

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy;	yy): <u>30 September</u>	· 2014	
To: Hong Kong Exchanges and Cl	earing Limited		
Name of Issuer UK	KF (Holdings) Limited		
Date Submitted 3 C	October 2014		
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : <u>8168</u> D	escription :	UF	KF
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	2,500,000,000	HK\$0.01	HK\$25,000,000.00
Increase/(decrease)	NIL		NIL
Balance at close of the month	2,500,000,000	HK\$0.01	HK\$25,000,000.00
(2) Stock code : N/A D	escription :		_
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	th		
Increase/(decrease)			
Balance at close of the month			

Stock code : N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the end (State currency):	d of the month	HK\$25	,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	
	(1)	(2)	shares	No. of other classes of shares
Balance at close of preceding month	1,982,131,200			
Increase/ (decrease) during the month	<u> </u>			
Balance at close of the month	1,982,131,200			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	188uC1)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and		1110 vernent dari	ng the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Option Scheme						
Option Scheme						
Exercise price:						
HK\$0.144						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	47,923,200
(Note 1)				-		
(11010-1)						
2. Pre-IPO						
Option Scheme						
Exercise price:						
HK\$0.181						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	21,427,200
	NIL	NIL	NIL	NIL	INIL	21,427,200
(Note 1)						
3. Share						
Option Scheme						
Evereise price:						
Exercise price:						
HK\$0.34						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	14,700,000
(Note 1)						

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	Schemes of the	issuer)		No. of new shares of	No. of new shares of
option scheme including EGM					issuer issued during the month pursuant	issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —		Wiovement dun	ing the month		<u>-</u>	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Share						
Option Scheme						
Exercise price:						
HK\$0.226						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	13,480,000
(Note 1)						
5. Share Option Scheme						
Exercise price: HK\$0.218						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	6,000,000
(Note 1)						
6. N / A						
(/ /)						
shares					N / A	
(Note 1)						
7. N / A						
(/ /) shares					N/A	
(Note 1)						
		To	otal A. (Ordin	ary shares)	NIL	
			·	nce shares)	NIL	
			(0	Other class)	NIL	
Total funds raised dur exercise of options (S				N	IL	

Description of warrants (Date of expiry - dd/mm/yyyy)		f Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted Warrants	_					
	- HK\$	39,800,000.00	NIL	39,800,000.00	NIL	200,000,000
(08/08/2016)						
Stock code (if listed)	Unli	isted				
Class of shares issuable (<i>Note 1</i>)	Ordi	nary				
Subscription price		0.199				
AGM approval date (if applicable)						
(dd/mm/yyyy)	(18/07	//2014)				
2. N/A	_					
	=					
(/ /)				<u> </u>		·
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/	/				
3 N/A	(/	/)				
	_					
	_			· <u></u>		
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N / A	(/	/)				
4. N/A	=					
	- 					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/)				
		To	tal B. (Ord	linary shares)	N/A	
		10	`	erence shares)		
				(Other class)	N/A	

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	Outstanding	month	monun	monui		
	- -					
Stock code (if listed) Class of shares	_					
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)) 2. N / A	(/ /)					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
	(/ /)					
4. N/A	<u> </u>					
Charles and a (if listed)	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordin			
				ence shares) Other class)		

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
(/ /)		
shares (Note 1)		
2. N/A		
shares (Note 1)		
		-
3. N/A		
shares (Note 1)		
		-
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•
(Other class)	11/11	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable -(*Note 1*) (/ /) At price : State currency Issue and allotment N/A1. Rights issue N/Adate: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable __ (*Note 1*) At price : State currency Issue and allotment N/A2. Open offer N/Adate: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note 1*) (/ /) At price : State currency Issue and allotment N/AN/A3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _____ (*Note 1*) Issue and allotment N/AN/A4. Bonus issue date: (dd/mm/yyyy) (/ /) AGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	,		Class of shares issuable				
5.	Scrip dividend	At price : State	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)	-			
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	F	For Main Board a		
Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuab (Note 1)	ole		
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
	EGM approval date: (dd/mm/yyyy)	(/ /)		
	Class of shares issuab (Note 1)	ele		
10. Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
	EGM approval date: (dd/mm/yyyy)	(/ /)		
	Total E.	(Ordinary share	es) N	J / A
	(Preference share	es) N	V / A
		(Other class	ss) N	J/A
Total increase / (decrease) in ordinary shares during	ng the month (i.e. Total of A t	to E):	[1]	N / A
		([2]	N/A
Total increase / (decrease) in preference shares du	aring the month (i.e. Total of A	A to E):		N / A
Total increase / (decrease) in other classes of share		N/A		

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For Main Board and GEM listed issuer		For	N	Nain	Board	and	GEM	listed	issuers
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Remarks (if an	y):	
Submitted by:	Mr Chung Man Wai Stephen	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.