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U BANQUET GROUP HOLDING LIMITED

譽宴集團控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8107)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of the Company dated 10 October 2014 (the “**Announcement**”) in respect of the connected and discloseable transaction relating to the Acquisitions. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise stated.

As stated in the Announcement, the circular containing, among others, (i) details of the Acquisition; (ii) the recommendation of the independent board committee; (iii) the advice of the independent financial adviser; (iv) valuation report of the property interests held by Billion Treasure; and (v) the notice of the EGM (the “**Circular**”) was expected to be despatched to the Shareholders on or before 31 October 2014. As additional time is required to prepare and finalise certain information to be included in the Circular, the despatch date of the Circular will be delayed to a date falling on or before 14 November 2014.

By order of the Board

U Banquet Group Holding Limited

Cheung Ka Ho

Chairman and Executive Director

Hong Kong, 30 October 2014

As at the date of this announcement, the executive Directors are Mr. Cheung Ka Ho, Mr. Cheung Ka Kei and Mr. Kan Yiu Pong; the independent non-executive Directors are Mr. Chung Kong Mo JP, Ms. Wong Tsip Yue Pauline and Mr. Wong Sui Chi.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk and on the “Latest Listed Company Information” page for at least 7 days from the date of its posting. This announcement will also be published on the website of the Company at www.u-banquetgroup.com.