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MERDEKA MOBILE GROUP LIMITED

(萬德移動集團有限公司*)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8163)

POLL RESULTS AT THE EXTRAORDINARY GENERAL MEETING HELD ON 19 SEPTEMBER 2014 AT 11:00 A.M.

The Board announces that the ordinary resolution set out in the EGM Notice were duly passed by the Shareholders by way of poll at the EGM held on 19 September 2014 at 11:00 a.m..

POLL RESULTS AT THE EXTRAORDINARY GENERAL MEETING

Reference is made to the circular (the “Circular”) of Merdeka Mobile Group Limited (the “Company”) containing, among others, a notice of extraordinary general meeting of the Company to be held on 19 September 2014 (the “EGM”) dated 3 September 2014. Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular and the notice of the EGM (the “EGM Notice”).

The Board is pleased to announce that all the resolution proposed was voted by the Shareholders by way of poll at the EGM held on 19 September 2014.

The Branch Share Registrar of the Company, Tricor Tengis Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

** for identification purposes only*

The poll results are set out as follows:

Ordinary Resolution	Number of Votes (%)	
	For	Against
To approve, confirm and ratify the Second Supplemental Deed and the transactions contemplated thereunder and to grant a specific mandate to the directors of the Company to allot and issue new ordinary shares of HK\$0.01 each in the share capital of the Company upon exercise of the conversion rights attached to the Convertible Bonds at the conversion price of HK\$0.0462 per share (subject to adjustment) upon and subject to the terms and conditions of the Convertible Bonds as amended by the Second Supplemental Deed	170,900,015 (96.499%)	6,200,000 (3.501%)

Please refer to the EGM Notice for the full version of the above resolution.

As set out in the Circular, each of Mr. Cheung Wai Yin, Wilson, the Chairman, Chief Executive Officer and an executive director of the Company, and his respective associates have abstained from voting in favour of the ordinary resolution. As at the time of the EGM, Mr. Cheung Wai Yin, Wilson and his associates hold 262,500,000 Shares representing approximately 8.62% of the issued share capital of the Company. As at the time of the EGM, the total number of issued and fully paid up Shares was 3,064,251,075 Shares. The total number of Shares entitling the Independent Shareholders to attend and vote for or against the ordinary resolution was 2,800,263,575 Shares. There was no Share entitling the Independent Shareholders to attend and vote only against the ordinary resolution.

Save as disclosed above, none of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the resolution at the EGM.

As more than 50% of the votes were cast in favour of the ordinary resolution proposed at the EGM, it was duly passed.

By Order of the Board of
MERDEKA MOBILE GROUP LIMITED
Cheung Wai Yin, Wilson
Chairman and Chief Executive Officer

Hong Kong, 19 September 2014

As at the date of this announcement, the Directors are:

Executive Directors:

Mr. Cheung Wai Yin, Wilson (*Chairman and Chief Executive Officer*)

Mr. Lau Chi Yan, Pierre (*Managing Director*)

Non-executive Director:

Mr. Wong Chi Man

Independent Non-executive Directors:

Ms. Yeung Mo Sheung, Ann

Mr. Ng Kay Kwok

Mr. Yip Kat Kong, Kenneth

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the "Latest Listed Company Information" page for at least seven days from the day of its publication and posting and will be published and remains on the website of the Company at <http://www.merdeka.com.hk>.