

# **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/y	yyy): <u>30/09/2014</u>			
To: Hong Kong Exchanges and C	Clearing Limited			
U Banquet Group Holding Limited  Name of Issuer  Bate Submitted  U Banquet Group Holding Limited  图				
I. Movements in Authorised Share	e Capital			
1. Ordinary Shares				
(1) Stock code : <u>8107</u> I	Description : <u>N/A</u>			
	No. of ordinar shares	Par value y (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mor	10,000,000,000	HK\$0.01	HK\$100,000,000	
Increase/(decrease)	N/A		<u>N/A</u>	
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000	
(2) Stock code : <u>N/A</u> I	Description:			
	No. of ordinar shares	Par value y (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mor	nth			
Increase/(decrease)				
Balance at close of the month				

Stock code: N/A Descri	ption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code: N/A Descri	No. of other	(State	•
	No. of other	(State	capital

#### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month					
	400,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month					
	58,000,000	N/A	N/A	N/A	
Balance at close of the month				· -	
	458,000,000	N/A	N/A	N/A	

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares No. of new shares of option scheme issuer issued during of issuer which including EGM the month pursuant may be issued approval date thereto pursuant thereto as Movement during the month (dd/mm/yyyy) and at close of the class of shares month issuable Granted Exercised Cancelled Lapsed (*Note 1*) (*Note 1*) (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares)  $\overline{N/A}$ (Other class) N/A Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Issuer which are to be Listed

	Currency of Nominal value at	Exercised	Nominal value	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal close of value preceding month	during the month	at close of the month		the month
1.					
( / / )	· ———				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
2.					
	· · <u> </u>				
( / / ) Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
3.	( / / )				
	•				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
	( / / )				
4.					
( / / )	<u> </u>				
Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
	Tota	IR (Ordin	nary shares) N/A		
	Tota		ence shares) N/A		-
			Other class) $\frac{N/A}{N}$		<del>-</del> -

Convertibles (i.e. Convertibles)  Class and description		Amount at close of preceding month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_				
	- -				
Stock code (if listed)			 		
Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy))	( / /	)			
2.	- -				
Stock code (if listed)	-		 		
Class of shares issuable (Note 1)					
Subscription price EGM approval date		<del></del>			
(if applicable) (dd/mm/yyyy)	( / /	)			
3.	-				
	-		 		
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	_ ( / /	)			
4.	-				
Stock code (if listed)	<del>-</del> -,		 		
Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / /	,			
(uu/IIII/yyyy)		<u>)                                    </u>	nary shares) N/A		-
			Other class) $\frac{N/A}{N}$		<del>-</del>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

1 /		
	No. of new shares of issuer issued during	No. of new shares of issuer which may be
	the month pursuant	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		as at close of the month
1		
1.		
shares (Note 1)		
Shares (Note 1)		
2.		
<u></u>		
shares (Note 1)		
Shares (Note 1)		
3.		
J		
shares (Note 1)		
Shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)	IV/A	

Class of shares issuable   Class of shares iss			ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	which may be issued pursuant thereto as at close of
Class of shares issuable   Class of shares iss		Type of Issue						the month
At price : currency								
Class of shares issuable (Note 1)  2. Open offer At price: State currency	1.	Rights issue			( / /	)		
Class of shares issuable ( / / )					( / /	)		
Class of shares issuable ( / / )								
2. Open orier  At price: currency  ata: (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable ( / / )  (Note 1)  3. Placing  At price: State ( / / )  Lissue and allotment ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )								
Class of shares issuable (Note 1)  3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (// )  (Note 1)  Class of shares issuable (// )  Issue and allotment (// )  Class of shares issuable (// )	2.	Open offer			( / /	)		
Class of shares issuable   Class of shares iss					( / /	)		
Class of shares issuable   Class of shares iss								
At price: currency date: (dd/mm/yyyy)  EGM approval date: (/ / / )  (dd/mm/yyyy)  Class of shares issuable								
Class of shares issuable  (Note 1)  4. Bonus issue   Issue and allotment	3.	Placing	At price : State currency		( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / )				EGM approval date: (dd/mm/yyyy)	( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / )								
4. Bonus issue  date: (dd/mm/yyyy)  EGM approval date: ( / / )								
Edit approvar date:	4.	Bonus issue			( / /	)		
i				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	
			Class of shares issuable (Note 1)					
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( ,	/ /	)		
			EGM approval date: (dd/mm/yyyy)	( ,	/ /	)		
			Class of shares repurchased (Note 1)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( )	/ /	)		
			EGM approval date: (dd/mm/yyyy)	( ,	/ /	)		
			Class of shares redeemed (Note 1)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( /	/ /	)		
			EGM approval date: (dd/mm/yyyy)	( )	/ /	)		
			Class of shares issuable (Note 1)	<u>O</u>	rdina	ı <u>ry</u>		
8.	Consideration issue	At price : State currency HK\$	Issue and allotment date : (dd/mm/yyyy)	(04/	09/2	014)		
			EGM approval date: (dd/mm/yyyy)	(03/	09/2	014)	<b>50.000.000</b>	<b>N</b> T/A
							58,000,000	N/A

(2)

N/A

N/A

	Type of Issue				sh iss	No. of new nares of issuer ued during the onth pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	:	_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	;	_		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
				(Ordinary sl Preference sl (Other	hares)		
							1
То	otal increase / (decrea	ase) in ordinary shares during th	ne month (i.e. Total of A to	E):	(1)	58,000,000	
					(2)	N/A	]

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

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Remarks (if any)	:	
Submitted by:	CHEUNG Ka Ho	
Title:	Chairman and Executive Director	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.