

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/08/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Telecom Digital Holdings Limited	
Date Submitted	03/09/2014	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : 8336	Description : Ordinar	y Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	<u>HK\$0.01</u>	HK\$100,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	10,000,000,000	<u>HK\$0.01</u>	HK\$100,000,000
(2) Stock code : <u>N/A</u> I	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	<u>N/A</u>	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preceding month			
Increase/(decrea	ase)			
Balance at close	e of the month			

3. Other Classes of Shares

Stock code :	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preced	ling month		
Increase/(decrea	ase)		-	
Balance at close	e of the mo	onth		

Total authorised share capital at the end of the month (*HK*\$) : **HK**\$100,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No. of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	400,000,000	N/A	N/A	<u>N/A</u>	
Increase/ (decrease) during the month	NIL	N/A	N/A	<u>N/A</u>	
Balance at close of the month	400,000,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares	Movement during the month				No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the	
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	month	
1. Share Option							
Scheme adopted							
on 20 May 2014							
(/ /) ordinary shares (Note 1)	<u>Nil</u>	Nil	Nil	Nil	Nil	Nil	
2.							
(/ /) shares							
(Note 1)							
<u>3.</u>							
(/ /)							
$\frac{\text{shares}}{(Note \ 1)}$							
(10010-1)		Т	otal A. (Ordin	nary shares)	Nil		
				ence shares)	N/A		
			((Other class)	N/A		
Total funds raised du from exercise of opti				N/A			

Warrants to Issue Shares of the I Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value a close of preceding montl	during	the at close of th		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	Vulue	preceding month		in monui	liereto	montin
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
AGM approval date						
(if applicable)						
(dd/mm/yyyy)						
2. N/A						
(/ /)						
Stock code (if listed)						
Class of shares			_			
issuable (Note 1)			_			
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
Stock code (if listed) Class of shares			_			
issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(
4. N/A	(/ /)	_			
T. IVA						
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)			_			
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		_				
		Tot		Ordinary shares)	Nil	-
			(P	reference shares) (Other class)	N/A	-
				(Other class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer which ar	e to be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	_					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin		N/A	-
				ence shares)		-
			((+ 1/ 4 A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer v	which	are to	be L	isted, i	ncluding Options (other
than under Share Option Schemes)					
		-	-	-	No. of new shares of

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
shares (Note 1)		·
2. N/A		
	4	
	-	
3. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)		
Tetal D (Ordinary shares)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	

Other Movements in Issued Share Capital

	her Movements in					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable $(Note 1)$				
1.	Rights issue	At price : State	(Note 1) Issue and allotment	(/ /)		
	C	currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
			Class of shares issuable				
2.	Open offer	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						11/1	10/1
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A

S. Scrip dividend At price : State currency Class of shares issuable (Note 1)		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
S. Scrip dividend At price : State currency Issue and alloment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ N/A N/A 6. Repurchase of shares Class Class of shares shares							
3. Schpulytdend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares				<u>-</u> :			
EGM approval date: $(//)$ N/A $N/AN/A$ N/A $N/AN/A$ N/A $N/AN/A$ N/A $N/AN/A$ N/A $N/AN/A$ N/A $N/AN/A$ N/A N/A $N/AN/A$ N/A N/A $N/AN/A$ N/A	5.	Scrip dividend At price : State currency		(/ /)		
6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyy) EGM approval date: $(///)$ (d/mm/yyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (///) 8. Consideration issue At price : State currency Class of shares issuable (///) 8. Consideration issue At price : Mathematical State (//) Issue and allotment (///) 8. Consideration issue At price : Mathematical State (//) Issue and allotment (///) 9. Class of shares issuable (//) Issue and allotment (///) 9. Class of shares issuable (//) Issue and allotment (///) 9. Class of shares issuable (//) Issue and allotment (///) 9. Class of shares issuable (//) Issue and allotment (///) 9. Class of shares issuable (///) Issue and allotment (///) 9. Class of shares issuable (//) Issue and allotment (///) 9. Class of shares issuable (//) Issue and allotment (//) 9. Class of shares issuable (//) Issue and allotment (//) 9. Class of shares issuable (//) Issue and allotment (//) 9. Class of shares issuable (//) Issue and allotment (//) 9. Class of shares issuable (//) Issue and allotment (//) 9. Class of shares (//)				(/ /)	<u>N/A</u>	N/A
shares $(dd/mm/yyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) N/A $N/AN/A$ N/A $N/AN/A$ N/A $N/AN/A$ $N/AN/A$ $N/AN/A$ N/A $N/AN/A$ N/A $N/AN/A$ N/A $N/AN/A$ N/A N/A $N/AN/A$ N/A N				i			
Born approval date: $(dd/mm/yyyy)$ N/A N/A State Class of shares issuable (Note 1) Issue and allotment (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approv	6.			(/ /)		
redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment date : $(//)$ (d/mm/yyyy) EGM approval date: (//) EGM approval date: (//) EGM approval date: (///) EGM approval date: (///) EGM approval date: (///) EGM approval date: (///) EGM approval date:				(/ /)	N/A	N/A
7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Class of shares issuable (/ /) (date : (dd/mm/yyyy)) 8. Consideration issue At price : State (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (date : (/ /)) (dd/mm/yyyy)				·			
EGM approval date: (//) (dd/mm/yyyy) N/A N/A $N/A N/A$ $(//) (Note 1)$ $Issue and allotment (//) date : (dd/mm/yyyy)$ $EGM approval date: (//) (dd/mm/yyyy)$	7.		Redemption date :	(/ /)		
8. Consideration issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)			EGM approval date:	(/ /)	N/A	N/A
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue At price : State currency		(/ /)		
				(/ /)	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	le		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)		
					<u>N/A</u>	<u>N/A</u>
			Class of shares issuab (Note 1)	le		
10.	Other (Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E. (1	(Ordinary share Preference share (Other clas	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	NIL N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Submitted by:	CHAN Yi Kan	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. *If there is insufficient space, please append the prescribed continuation sheet.*