

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31 October 2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	UKF (Holdings) Limited
Date Submitted	3 November 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>8168</u> Des	cription :	ption : UKF			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	2,500,000,000	HK\$0.01	HK\$25,000,000.00		
Increase/(decrease)	NIL		NIL		
Balance at close of the month	2,500,000,000	HK\$0.01	HK\$25,000,000.00		
(2) Stock code : <u>N / A</u> Des	cription :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code : N / A	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month		
Increase/(decrease)		-	
Balance at close of the month			

3. Other Classes of Shares

Stock code : <u>N / A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month *(State currency)* :

HK\$25,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference			
	(1)	(2)	shares	No. of other classes of shares		
Balance at close of preceding month	1,982,131,200					
Increase/ (decrease) during the month						
Balance at close of the month	1,982,131,200					

III. Details of Movements in Issued Share Capital

				No. of new shares of	No of now chores of
					No. of new shares of
				issuer issued during	issuer which may be
				the month pursuant	issued pursuant thereto
	Movement during the month			thereto	as at close of the month
	T · 1	G 11 1	× 1		
Granted	Exercised	Cancelled	Lapsed		
NIL	NIL	NIL	NIL	NIL	47,923,200
THE					
NII	NII	NII	NII	NII	21,427,200
INIL			MIL		21,427,200
NIL	NIL	NIL	NIL	NIL	14,700,000
	Granted NIL NIL	Granted Exercised NIL NIL NIL NIL	NIL NIL NIL	Granted Exercised Cancelled Lapsed NIL NIL NIL NIL NIL NIL NIL NIL	Movement during the month thereto Granted Exercised Cancelled Lapsed NIL NIL NIL NIL NIL NIL NIL NIL

Share Options (under Share Option Schemes of the Issuer)

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and class of shares						
	Granted	Exercised	Cancelled	Lapsed		
4. Share	Stanted	Excleised	Culleoned	Lupsed		
Option Scheme						
Option Scheme						
Exercise price:						
HK\$0.226						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	13,480,000
(Note 1)						
5. Share Option Scheme Exercise price:						
HK\$0.218	NII	NIII	NIII	NII	NII	C 000 000
Ordinary shares	NIL	NIL	NIL	NIL	NIL	6,000,000
(Note 1)						
6. N / A						
(/ /) shares (Note 1)					<u>N / A</u>	
7. N / A						
(/ /) shares (Note 1)					N / A	
		Te	otal A. (Ordin	ary charge)	NIL	
		10		nce shares)	NILNIL	
				Other class)	NILNIL	
Fotal funds raised during	the month	from	(C			
exercise of options (State	currency)			N	L	

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted Warrants	-					
	- HK\$	39,800,000.00	NIL	39,800,000.00	NIL	200,000,000
(08/08/2016)	<u> </u>					
Stock code (if listed)	Unlis	sted				
Class of shares issuable (<i>Note 1</i>)	Ordin	and the second se				
Subscription price	Ordir HK\$0					
AGM approval date (if applicable) (dd/mm/yyyy) 2. N / A	(18/07/					
(/ /) Stock code (if listed)	-					
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) <u>3 N/A</u>	(/ /)				
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>4. N/A</u>	-					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		То	tal B. (Ord	linary shares)	N / A	
			(Prefe	rence shares)	N / A	
				(Other class)	N / A	

Convertibles (i.e. Convertible in	ato Sharas of the l	aguar which are to	For Main Board and GEM listed issuers			
Class and description 1. N / A		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)) 2. N / A	(/ /)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N / A	(/ /)					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) <u>4. N / A</u>	(/ /)					
	_					
Stock code (if listed)						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	N / A	
				ence shares)	N / A N / A	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	_	
	_	
shares (Note 1)	-	
2. <u>N/A</u>	_	
	_	
(/ /)		
shares (Note 1)		
3. N/A		
5. <u>11/11</u>	_	
	_	
	_	
shares (Note 1)		
Total D. (Ordinary shares)	– N / A	
(Preference shares)		
(Other class)	N / A	

	Type of Issue	1 Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	N / A	N/A
2.	Open offer	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	N / A	N/A
3.	Placing	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	N / A	N/A
4.	Bonus issue		Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	(/ /	N / A	N/A

	Type of Issue		For	Main Bo	pard a	and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N / A	N/A
6.	Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
7.	Redemption of shares		Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N / A	N/A
8.	Consideration issue	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A

			F	or Main Board a	d and GEM listed issuers			
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
			Class of shares issuab (<i>Note 1</i>)	le				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N/A		
			EGM approval date: (dd/mm/yyyy)	(/ /)				
			Class of shares issuab	le				
10.	Other (Please specify)	At price : State	(<i>Note 1</i>) —— Issue and allotment date : (dd/mm/yyyy)	(//)	N / A	N / A		
			EGM approval date: (dd/mm/yyyy)	(/ /)				
			Total E.	(Ordinary share	s) N	I/A		
			(Preference share	s) N	I/A		
				(Other class	s) N	I/A		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N / A
	(2)	N / A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N / A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	:	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued Shar	re Capital").)

Remarks	(if	anv	۱.
Remarks	(11	any)	•

Submitted by: Mr Chung Man Wai Stephen

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.