

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mn	<b>1/yyyy)</b> :	30/11/2014		
To: Hong Kong Exchanges an	d Clearing	g Limited		
Name of Issuer	New Ray	y Medicine Internation	onal Holding L	imited
Date Submitted	02/12/20	014		
I. Movements in Authorised Sl	nare Capit	al		
1. Ordinary Shares				
(1) Stock code : 8180	Descrip	otion:	New Ray	Medic
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding i	nonth	1,000,000,000	0.01	10,000,000.00
Increase/(decrease)		Nil		Nil
Balance at close of the month		1,000,000,000	0.01	10,000,000.00
(2) Stock code : N/A	Descrip	otion :	N/A	<b>A</b>
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding 1	nonth			
Increase/(decrease)				
Balance at close of the month				

Stock code :	N/A	Description	on:	N/A	
		1	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding	month _			
Increase/(decrease)					
Balance at close of t	he month	_			
3. Other Classes of S	Shares				
3. Other Classes of S Stock code:	Shares N/A	Description	on :	N/A	<u> </u>
			No. of other classes of shares	N/A Par value (State currency)	Authorised share capital
	N/A		No. of other	Par value (State	Authorised share
Stock code :	N/A		No. of other	Par value (State	Authorised share capital

# II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	800,000,000	N/A	N/A	N/A
Increase/ <del>(decrease)</del> during the month	160,000,000	N/A	N/A	N/A
Balance at close of the month	960,000,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Particulars of share option scheme including AGM	Share Option	ochemes of the I	33401)		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
approval date _		Movement durin	g the month		thereto	issued pursuant
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		thereto as at close of the month
1. N/A	Granica	Zacreised	Cuncencu	Lapsea		
( / / )						
shares						
(Note 1)						
2.						
2.						
( / / ) shares						
(Note 1)						
2						
3.						
( / / )						
(Note 1)						
(		Tot	tal A. (Ordin		N/A	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur options (HK\$)	ring the month	from exercise of	· 	N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of incominal		of di	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_						
	_ 						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
2.	<b>-</b> -						
( / / )							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
3.	_						
	<u> </u>						
( / / ) Stock code (if listed)							
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
4.	_						
( / / )							
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date							
(if applicable)	, , ,						
(dd/mm/yyyy)	( / /	)					
			Total B.		nary shares) ence shares)	N/A N/A	-
					Other class)	N/A N/A	=

Convertibles (i.e. Convertible i		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	Outstanding	monui	monu	Шош		
I. IVA						
Stock code (if listed)					-	
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))						
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordin	nary shares)	N/A	
				ence shares)	N/A	_
				Other class)	N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than under Share Option Schemes)		
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including AGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. After trading hours on 27 October 2014, Mr Zhou and Mr Dai		
entered into the Subscription Agreement I and Subscription		
Agreement II respectively with the Company pursuant to which		
Mr Zhou and Mr Dai conditionally agreed to subscribe for such		
number of Subscription Shares which is equal to the number of the		
Placing Shares actually placed by Mr Zhou and Mr Dai under the		
Placing Agreement, being a maximum of 99,160,000 and		
60,840,000 Subscription Shares, at the Subscription Price of		
HK\$0.56 per Subscription Share which is equivalent to the Placing		
Price.		
(For more details, please refer to the announcements dated 27		
October 2014 and 5 November 2014)		
Allotment Date: 5 November 2014		
(29/05/2014)		
Ordinary shares ( <i>Note 1</i> )	160,000,000	N/A
2.		
( / / )		
shares (Note 1)		
3		
shares (Note 1)		
Shares (Note 1)		•
Total D. (Ordinary shares)	160,000,000	
(Preference shares)	N/A	
(Other class)	N/A	
(**************************************		

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant be issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable \_\_\_\_ (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) At price : State currency ( / / ) Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable (*Note 1*) ( / / ) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

### For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/iiiib/yyyy)			N/A	N/A
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			AGM approval date: (dd/mm/yyyy)	( / /	)		
			· • • • • • • • • • • • • • • • • • • •			N/A	N/A
			Class of shares				
			redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(44			N/A	N/A
			Class of shares issuable				
			(Note 1)		,		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(			N/A	N/A

#### For Main Board and GEM listed issuers

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shows issuehle			
		Class of shares issuable — (Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	/ / )		
		EOM approvar date.	/ / )		
		(dd/mm/yyyy)		N/A	N/A
		Class of shares issuable — (Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/ / )		
		EGM approval date: (dd/mm/yyyy)	/ / )	N/A	N/A
		(Prefere	nary shares ence shares Other class	N/A	
T	otal increase / <del>(decrease)</del> in ordinary shares during the	a month (i.e. Total of A to E):	(	1) 160,00	000
10	nai increase / <del>(decrease)</del> in ordinary shares during the	e month (i.e. Total of A to E).	`	1) 160,00 2) N/	-
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E)		N/	
	otal increase / (decrease) in other classes of shares du				
	These figures should be the same as the relevant figure	-			

Remarks (if any):
Submitted by: Lai Kwok Wa
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
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### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.