

#### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy): 31/10/2014

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Huazhang Technology Holding Limited |
|----------------|-------------------------------------|
| Date Submitted | 05/11/2014                          |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                   |                        |                                  |                                                 |
|--------------------------------------|------------------------|----------------------------------|-------------------------------------------------|
| (1) Stock code : <u>8276</u> Descrip | otion :                | Ordinary                         | Shares                                          |
|                                      | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month  | 8,000,000,000          | HK\$0.01                         | HK\$80,000,000                                  |
| Increase/(decrease)                  | N/A                    |                                  | N/A                                             |
| Balance at close of the month        | 8,000,000,000          | HK\$0.01                         | HK\$80,000,000                                  |
| (2) Stock code : <u>N/A</u> Descrip  | otion :                | N/A                              | A                                               |
|                                      | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month  |                        |                                  |                                                 |
| Increase/(decrease)                  |                        |                                  |                                                 |
| Balance at close of the month        |                        |                                  |                                                 |

## 2. Preference Shares

| Stock code : <u>N/A</u> Descript |           | Description :                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | ption : |                                  | A                                               |
|----------------------------------|-----------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|----------------------------------|-------------------------------------------------|
|                                  |           | No. of prostation shares and shar |         | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of p            | preceding | month                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |         |                                  |                                                 |
| Increase/(decrease)              |           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |         |                                  |                                                 |
| Balance at close of t            | he month  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |         |                                  |                                                 |

## 3. Other Classes of Shares

| Stock code :        | : <u>N/A</u> Description : |                               | N/A |                                                 |  |
|---------------------|----------------------------|-------------------------------|-----|-------------------------------------------------|--|
|                     |                            | No. of other classes of share | (   | Authorised share<br>capital<br>(State currency) |  |
| Balance at close of | preceding r                | nonth                         |     |                                                 |  |
| Increase/(decrease) |                            |                               |     |                                                 |  |
| Balance at close of | the month                  |                               |     |                                                 |  |

Total authorised share capital at the end of the month (State<br/>currency) :HK\$80,000,000

#### II. Movements in Issued Share Capital

|                                          | No. of ordin | ary shares | No of preference | No. of other classes |
|------------------------------------------|--------------|------------|------------------|----------------------|
|                                          | (1)          | (2)        | shares           | of shares            |
| Balance at close of preceding month      | 272,000,000  | N/A        | N/A              | N/A                  |
| Increase/ (decrease)<br>during the month | N/A          |            |                  |                      |
| Balance at close of the month            | 272,000,000  |            |                  |                      |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share   | •       |                  |               |              | No. of new shares of | No. of new shares of     |
|------------------------|---------|------------------|---------------|--------------|----------------------|--------------------------|
| option scheme          |         |                  |               |              | issuer issued during | issuer which may be      |
| including EGM          |         |                  |               |              | the month pursuant   | issued pursuant thereto  |
| approval date          |         | Movement durin   | ng the month  |              | thereto              | as at close of the month |
| (dd/mm/yyyy) and -     |         |                  | 0             |              | -                    |                          |
| class of shares        |         |                  |               |              |                      |                          |
| issuable               | Granted | Exercised        | Cancelled     | Lapsed       |                      |                          |
| 1. N/A                 |         |                  |               |              |                      |                          |
|                        |         |                  |               |              |                      |                          |
|                        |         |                  |               |              |                      |                          |
|                        |         |                  |               |              |                      |                          |
| ( / / )                |         |                  |               |              |                      |                          |
| Ordinary shares        |         |                  |               |              |                      |                          |
| (Note 1)               |         |                  |               |              |                      |                          |
| (1000 1)               |         |                  |               |              |                      |                          |
| 2. N/A                 |         |                  |               |              |                      |                          |
| 2.10/11                |         |                  |               |              |                      |                          |
|                        |         |                  |               |              |                      |                          |
|                        |         |                  |               |              |                      |                          |
| <u> </u>               |         |                  |               |              |                      |                          |
| ( / / )                |         |                  |               |              |                      |                          |
| Ordinary shares        |         |                  |               |              |                      |                          |
| (Note 1)               |         |                  |               |              |                      |                          |
|                        |         |                  |               |              |                      |                          |
| 3. N/A                 |         |                  |               |              |                      |                          |
|                        |         |                  |               |              |                      |                          |
|                        |         |                  |               |              |                      |                          |
|                        |         |                  |               |              |                      |                          |
|                        |         |                  |               |              |                      |                          |
| Ordinary shares        |         |                  |               |              |                      |                          |
| (Note 1)               |         |                  |               |              |                      |                          |
| (note 1)               |         | To               | tal A. (Ordin | ary shares)  | N;1                  |                          |
|                        |         | 10               |               |              | Nil                  |                          |
|                        |         |                  |               | nce shares)  |                      |                          |
|                        |         |                  |               | Other class) | IN/A                 |                          |
| Total funds raised dur |         | from exercise of |               |              |                      |                          |
| options (State currenc | :y)     |                  | Nil           |              |                      |                          |
|                        |         |                  |               |              |                      |                          |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                                        | Currency of Nominal<br>nominal clos |   | g the at close of the                                                                |   | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-------------------------------------------------------------------------------------------------|-------------------------------------|---|--------------------------------------------------------------------------------------|---|----------------------------------------------------------------------------------------------------------------|
| <u>1. N/A</u>                                                                                   | •                                   | • |                                                                                      |   |                                                                                                                |
|                                                                                                 |                                     |   |                                                                                      |   |                                                                                                                |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price |                                     |   |                                                                                      |   |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                                            | ( / / )                             |   |                                                                                      |   |                                                                                                                |
| <u>2. N/A</u>                                                                                   |                                     |   |                                                                                      |   |                                                                                                                |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price |                                     |   |                                                                                      |   |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3. N/A                                  | ( / / )                             |   |                                                                                      |   |                                                                                                                |
|                                                                                                 |                                     |   |                                                                                      |   |                                                                                                                |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )              |                                     |   |                                                                                      |   |                                                                                                                |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                      | ( / / )                             |   |                                                                                      |   |                                                                                                                |
| 4. N/A                                                                                          |                                     |   |                                                                                      |   |                                                                                                                |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )              |                                     |   |                                                                                      |   |                                                                                                                |
| <b>C</b> 1                                                                                      | ( / / )                             |   |                                                                                      |   |                                                                                                                |
|                                                                                                 |                                     |   | Ordinary shares) <u>Ni</u><br>reference shares) <u>N/</u><br>(Other class) <u>N/</u> | A | -                                                                                                              |

| Convertibles (i.e. Convertible i                                                                                                                                 | nto Sharaa of tha I | aguar which are to                       |                                  | or Main Board                                                | and GEM issue                                                                          | d issuers                                                                                                      |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------|------------------------------------------|----------------------------------|--------------------------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| Class and description                                                                                                                                            |                     | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month                           | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>1. N/A</u>                                                                                                                                                    |                     |                                          |                                  |                                                              |                                                                                        |                                                                                                                |
|                                                                                                                                                                  |                     |                                          |                                  |                                                              |                                                                                        |                                                                                                                |
|                                                                                                                                                                  |                     |                                          |                                  |                                                              |                                                                                        |                                                                                                                |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy))<br>2. N/A |                     |                                          |                                  |                                                              |                                                                                        |                                                                                                                |
|                                                                                                                                                                  |                     |                                          |                                  |                                                              |                                                                                        |                                                                                                                |
|                                                                                                                                                                  |                     |                                          |                                  |                                                              |                                                                                        |                                                                                                                |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price                                                                    |                     |                                          |                                  |                                                              |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3. N/A                                                                                                   | ( / / )             |                                          |                                  |                                                              |                                                                                        |                                                                                                                |
|                                                                                                                                                                  |                     |                                          |                                  |                                                              |                                                                                        |                                                                                                                |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price                                                                    |                     |                                          |                                  |                                                              |                                                                                        |                                                                                                                |
| EGM approval date                                                                                                                                                |                     |                                          |                                  |                                                              |                                                                                        |                                                                                                                |
| (if applicable)<br>(dd/mm/yyyy)<br>4. N/A                                                                                                                        | ( / / )<br>         |                                          |                                  |                                                              |                                                                                        |                                                                                                                |
|                                                                                                                                                                  |                     |                                          |                                  |                                                              |                                                                                        |                                                                                                                |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price                                                                    |                     |                                          |                                  |                                                              |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                                                                                                             | ( / / )             |                                          |                                  | 1                                                            |                                                                                        |                                                                                                                |
|                                                                                                                                                                  |                     |                                          | (Prefere                         | nary shares) Nil<br>ence shares) $N/A$<br>Other class) $N/A$ | 4                                                                                      | -<br>-<br>-                                                                                                    |

No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto as at close of the month Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. <u>N/A</u> ( / / ) shares (Note 1) 2. N/A ( / / ) shares (Note 1) 3. N/A / ) ( / shares (Note 1) Total D. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

|    | Type of Issue | ssued Share Capital |                                                                   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|---------------------|-------------------------------------------------------------------|-------|---|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| 1. | Rights issue  | At price : State    | Class of shares issuable ( <i>Note 1</i> )<br>Issue and allotment | ( / / | ) |                                                                                        |                                                                                                                   |
|    | rights issue  | At price . currency | date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | N/A                                                                                    | N/A                                                                                                               |
| 2. | Open offer    | At price : State    | Class of shares issuable ( <i>Note 1</i> )<br>Issue and allotment | ( / / | ) |                                                                                        |                                                                                                                   |
|    | -             | - currency          | date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | N/A                                                                                    | N/A                                                                                                               |
|    |               |                     | Class of shares issuable (Note 1)                                 |       |   |                                                                                        |                                                                                                                   |
| 3. | Placing       | At price : State    | Issue and allotment<br>date : (dd/mm/yyyy)                        | ( / / | ) |                                                                                        |                                                                                                                   |
|    |               |                     | EGM approval date:<br>(dd/mm/yyyy)                                |       | , | N/A                                                                                    | N/A                                                                                                               |
|    |               |                     | Class of shares issuable ( <i>Note 1</i> )                        |       |   |                                                                                        |                                                                                                                   |
| 4. | Bonus issue   |                     | Issue and allotment<br>date : (dd/mm/yyyy)                        | ( / / | ) |                                                                                        |                                                                                                                   |
|    |               |                     | EGM approval date:<br>(dd/mm/yyyy)                                | ( / / | ) | N/A                                                                                    | N/A                                                                                                               |

| Type of Issue  Class of shares issuable (Note 1)    5. Scrip dividend  At price : State currency (I / / )    5. Scrip dividend  At price : State currency (I / / )    6. Repurchase of shares  Class of shares repurchased (Note 1)    6. Repurchase of shares  Class of shares (I / / )    7. Redemption of shares  Class of shares redeced (Note 1)    7. Redemption of shares  Class of shares (I / / )    8. Consideration issue At price : State  State (Note 1)    8. Consideration issue At price : State  Issue and allotment (I / / )                                                                                                          | oard and GEM is<br>No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>d issuer which |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|-------------------------------------------|
| 8. Consideration issue At price: State  (Note 1)    1. Sue and allotment  (///)    1. EGM approval date:  (///)    1. Class  of    1. Shares  Class    1. Class  of    1. Shares  Class    1. Class  of    1. Shares  Class    1. Class  of    1. Class  of |                                                                                                           |                                           |
| S. Scrip dividend  At price : currency  date : (dd/mm/yyy)    date : (dd/mm/yyy)  EGM approval date: ( / / )    G. Repurchase of shares  Class of shares                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | _                                                                                                         |                                           |
| EGM approval date: ( / / )<br>(dd/mm/yyyy)<br>6. Repurchase of<br>shares Class of shares<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )                                      | )                                                                                                         |                                           |
| 6. Repurchase of shares  Cancellation date :  ( / / )    6. Repurchase of shares  Cancellation date :  ( / / )    (dd/mm/yyyy)  EGM approval date:  ( / / )    (dd/mm/yyyy)  Class of shares                                                                                                                                                                                                                                                                                                                                                                                                                                                            | )<br>N/A                                                                                                  | N/A                                       |
| shares  (dd/mm/yyyy)    EGM approval date:  ( / / )    (dd/mm/yyyy)  (dd/mm/yyyy)    EGM approval date:  ( / / )    (dd/mm/yyyy)  ( / / )    7. Redemption of shares  Redemption date :    (dd/mm/yyyy)  ( / / )    (dd/mm/yyyy)  EGM approval date:    (dd/mm/yyyy)  ( / / )    (dd/mm/yyyy)  EGM approval date:    (dd/mm/yyyy)  ( / / )    EGM approval date:  ( / / )    (dd/mm/yyyy)  EGM approval date:    ( / / / )  ( / / )    8. Consideration issue. At price : State  Issue and allotment                                                                                                                                                    |                                                                                                           |                                           |
| Class of shares    Class of shares    redeemed (Note 1)    Redemption date :  ( / / )    (dd/mm/yyyy)    EGM approval date:  ( / / )    (dd/mm/yyyy)  EGM approval date:    ( / / )  ( / / )    Se Consideration issue At price:  State    Issue and allotment  ( / / )                                                                                                                                                                                     | )                                                                                                         |                                           |
| 7. Redemption of shares  redeemed (Note 1)    7. Redemption date :  ( / / )    (dd/mm/yyyy)  EGM approval date:  ( / / )    8. Consideration issue. At price : State  Issue and allotment  ( / / )                                                                                                                                                                                                                                                                  | )<br><u>N/A</u>                                                                                           | N/A                                       |
| 7. Redemption of shares  redeemed (Note 1)    7. Redemption date :  ( / / )    (dd/mm/yyyy)  EGM approval date:  ( / / )    8. Consideration issue. At price : State  Issue and allotment  ( / / )                                                                                                                                                                                                                                                                  |                                                                                                           |                                           |
| 7. Redemption of shares  Redemption date :  ( / / )    (dd/mm/yyyy)  EGM approval date:  ( / / )    (dd/mm/yyyy)  ( / / )  ( / / )    Class of shares issuable                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | _                                                                                                         |                                           |
| Class of shares issuable<br>( <i>Note 1</i> )<br>8. Consideration issue. At price : State Issue and allotment ( / /)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | )                                                                                                         |                                           |
| ( <i>Note 1</i> )<br>8 Consideration issue At price State Issue and allotment ( / / )                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | )<br>N/A                                                                                                  | N/A                                       |
| ( <i>Note 1</i> )<br>8 Consideration issue At price State Issue and allotment ( / / )                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                                                                                                           |                                           |
| 18 Consideration issue Al price · · · · · · · · · · · · · · · · · · ·                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | _                                                                                                         |                                           |
| date : (dd/mm/yyyy)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | )                                                                                                         |                                           |
| EGM approval date: ( / / )<br>(dd/mm/yyyy)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                                                                                                           | N/A                                       |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | N/A                                                                                                       | N/A                                       |

|     |                           |                  | For Ma                                                                                            | in Boar  | d and GEM iss                                                                          | ued issuers                                                                                                       |
|-----|---------------------------|------------------|---------------------------------------------------------------------------------------------------|----------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
|     | Type of Issue             |                  |                                                                                                   |          | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 9.  | Capital<br>reorganisation |                  | Class of shares issuable<br>( <i>Note 1</i> )<br>Issue and allotment ( /<br>date : (dd/mm/yyyy)   | / )      |                                                                                        |                                                                                                                   |
|     |                           |                  |                                                                                                   | / )      | N/A                                                                                    | N/A                                                                                                               |
| 10. | Other<br>(Please specify) | At price : State | Class of shares issuable<br>( <i>Note 1</i> )<br>– Issue and allotment ( /<br>date : (dd/mm/yyyy) | / )      |                                                                                        |                                                                                                                   |
|     |                           |                  | EGM approval date: ( / (dd/mm/yyyy)                                                               |          | N/A                                                                                    | N/A                                                                                                               |
|     |                           |                  | Total E. (Ordina<br>(Preferen<br>(Ot                                                              | ce share |                                                                                        | -                                                                                                                 |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | Nil |  |  |  |
|------------------------------------------------------------------------------------------------------------------|-----|-----|--|--|--|
|                                                                                                                  | (2) | N/A |  |  |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |  |  |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |  |  |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |  |  |  |

| Submitted by: Chan So Kuen                             |
|--------------------------------------------------------|
| Title: Company Secretary                               |
| (Director, Secretary or other duly authorised officer) |
|                                                        |
|                                                        |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.