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## **U BANQUET GROUP HOLDING LIMITED**

### **譽宴集團控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8107)**

#### **POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 3 SEPTEMBER 2014**

The Board is pleased to announce that the Resolutions as set out in the Notice of EGM were duly passed by the Shareholders by way of poll at the EGM held on 3 September 2014.

Reference is made to the circular (“**Circular**”) and notice of extraordinary general meeting (“**Notice of EGM**”) of U Banquet Group Holding Limited (“**Company**”) both dated 18 August 2014 in relation to, among other matters, the discloseable and connected transactions relating to the Acquisitions. Capitalized terms used herein shall have the same meanings as those defined in the Circular unless defined otherwise herein.

#### **POLL RESULTS OF THE EGM**

The Board is pleased to announce that the ordinary resolutions (the “**Resolutions**”) as set out in the Notice of EGM were duly passed by the Shareholders by way of poll at the EGM held on 3 September 2014.

Union Registrars Limited, the Hong Kong branch share registrar and transfer office of the Company, was appointed as the scrutineer for the vote-taking at the EGM.

As at the date of the EGM, the total number of issued Shares was 400,000,000 Shares, which was also the total number of Shares entitling the Shareholders to attend and vote for or against the Resolutions. To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, no shareholder had any material interest in the Acquisitions, no Shareholder was required to abstain from voting on the Resolutions and no Shareholder was entitled to attend and vote only against the Resolutions at the EGM.

The poll results in respect of each of the Resolutions were as follows:

Ordinary Resolutions		Number of Votes (Approximate %)	
		For	Against
1.	To approve, confirm and ratify the General Corporation Agreement and all transactions contemplated thereunder, including but not limited to the issue and allotment of the General Corporation Consideration Shares, and the grant of authorisation to the directors of the Company in connection therewith.	283,588,000 (100%)	0 (0%)
2.	To approve, confirm and ratify the Smart Award Agreement and all transactions contemplated thereunder, including but not limited to the issue and allotment of the Smart Award Consideration Shares, and the grant of authorisation to the directors of the Company in connection therewith.	283,588,000 (100%)	0 (0%)

As more than 50% of the votes were cast in favour of each of the Resolutions, all of the Resolutions were duly passed by the Shareholders as ordinary resolutions.

By order of the Board  
**U Banquet Group Holding Limited**  
**Cheung Ka Ho**  
*Chairman and Executive Director*

Hong Kong, 3 September 2014

*As at the date of this announcement, the executive Directors are Mr. Cheung Ka Ho, Mr. Cheung Ka Kei and Mr. Kan Yiu Pong, and the independent non-executive Directors are Mr. Chung Kong Mo JP, Ms. Wong Tsip Yue, Pauline and Mr. Wong Sui Chi.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

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