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**LONG SUCCESS INTERNATIONAL (HOLDINGS) LIMITED**  
**百齡國際（控股）有限公司\***  
*(incorporated in Bermuda with limited liability)*  
(Stock Code: 8017)

**UPDATE ON THE INTERNAL CONTROL REVIEW**

Reference is made to the press release published by The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) on 18 August 2014 (the “**News Release**”) in relation to the censure of Long Success International (Holdings) Limited (the “**Company**”) for its breaches of Rule 19.36 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange (the “**GLR**”) and the announcement (the “**Announcement**”) of the Company dated 1 September 2014. Capitalized terms used herein shall have the same meanings as those defined in the News Release and the Announcement unless the context otherwise requires.

**INTERNAL CONTROL REVIEW**

Pursuant to the directions of the Listing Committee of the Stock Exchange, the Company has appointed RSM Nelson Wheeler Consulting Limited as the Adviser to conduct a thorough review of and make recommendations to improve the Company’s internal controls to ensure compliance with the GLR.

The review report (the “**First Report**”) of the Adviser containing such recommendations was issued to the Company on 15 October 2014 and the First Report was submitted to the Stock Exchange on 15 October 2014.

The Company agrees with the Adviser’s recommendations and will adopt the recommendations made by the Adviser in the First Report in a timely manner. Furthermore, the Company believes that by adoption the recommendations in the First Report, the Company would be able to improve its internal controls to ensure compliance with the GLR. A follow-up review will be conducted by the Adviser and a written report on the Company’s status of implementation of the Adviser’s recommendations will be issued by the Adviser within a further period of two months in accordance with the direction of the GEM Listing Committee of the Stock Exchange.

**SUSPENSION OF TRADING OF SHARES**

As at the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 1:23 p.m. on Tuesday, 3 December 2013 and will remain suspended until further notice.

By Order of the Board  
**Long Success International (Holdings) Limited**  
**Hui Ngai Hon, Edward**  
*Director*

Hong Kong, 28 October 2014

*\* For identification purpose only*

*As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Kaneko Hiroshi, Mr. Siu Chi Keung and Mr. Hui Ngai Hon, Edward; and three independent non-executive Directors, namely Mr. Yau Paul, Mr. Wong Ka Shing and Ms. Leung Shuk Lan.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain at [www.hkgem.com](http://www.hkgem.com) on the "Latest Company Announcements" page of the GEM website for at least 7 days from the date of its posting and on the Company website at [www.long-success.com](http://www.long-success.com).*