

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy;	yy): <u>30 November</u>	2014	
To: Hong Kong Exchanges and Cl	earing Limited		
Name of Issuer UK	IF (Holdings) Limited		
Date Submitted 3 D	December 2014		
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : <u>8168</u> D	escription :	UF	KF
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	th 2,500,000,000	HK\$0.01	HK\$25,000,000.00
Increase/(decrease)	NIL		NIL
Balance at close of the month	2,500,000,000	HK\$0.01	HK\$25,000,000.00
(2) Stock code : N/A D	escription :		_
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	:h		
Increase/(decrease)			
Balance at close of the month			

Stock code : N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the end (State currency):	d of the month	HK\$25	,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	
	(1)	(2)	shares	No. of other classes of shares
Balance at close of preceding month	1,982,131,200			
Increase/ (decrease) during the month	44,430,800			
Balance at close of the month	2,026,562,000			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and					_	
class of shares	G . 1	Б : 1	C 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Option Scheme						
Exercise price:						
HK\$0.144						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	47,923,200
(Note 1)						
2. Pre-IPO						
Option Scheme						
option sentine						
Exercise price:						
HK\$0.181	NIII	2 0 6 0 0 0 0	NIII	NIII	2.0.00.000	10.466.400
Ordinary shares	NIL	2,960,800	NIL	NIL	2,960,800	18,466,400
(Note 1)						
3. Share						
Option Scheme						
Exercise price:						
HK\$0.34						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	14,700,000
(Note 1)						, ,
,						

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	or or				No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date (dd/mm/yyyy) and -		Movement duri	ng the month		thereto	as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
4. Share						
Option Scheme						
Exercise price: HK\$0.226 Ordinary shares	NIL	NIL	NIL	NIL	NIL	13,480,000
(Note 1)						
5. Share Option Scheme Exercise price: HK\$0.218 Ordinary shares	NIL	NIL	NIL	NIL_	NIL	6,000,000
(Note 1)						
6. N / A (/ /) shares					N/A	
(Note 1)						
7. N / A						
shares					N/A	
(Note 1)						
	· a ·			ary shares) nce shares) Other class)	2,960,800 NIL NIL	
Total funds raised du exercise of options (S		irom		HK\$535	,904.80	
· · · · · · · · · · · · · · · · · · ·	January)		-			

Description of warrants (Date of expiry - dd/mm/yyyy)		f Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted Warrants	-					
_	- HK\$	39,800,000.00	9,950,000	29,850,000.00	50,000,000	150,000,000
(08/08/2016)	ΤΙΚΦ	37,000,000.00	7,730,000	27,630,000.00	30,000,000	130,000,000
Stock code (if listed)	Unli	sted				
Class of shares issuable (<i>Note 1</i>)	Ordi	narv				
Subscription price		0.199				
AGM approval date	•					
(if applicable) (dd/mm/yyyy)	(18/07	/2014)				
2. N/A	(10/07	,2011)				
	-					
	· -			<u> </u>		
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/	/)				
3 N/A	-					
	-					
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/	/)				
4. N/A	-					
	-					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/	/				
(dd/11111/yyyy)	(/	<i>'</i>				
		То		linary shares)		00
			(Prefe	erence shares)	N/A	
				(Other class)	N/A	

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	Outstanding	month	monui	monui		
	- -					
Stock code (if listed) Class of shares	_					
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)) 2. N / A	(/ /)					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
	(/ /)					
4. N/A	<u> </u>					
Charles and a (if listed)	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordin			
				ence shares) Other class)		

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
(/ /)		
shares (Note 1)		
2. N/A		
shares (Note 1)		
		-
3. N/A		
shares (Note 1)		
		-
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•
(Other class)	11/11	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable -(*Note 1*) (/ /) At price : State currency Issue and allotment N/A1. Rights issue N/Adate: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable __ (*Note 1*) At price : State currency Issue and allotment N/A2. Open offer N/Adate: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note 1*) (/ /) At price : State currency Issue and allotment N/AN/A3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _____ (*Note 1*) Issue and allotment N/AN/A4. Bonus issue date: (dd/mm/yyyy) (/ /) AGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

			101	Maiii Boaiu a	ind GEM listed	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J ₁		Class of shares issuable			
			(Note 1)			
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)	Ordinary		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(27/11/2014)	(8,530,000)	N/A
			EGM approval date: (dd/mm/yyyy)	(18/07/2014)		
			Class of shares			
7	Dadametics of		redeemed (Note 1)	(/ /)		
/.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

N/A

		1	Of Main D	oaru ar	id OLM liste	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuab	ble			
9.	Capital reorganisation	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
				_		
		Class of shares issuab (Note 1)	ole			
10.	Other (Please specify) At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
				_		
		Total E.	(Ordinary	shares	(8,5	(30,000)
			(Preference	shares	s) N	N/A
			(Oth	er class	s) N	N / A
To	otal increase / (decrease) in ordinary shares during th	he month (i.e. Total of A	to E):	(1	1) 44,	,430,800
				(2	2)	N/A
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of	A to E):			N / A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For Main Board and GEM listed issuer		For	N	Nain	Board	and	GEM	listed	issuers
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Remarks (if an	y):	
Submitted by:	Mr Chung Man Wai Stephen	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.