

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and C	learing Limited				
Tame of Issuer China Wood Optimization (Holding) Limited  ate Submitted 01/12/2014					
Date Sublifitied 01	/12/2014				
I. Movements in Authorised Share	Capital				
1. Ordinary Shares					
(1) Stock code : 8099 D	Description :	Ordinary	Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mon	th 10,000,000,000	HK\$0.01	HK\$100,000,000		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000		
(2) Stock code : N/A D	Description :	N/2	A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

30/11/2014

2. Preference Shares					
Stock code :	N/A	Descrip	tion :	N/A	<u>.</u>
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding 1	month			
Increase/(decrease)					
Balance at close of the	ne month				
3. Other Classes of S	Shares				
Stock code:	N/A	Descrip	tion:	N/A	
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding 1	month			
Increase/(decrease)					
Balance at close of the	ne month				
Total authorised shar		at the end o	of the month (State	——	X\$100,000,000

currency):

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,000,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	1,000,000,000	N/A	N/A	<u>N/A</u>

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

	Share Option	Schemes of the	188uci)		N, C 1 C	N. C. 1. C.
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be issued pursuant thereto
including EGM approval date					the month pursuant thereto	as at close of the month
(dd/mm/yyyy) and		Movement duri	ng the month		. thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share	Granicu	Excicised	Cancened	Lapsed		
Option Scheme						
adopted on						
20/ 12/ 2013						
Ordinary						
shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. N/A						
-1						
shares				<u> </u>		
(Note 1)						
3. N/A						
shares						
$\frac{Shares}{(Note 1)}$						
		To	otal A. (Ordin	ary shares)	Nil	
			·	nce shares)	N/A	
			•	Other class)	N/A	
Total funds raised duri	ing the montl	h from exercise o	of			
options (State currency				N/A		

Warrants to Issue Shares of the Is	suer which are to	be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding r	of di	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_						
	<u>-</u>						
					·		
( / / ) Stock code (if listed)							
Class of shares							
issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date							
(if applicable)		,					
(dd/mm/yyyy) 2. N/A	( / /	)					
2.17/11	-						
	<del>.</del>						
( / / )							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
3. N/A	-						
	-						
( / / )							-
Stock code (if listed)							
Class of shares							
issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date							
(if applicable)	(	,					
(dd/mm/yyyy) 4. N/A	( / /	)					
1.17/11	-						
	· -						
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
			Total B.	(Ordin	nary shares)	N/A	
			iotai D.		ence shares)	N/A N/A	-
					Other class)	N/A	-
				`	· <del></del>		=

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
	( / / )					
2. N/A	<u> </u>					
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
-	<del></del>					
G. 1 1 ('C1' / 1)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	( / / )					
(dd/mm/yyyy)	( / / )					
4. N/A	<u> </u>					
-	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordin	nary shares)	N/A	
				ence shares)	N/A	_
				Other class)	N/A	-
			`	´		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

uiaii	under Snare Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A ( / / )	N/A	N/A
	shares (Note 1)	N/A	N/A
2.	N/A		
	shares (Note 1)	NT/A	NT/A
	Shares (Note 1)	N/A	N/A
3.	N/A		
	( / / )		
1 .	shares (Note 1)	N/A	N/A
1 .	shares (Note 1)	1 1/ /1	11/71
	T 1 D (C "	27/4	
1 .	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
1	(Other class)	N/A	
	(other class)		
<u> </u>			

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1)   01 18840		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(44.44.4.4.3)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
					IN/A	IV/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
					17/11	11/11

For Main Board and GEM listed issuers

			TOI Maiii i	Doard	and Gelvi iis		
					No. of new	No. of	
					shares of	share	
					issuer issued		
					during the month	may issu	
					pursuant	pursu	
					thereto	thereto	
					thereto	close	
	Type of Issue					mor	
	Type of issue						
		Class of shares issuab (Note 1)	le				
9.	Capital	T 1 . 11 . 4 4	( / /	)			
۶.	reorganisation	Issue and allotment date : (dd/mm/yyyy)	( , ,	,			
		ECM annual data.	( / /	)			
		EGM approval date: (dd/mm/yyyy)	, ,	,			
		(dd/IIIII/yyyy)			N/A	1	N/A
					14/11		17/11
		Class of shares issuab	le				
		(Note 1)					
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)			
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	1	N/A
		Total E.	(Ordinary s			_	
		(	Preference s (Other			_	
			(Other	Class	) <u>IN/A</u>	=	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	o E):	(1	.)	Nil	
				(2	2)	N/A	
To	Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A						
	N/A						
	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						
1 (1	(These figures should be the same as the relevant figures under 11 above (Movements th Issued Share Capital ).)						

Submitted by:Yim Tsun  Title:Director (Director, Secretary or other duly authorised officer)	Remarks (if any):		
Title:Director			
	Submitted by:	Yim Tsun	
	Title:	Director	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.