

Monthly Return of Equity Issuer on Movements in Securities

For the month en	ded (dd/mn	n/yyyy):	31 October 2014	4	
To : Hong Kong E	xchanges an	d Clearing	g Limited		
Name of Issuer	MERDEK	A MOBII	LE GROUP LIMITE	ED	
Date Submitted	3 Novemb	er 2014			
I. Movements in A	authorised Sl	hare Capit	al		
1. Ordinary Shares	S				
(1) Stock code:	8163	Descrip	otion:	Ordinary	Shares
			No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of	f preceding 1	month	2,500,000,000	0.01	200,000,000.00
Increase/(decrease	·)		Nil		Nil
Balance at close o	f the month		2,500,000,000	0.08	200,000,000.00
(2) Stock code :		Descrip	otion :		_
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding 1	month			
Increase/(decrease	e)				
Balance at close o	f the month				

Stock code :	Descrip	otion :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ing month			
Increase/(decrease)				
Balance at close of the mo	nth			
3. Other Classes of Shares				
Stock code :	Descrip	otion :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
		classes of shares		(
Balance at close of preced	ing month	- Classes of shares		(
Balance at close of preced Increase/(decrease)	ing month			(**************************************

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	shares
Balance at close of preceding month	383,031,384	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	383,031,384	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Cancelled Exercised Lapsed 1. Share option scheme adopted by Shareholders during AGM (03/05/2012) Ordinary Shares 0 237,101 (Note a) (*Note 1*) Note a: Exercise price: HK\$5.68 per share; exercise period: 30/05/2012- 29/05/2022. 2. Share option scheme adopted by Shareholders during AGM (03/05/2012)Ordinary Shares 0 19,387 (Note b) Note b: Exercise price: HK\$3.36 per share; exercise period: 17/01/2013- 16/01/2023. shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Suer which are to be Listed (Not A Currency of Nominal value at nominal close of value preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
	- -				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 3.	(/ /) - -				
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)4.	-				
	- - ———				
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price		•			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Prefer	inary shares) rence shares) (Other class)	N/A N/A N/A	

Class and description		Amount at close of preceding month	Redeemed /Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Bonds						
(3-year zero coupon	<u> </u>					
convertible bonds originally						
due 2011 and extended to						
2017) issued on 12/08/2008	HK\$	124,068,000.00	0	124,068,000.00	0	335,681,818
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary share					
Subscription price	HK\$0.3696 per sh	<u>iare</u>				
(if applicable)						
(dd/mm/yyyy))	(18/06/2008)					
2.		<u>_</u>				
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	<u></u>					
-						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(
(dd/mm/yyyy) 4.	(/ /)					
4.	<u>—</u>					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
	(' ')		Total C. (Ordin	ary shares)	0	
			(Prefere	nce shares)	N/A	-
			(0	Other class)	N/A	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)		
2		
(/ /) shares (Note 1)		
3		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other Chass)	1 1/1 1	

Other Movements in Issued Share Capital No. of new shares No. of new of issuer issued shares of during the month issuer pursuant thereto which may be issued pursuant thereto as at close of the month Type of Issue **Ordinary** Class of shares issuable (*Note 1*) At price : State currency (/ /) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (Note 1) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (Note 1) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil

For Main Board and GEM listed issuers

	Type of Issue		FOI Mail	I DC	No. of new shares of issuer issued during the month pursuant thereto	
	Type of issue	Class of shares issuable				
		(Note 1)	6 1 1	`		
5.	Scrip dividend At price: State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		AGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
					<u> </u>	NII
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)				
		AGM approval date: (dd/mm/yyyy)				
		(dd/illill yyyy)			Nil	Nil
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>Nil</u>	<u>Nil</u>
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
					1111	INII

For Main Board and GEM listed issuers

		during the month pursuant thereto w t I ti a	
	Type of Issue	u	10 monun
		Class of shares issuable(Note 1)	
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	
		EGM approval date: (/ /) (dd/mm/yyyy)	
		Nil	Nil
		Class of shares issuable(Note 1)	
10.	Other (Please specify) At price: State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)	
		EGM approval date: (/ /) (dd/mm/yyyy) Nil	Nil
		Total E. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A	
To	otal increase / (decrease) in ordinary share	s during the month (i.e. Total of A to E): (1) Nil	
		(2) N/A	
Te	otal increase / (decrease) in preference sha	res during the month (i.e. Total of A to E): N/A	
To	otal increase / (decrease) in other classes of	f shares during the month (i.e. Total of A to E): N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any	y):	
Submitted by:	Lai Yau Hong, Thomson	-
Title:	Secretary	
	(Director, Secretary or other duly authorised officer)	-

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.