

### Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy):
 30/09/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Pegasus Entertainment Holdings Limited
Date Submitted	03/10/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8039</u> Descrip	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	8,000,000,000	HK\$0.01	HK\$80,000,000
Increase/(decrease)			
Balance at close of the month	8,000,000,000	HK\$0.01	HK\$80,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 2. Preference Shares

Stock code :	N/A	_Descriptio	on :		
		Ν	Io. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding 1	nonth			
Increase/(decrease)		_			
Balance at close of	the month	_			

### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State<br/>currency) :HK\$80,000,000

# II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	480,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	51,000,000	N/A	N/A	N/A	
Balance at close of the month	531,000,000	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			<u> </u>		-	
class of shares		F · 1	0 11 1	<b>T</b> 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
( / / )						
shares	-			-	-	-
(Note 1)						
2.						
( / / )						
shares						
(Note 1)						
3.						
shares						
(Note 1)						
(10010-1)		Tor	tal A. (Ordin	nary charec)	Nil	
		100		ence shares)		
				Other class)		
T 1 1 1 1 1	• .a .a	c · · ·		Julei Class)	IN/A	
Total funds raised dur		from exercise of		Nil		
options (State currenc	y)			1811		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Non-listed warrants	HK\$	960,000	10,000	950,000	1,000,000	95,000,000
(11/12/2016)						
Stock code (if listed)	N//	4				
Class of shares issuable ( <i>Note 1</i> )	Ordinary	charac				
Subscription price	HK\$0.93 pe					
	(subject to a					
AGM approval date						
(if applicable) (dd/mm/yyyy)	(31/10/2	2013)				
2.	(01/10/					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3.		,				
	- -					
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
4.						
( / / )	·					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total	B (Ordin	nary shares) 1,00	00.000	
		Total		ence shares) N/A		-
				Other class) N/A		-
			,	·		-

Convertibles (i.e. Convertible i	nto Shorog of the l	an which are to		For Main Board and GEM listed issuers			
Lass and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1.							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )						
2	_						
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )						
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )						
4.	_						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )						
<u> </u>	<u>, , , ,</u>		(Prefere	nary shares) Nil ence shares) $N/2$ Other class) $N/2$	4	-	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
( / / )		
shares (Note 1)		
2	-	
	-	
shares (Note 1)		
3.		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

		ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	<u>Ordinar</u>	<u>y</u>		
3.	Placing	At price : $\frac{\text{State}}{\text{currency}} = \frac{\text{HK}\$1.26}{\text{HK}\$1.26}$	Issue and allotment date : (dd/mm/yyyy)	(12/09/20	14)		
			EGM approval date: (dd/mm/yyyy)	(24/01/20	14)		
						50,000,000	
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	For Main Board and GEM listed issuers						
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of	
		Class of shores issuehis					
		Class of shares issuable ( <i>Note 1</i> )					
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)			
		EGM approval date: (dd/mm/yyyy)	( / /	)			
		Class of shares					
		repurchased (Note 1)	(	`			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)			
		EGM approval date: (dd/mm/yyyy)	( / /	)			
		Class of shares redeemed (Note 1)					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)			
		EGM approval date: (dd/mm/yyyy)	( / /	)			
		Class of shares issuable ( <i>Note 1</i> )					
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)			
		EGM approval date: (dd/mm/yyyy)	( / /	)			

				For Main Boar		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )	;		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State	- Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
				Ordinary share reference share (Other clas	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	51,000,000				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks	(if	any):
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N/A					
Submi	tted by:	Chan Chi Ming			
Title:		Secretary			
	(Director, Se	ecretary or other duly authority	orised officer)		

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.