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U BANQUET GROUP HOLDING LIMITED

響宴集團控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8107)

VOLUNTARY ANNOUNCEMENT INCREASE IN SHAREHOLDING BY THE CONTROLLING SHAREHOLDER

This announcement is a voluntary disclosure made by U Banquet Group Holding Limited (the “**Company**”) as the board of directors of the Company (the “**Board**”) would like to provide its shareholders and potential investors with the latest information of the Company in relation to the increase in shareholding by U Banquet (Cheung’s) Holdings Company Limited (“**U Banquet (Cheung’s)**”), the controlling shareholder of the Company.

The Board of the Company received a notice on 3 October 2014 from U Banquet (Cheung’s) that U Banquet (Cheung’s) has acquired 30,000,000 shares of the Company from Mr. Yip Wang Kwong at a consideration of HK\$23,400,000 on 3 October 2014. Mr. Yip is a director to both of the Company’s subsidiaries General Corporation Limited and Smart Award Limited.

Following the above increase in shareholding, U Banquet (Cheung’s) presently holds 285,570,000 ordinary shares of the Company, representing 62.35% of the total issued share capital of the Company. Based on the information available to the Company and to the knowledge of the Board, the Company has maintained sufficient public float of the issued shares of the Company as at the date of this announcement.

By order of the Board
U Banquet Group Holding Limited
Cheung Ka Ho
Chairman and Executive Director

Hong Kong, 3 October 2014

As at the date of this announcement, the executive Directors are Mr. Cheung Ka Ho, Mr. Cheung Ka Kei and Mr. Kan Yiu Pong; the independent Non-executive Directors are Mr. Chung Kong Mo JP, Ms. Wong Tsip Yue Pauline and Mr. Wong Sui Chi.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk and on the “Latest Listed Company Information” page for at least 7 days from the date of its posting. This announcement will also be published on the website of the Company at www.u-banquetgroup.com.