

FORMS RELATING TO LISTING

FORM F

THE GROWTH ENTERPRISE MARKET (GEM)

COMPANY INFORMATION SHEET

Case Number: _____

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Company name: Sing Pao Media Enterprises Limited

Stock code (ordinary shares): 08010

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 29 October 2014

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 1 June 2000

Name of Sponsor(s): N/A

Names of directors:

(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Mr. Gu Zhuoheng (Executive director)
Mr. Ma Shui Cheong (Executive director)
Mr. Jin Zu Lu (Executive director)
Mr. Chong Cha Hwa (Executive director)
Mr. Murphy Kevin Michael (Executive director)
Mr. Hwa Guo Wai Godwin (Executive director)
Mr. Du Jian Jun (Executive director)
Ms. Meng Xiao Ying (Executive director)
Mr. Cheung Ning (Independent Non-executive director)
Mr. Kong Tze Wing (Independent Non-executive director)
Mr. Wong Wai Kwok (Independent Non-executive director)
Mr. Leung King Pak (Independent Non-executive director)

Name(s) of substantial shareholder(s): Billion Wealth Group Limited *
(as such term is defined in rule 1.01 of the
GEM Listing Rules) and their respective
interests in the ordinary shares and other
securities of the Company

No. of ordinary shares held : 261,473,945
% to total issued Share Capital: 13.26%
*beneficial owner : Mr. Yeung Ka Sing, Carson

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 March

Registered address: Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman KY1-1111, Cayman Islands

Head office and principal place of business: 8/F., United Overseas Plaza, 11 Lai Yip Street, Kwun Tong, Kowloon, Hong Kong

Web-site address (if applicable): www.singpao.com

Share registrar: Tricor Investor Services Limited

Auditors: GRAHAM H.Y. CHAN & CO.

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

Publication of newspapers and books and provisions of advertising and promotion services

C. Ordinary shares

Number of ordinary shares in issue: 1,971,685,971 shares

Par value of ordinary shares in issue: HK\$0.05

Board lot size (in number of shares): 2000 shares

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Gu Zhuoheng

Meng Xiao Ying

Ma Shui Cheong

Cheung Ning

Jin Zu Lu

Kong Tze Wing

Chong Cha Hwa

Wong Wai Kwok

Murphy Kevin Michael

Leung King Pak

Hwa Guo Wai Godwin

Du Jian Jun

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*