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Sanmenxia Tianyuan Aluminum Company Limited\*

三門峽天元鋁業股份有限公司

*(A joint stock limited company incorporated in the People's Republic of China)*

**(Stock Code: 8253)**

**UNAUDITED FINANCIAL INFORMATION FOR THE  
NINE MONTHS ENDED 30 SEPTEMBER 2014**

The board of directors (the “Board”) of Sanmenxia Tianyuan Aluminum Company Limited (the “Company”) announces the unaudited financial information of the Company for the nine months ended 30 September 2014.

Shareholders and potential investors are reminded that the information contained in this announcement is only based on the preliminary assessment by the board of directors of the Company of the unaudited management accounts of the Company for the nine months ended 30 September 2014 and is not based on any data or information that has been audited or reviewed by auditors. They may be subject to audit adjustments.

**Unaudited Statement of Comprehensive Income**  
*For the nine months ended 30 September 2014*

	<b>Nine months ended 30 September</b>	
	<b>2014</b>	<b>2013</b>
	<i>RMB'000</i>	<i>RMB'000</i>
	<b>(Unaudited)</b>	<b>(Unaudited)</b>
Turnover	<b>214</b>	202
Cost of goods sold	<b>(83)</b>	(135)
<b>Gross profit</b>	<b>131</b>	67
Other revenue	<b>2,514</b>	4,800
Administrative expenses	<b>(64,374)</b>	(76,644)
Finance costs	<b>(8,995)</b>	(1,693)
<b>Loss before income tax</b>	<b>(70,724)</b>	(73,470)
Income tax	—	—
<b>Total loss for the periods</b>	<b>(70,724)</b>	(73,470)
<b>Total loss attributable to owners of the Company</b>	<b>(70,724)</b>	(73,470)
<b>Loss per share (expressed in RMB)</b>		
Basic and diluted	<b>(0.18)</b>	(0.19)

**Unaudited Statement of Financial Position**  
*As at 30 September 2014*

	<b>As at 30 September</b>	
	<b>2014</b>	<b>2013</b>
	<i>RMB'000</i>	<i>RMB'000</i>
	<b>(Unaudited)</b>	<b>(Unaudited)</b>
<b>Assets</b>		
<b>Non-current assets</b>		
Prepaid lease payments	12,169	12,418
Property, plant and equipment	756,577	800,185
Debenture, at cost	—	500
	<u>768,746</u>	<u>813,103</u>
<b>Current assets</b>		
Inventories	12,118	12,118
Bills and trade receivable	2,322	2,411
Other receivables and deposit	437,208	393,509
Current tax assets	25,149	14,676
Pledged bank balance	—	800
Cash and cash equivalents	1,013	89
	<u>447,810</u>	<u>423,603</u>
<b>Current liabilities</b>		
Borrowings due within one year	73,000	73,000
Bills and trade payable	53,201	124,630
Other payables and accruals	1,922,638	1,745,635
	<u>2,048,839</u>	<u>1,943,265</u>
<b>Net current liabilities</b>	<u>(1,571,029)</u>	<u>(1,519,662)</u>
<b>Total asset less current liabilities</b>	<u>(802,283)</u>	<u>(706,559)</u>

	<b>As at 30 September</b>	
	<b>2014</b>	<b>2013</b>
	<b>RMB'000</b>	<b>RMB'000</b>
	<b>(Unaudited)</b>	<b>(Unaudited)</b>
<b>Equity</b>		
Share capital	<b>390,834</b>	390,834
Reserves	<b>(1,193,117)</b>	(1,122,393)
	<b>(802,283)</b>	(731,559)
<b>Non-current liabilities</b>		
Borrowings due over one year	<b>—</b>	25,000
	<b>—</b>	25,000
	<b>(802,283)</b>	(706,559)

### 1. Basis of preparation

The unaudited financial information of the Company has been prepared in accordance with Hong Kong Financial Reporting Standards and Hong Kong Accounting Standards issued by the Hong Kong Institute of Certified Public Accountants. Historical cost is generally based on the fair value of the consideration given in exchange for goods.

### 2. Taxation

No provision for income tax has been made as the Company did not have assessable profit for the nine months ended 30 September 2014.

### 3. Loss per share

Loss per share for the nine months ended 30 September 2014 are based on the unaudited total loss attributable to owners of the Company of RMB70,724,000 and the number of shares in issue of 390,834,000.

By Order of the Board  
**Sanmenxia Tianyuan Aluminum Company Limited\***  
**Li Zhi Yuan**  
Chairman

Henan Province, the PRC, 31 October 2014

As of the date of this announcement, the Board comprises:

*Executive Directors:*

Mr. Li Zhi Yuan (Chairman)

Mr. Xiao Chong Xin

Mr. Chen Hong Qing

*Non-executive Directors:*

Mr. Yan Li Qi

Mr. Ma Yong Zheng

Mr. Jin Ming Jie

*Independent Non-executive Directors:*

Ms. Fan Feng Juan

Mr. Lang Da Zhan

Mr. Liu Li Bin

*This announcement, for which the directors of the Company (the "Directors") collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purposes of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the "Latest Company Announcements" page on the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of its posting and on the Company's website at [www.styal.com.cn](http://www.styal.com.cn).*

\* For identification purpose only.