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## **U BANQUET GROUP HOLDING LIMITED**

### **譽宴集團控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8107)**

#### **COMPLETION OF THE DISCLOSEABLE AND CONNECTED TRANSACTIONS IN RELATION TO THE ACQUISITIONS OF THE REMAINING 49.995% INTEREST IN EACH OF GENERAL CORPORATION AND SMART AWARD**

The Board is pleased to announce that all the conditions precedent under the General Corporation Agreement and the Smart Award Agreement have been fulfilled and completion of General Corporation Acquisition and Smart Award Acquisition both took place on 4 September 2014.

Reference is made to the circular (“**Circular**”) of U Banquet Group Holding Limited (“**Company**”) dated 18 August 2014 in relation to, among other matters, the discloseable and connected transactions relating to the Acquisitions. Capitalized terms used herein shall have the same meanings as those defined in the Circular unless defined otherwise herein.

#### **COMPLETION OF THE ACQUISITIONS**

The Board is pleased to announce that all the conditions precedent under the General Corporation Agreement and the Smart Award Agreement have been fulfilled and completion of General Corporation Acquisition and Smart Award Acquisition both took place on 4 September 2014.

As a result of the completion of the Acquisitions, 58,000,000 Consideration Shares have been allotted and issued at the issue price of HK\$0.55 per Consideration Share by the Company to the Vendor in accordance with the terms and conditions of the Agreements. Following completion of the Acquisitions, General Corporation and Smart Award became indirect wholly-owned subsidiaries of the Company.

By order of the Board  
**U Banquet Group Holding Limited**  
**Cheung Ka Ho**  
*Chairman and Executive Director*

Hong Kong, 4 September 2014

*As at the date of this announcement, the executive Directors are Mr. Cheung Ka Ho, Mr. Cheung Ka Kei and Mr. Kan Yiu Pong, and the independent non-executive Directors are Mr. Chung Kong Mo JP, Ms. Wong Tsip Yue, Pauline and Mr. Wong Sui Chi.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the Growth Enterprise Market website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of its posting and on the website of the Company at [www.u-banquetgroup.com](http://www.u-banquetgroup.com).*