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UKF (HOLDINGS) LIMITED

英裘(控股)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 08168)

**VOLUNTARY ANNOUNCEMENT
POTENTIAL ACQUISITIONS OF A MINK FARM
AND THE ADJOINING LAND IN DENMARK**

This announcement is made pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited and under Part XIVA of the Securities and Future Ordinance (Cap. 571).

The board (the “**Board**”) of directors (“**Directors**”) of UKF (Holdings) Limited (the “**Company**”, together with its subsidiary the “**Group**”) hereby announces that in order to expand the upstream business of the Group and provide an additional source of fur skins for the Group, the Group is negotiating with an independent third party for an acquisition (“**Potential Farm Acquisition**”) of a mink farm in Denmark which is now accommodating around 2,000 breeders. The Group is also negotiating for the acquisition of a piece of 6-hectare land adjoining the farm (“**Potential Land Acquisition**”) to expand the production capacity of the farm if the Potential Farm Acquisition materialises.

At current stage, no binding agreement has been entered into in respect of the Potential Farm Acquisition and/or the Potential Land Acquisition (“**Potential Acquisitions**”). The Potential Acquisitions, if materialises, may or may not constitute a notifiable transaction of the Company. The Company intends to finance the Potential Acquisitions (if materialised) with its general working capital. A separate announcement will be made, if necessary, in the event that any agreement relating to the Potential Acquisitions has been entered into.

Since no definitive terms have been agreed and no binding agreement has been entered into in respect of the Potential Acquisitions as at the date of this announcement, the Potential Acquisitions may or may not materialise. Potential investors and shareholders of the Company are advised to exercise caution in dealing with the securities of the Company.

On behalf of the Board
UKF (Holdings) Limited
Wong Chun Chau
Chairman

Hong Kong, 10 November 2014

Executive Directors:
Mr. Wong Chun Chau
Ms. Kwok Yin Ning

Independent non-executive Directors:
Mr. Ang Wing Fung
Mr. Tang Tat Chi
Mr. Jean-pierre Philippe

This announcement, for which all the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM Website at www.hkgem.com for 7 days from the date of its posting and on the Company’s website at www.ukf.com.hk.