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UKF (HOLDINGS) LIMITED

英裘(控股)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 08168)

VOLUNTARY ANNOUNCEMENT INCOMING SUBSTANTIAL SHAREHOLDER

The board of directors (“**Directors**”) of UKF (Holdings) Limited (the “**Company**”, together with its subsidiary the “**Group**”) is pleased to announce that it has received notice from CCB International (Holdings) Limited (“**CCB International**”) together with a set of disclosure of interest notices pursuant to s.324 of Part XV of the SFO on 25 November 2014 after trading hours of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), under which it was disclosed that on 21 November 2014, CCB International Asset Management Limited acting as Investment Manager of a fund authorised by the Securities and Futures Commission (“**CCB IAM**”) acquired on-exchange a total of 115,000,000 shares in the Company, representing approximately 5.65% of the entire issued share capital of the Company as at 21 November 2014.

To the best of the knowledge, information and belief of the Directors, having made all reasonable enquiries, CCB International and CCB IAM are both indirect wholly owned subsidiaries of China Construction Bank Corporation (whose shares are listed on the Stock Exchange (Stock Code: 00939)) and third parties independent of the Company and its connected persons (as defined in the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange).

Potential investors and shareholders of the Company are advised to exercise caution in dealing with the securities of the Company.

On behalf of the Board
UKF (Holdings) Limited
Wong Chun Chau
Chairman

Hong Kong, 25 November 2014

Executive Directors:

Mr. Wong Chun Chau

Ms. Kwok Yin Ning

Independent non-executive Directors:

Mr. Ang Wing Fung

Mr. Tang Tat Chi

Mr. Jean-pierre Philippe

This announcement, for which all the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM Website at www.hkgem.com for 7 days from the date of its posting and on the Company’s website at www.ukf.com.hk.