

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**Goldenmars Technology Holdings Limited**  
**晶芯科技控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock code: 8036)

**COMPLETION OF CAPITAL INCREASE AND CHANGE OF NAME OF  
THE JV COMPANY**

Reference is made to the announcement made by Goldenmars Technology Holdings Limited (the “Company”) relating to the Capital Increase Agreement in a Joint Venture dated 30 July 2014. Unless otherwise stated, defined terms used in this announcement shall have the same meaning as used in the announcement of the Company dated 30 July 2014.

**COMPLETION OF CAPITAL INCREASE**

Pursuant to the Capital Increase Agreement, (i) the registered capital of the JV Company shall be increased from RMB55 million to RMB115 million; and (ii) each of VST Computers and Shichuang Investment agreed to make cash contributions of RMB40.8 million and RMB19.2 million into the registered capital of the JV Company, respectively. Upon completion of the Capital Increase, the equity interests in the JV Company will be held as to 16.74% by Bodatong Technology, as to 51.26% by VST Computers, and as to 32% by Shichuang Investment. As at 31 October 2014, all conditions precedent of the Capital Increase were satisfied, and the Capital Increase was completed on 31 October 2014.

A new and fourth shareholder has contributed to the registered capital of the JV Company. As at 27 October 2014, Mr. Zhu He, an independent investor, who has well established business relationship with smart phone manufacturers in the PRC, has made a contribution of RMB5.75 million to obtain 5% of Shichuang Investment’s equity interests in the JV Company. After such a transaction, Mr. Zhu He will hold 5% and Shichuang Investment will hold 27% in the JV Company.

Set out below is the shareholding structure of the JV Company immediately upon completion of the Capital Increase:

<b>Name of shareholders</b>	<b>Percentage of shareholdings (%) held by the shareholders</b>
VST Computers	51.26%
Shichuang Investment	27%
Bodatong Technology	16.74%
Mr. Zhu He	5%
	<hr/>
Total:	<hr/> <b>100%</b> <hr/>

### **CHANGE OF NAME OF THE JV COMPANY**

As at 23 October 2014, the relevant PRC authorities have approved the change of name of the JV Company from Bozhou Botong Supply Chain Co., Ltd. to Bozhou Botong Information Technology Company Limited. The shareholders of the JV Company believe the new name can more adequately reflect the business nature of the JV Company. The JV Company is now processing the application for a new Business License and the new JV Company name will be effective upon issuance of the new Business License.

By Order of the Board  
**Goldenmars Technology Holdings Limited**  
**George Lu**  
Chairman

Hong Kong, 6 November 2014

*As at the date of this announcement, the executive Directors are George Lu, Shen Wei, and Lau Wing Sze; and the independent non-executive Directors are Pang Chung Fai Benny, Wan Tak Shing and Loo Hong Shing Vincent.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the "Latest Company Announcements" page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for a minimum period of 7 days from the date of publication and on the website of the Company at [www.goldenmars.com](http://www.goldenmars.com).*