## II. Movements in Issued Share Capital

		inary shares	•	No. of other classe	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	Domestic shares: 2,700,627,244 RMB 0.1 per share	H shares: 1,207,716,860 RMB 0.1 per share	N/A	N/A	
Increase/ (decrease) during the month	Domestic shares: 0	H shares: 0	N/A	N/A	
Balance at close of the month	Domestic shares: 2,700,627,244 RMB 0.1 per share	H shares: 1,207,716,860 RMB 0.1 per share	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement dur	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and <sup>-</sup> class of shares issuable	Granted	Exercised	Cancelled	Lapsed	_	
1. N/A	Granieu	Exercised	Cancelleu	Lapseu		
	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) shares						
(Note 1)						
<u>2. N/A</u>						
	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) shares						
(Note 1)						
<u>3. N/A</u>						
	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) shares						
(Note 1)						
		Te	otal A. (Ordin	•		
			-	nce shares) Other class)		
Total funds raised du	ing the month	from avaraisa		Julei Class)	IN/A	
options (State currence			N/A			
	• *					

Share Options (under Share Option Schemes of the Issuer

Nn. of rew     Nn. of rew     Shares of issuer issued     Nominal value at pursuant       1.     N/A     N/A     N/A     N/A     N/A     N/A     N/A       1.     N/A     N/A     N/A     N/A     N/A     N/A       1.     N/A     N/A     N/A	Warı	rants to Issue Shares of the Iss	suer which are t	o be Listed				
N/A         N/A <td>(Dat</td> <td>e of expiry - dd/mm/yyyy)</td> <td>nominal</td> <td>close of</td> <td>during the</td> <td>at close of the</td> <td>shares of issuer issued during the month pursuant</td> <td>shares of issuer which may be issued pursuant thereto as at close of the</td>	(Dat	e of expiry - dd/mm/yyyy)	nominal	close of	during the	at close of the	shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
( / / / )         Stock code (if listed)         Class of shares         issuble (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         2. N/A         N/A         N/A         N/A         N/A         Stock code (if listed)         Class of shares         issuble (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         ( / / )         3. N/A         N/A         N/A         N/A         N/A         N/A         Stock code (if listed)         Class of shares         issuble (Note 1)         Stock code (if listed)         Class of shares         issuble (Note 1)         Stock code (if listed)         Class of shares         issuble (Note 1)         Stock code (if listed)         Class of shares         issuble (Note 1)         Stock code (if listed)         Class of shares         issuble (Note 1)	1.	N/A	N/ A	NI/A	NI/A	NI/A	NI/A	NI/A
Stock code (if listed)         Class of shares         issuble (Note 1)         Subscription price         EGM approval date         (if applicable)         (id/innr/yyyy)         2. N/A         Stock code (if listed)         Class of shares         issuble (Note 1)         Subscription price         EGM approval date         (d/mm/yyyy)         (if applicable)         (dd/mm/yyyy)         (if applicable)         (dd/			IN/A	IN/A	IN/A	IN/A	IN/A	IN/A
(d/mm/yyyy)       ( / / / )         2. N/A       N/A       N/A       N/A       N/A       N/A       N/A         ( / / )       Stock code (if listed)	(	Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date						
2. N/A       N/A       N/A       N/A       N/A       N/A       N/A         ( / / )       Stock code (if listed)			( / /	)				
( / / )       )         Stock code (if listed)	2.							
Stock code (if listed)         Class of shares         issuable ( <i>Note 1</i> )         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         ( / / )         3. N/A         N/A         N/A         N/A         Stock code (if listed)         Class of shares         issuable ( <i>Note 1</i> )         Stock code (if listed)         Class of shares         issuable ( <i>Note 1</i> )         Stock code (if listed)         Class of shares         issuable ( <i>Note 1</i> )         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         ( / / )         Stock code (if listed)         Class of shares         issuable ( <i>Note 1</i> )         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         ( / / )         Total B. (Ordinary shares) N/A         (Preference shares)         N/A			N/A	N/A	N/A	N/A	N/A	N/A
(dd/mm/yyyy)       ( / / )         4. N/A       N/A         N/A       N/A         N/A       N/A         ( / / )       Stock code (if listed)         Class of shares       Class of shares         issuable (Note 1)       Subscription price         EGM approval date       (if applicable)         (dd/mm/yyyy)       ( / / )         Total B.       (Ordinary shares) N/A         (Dreference shares)       N/A		Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date	( / / N/A	) ) 	N/A	N/A	N/A	N/A
N/A       N/A       N/A       N/A       N/A       N/A         ( / / )       Stock code (if listed)		(dd/mm/yyyy)	( / /	)				
Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (Image: Market of the state o	4.	<u>N/A</u>	N/A	N/A	N/A	N/A	N/A	N/A
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u>	(	/						-
EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u>		Class of shares issuable (Note 1)						
(if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u>								
(Preference shares) N/A		(if applicable)	( / /	)				
(Preference shares) N/A				Total	B. (Ordi	nary shares) N/A	N N	
(Other class) <u>N/A</u>								-
					(	Other class) <u>N/A</u>		-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)		·				
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A		<b>N</b> T/A				
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. IV/A	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( 1 1 )					
(uu/11111/yyyy)	( / / )		Fotal C. (Ordir	nary shares) <b>N</b> /A	A	
				ence shares) $\frac{N/A}{N/A}$		-
				Other class) $\overline{\mathbf{N}/\mathbf{A}}$		-

unan	under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A ( / / ) shares (Note 1)	N/A	N/A
2.	N/A ( / / ) shares (Note 1)	N/A	N/A
3.	N/A ( / / ) shares (Note 1)	N/A	N/A
-	Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<b>N</b> T/A	<b>N</b> T/A
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue		F	For Main	Boa	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	**						
			Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
			Class of shares				
6.	Repurchase of shares		repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	<u>N/A</u>
			Class of shares				
			redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>

			F	or Main Boar	d and GEM lis	ted issuers
					No. of new	No. of new
					shares of	shares of
						issuer which
					during the	may be
					month	issued
					pursuant thereto	pursuant thereto as at
					thereto	close of the
	Type of Issue					month
	Type of Issue					montin
			Class of shares issuable			
			(Note 1)			
			(1000 1)			
9.	Capital		Issue and allotment	( / / )		
	reorganisation		date : (dd/mm/yyyy)			
				( / / )		
			EGM approval date: (dd/mm/yyyy)			
			(dd/min/yyyy)		N/A	N/A
					1.012	1,011
			Class of shares issuable			
			(Note 1)			
10.	Other	At price. State		( / / )		
	(Please specify)	At price : State	issue and anotherit	( / / )		
		-	date : (dd/mm/yyyy)			
			EGM approval date:	(//)		
			(dd/mm/yyyy)		N/A	N/A
<u> </u>			Total E. (O	Ordinary share:	s) <b>N/A</b>	
			*	eference share		-
			(i i e	(Other class		-
				(		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Submitted by: Ng Ching Mei
Title: Company secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*