

For the month ended (dd/mm/yyyy):

# Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	d Clearing	Limited				
Name of Issuer Date Submitted	Sanmenxia Tianyuan Aluminum Company Limited 05 Dec 2014					
I. Movements in Authorised Sh	are Capita	al				
1. Ordinary Shares						
(1) Stock code : N/A	Descrip	tion :	N/A	<u> </u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding n	nonth	N/A	N/A	N/A		
Increase/(decrease)		N/A	-	N/A		
Balance at close of the month		N/A	N/A	N/A		
(2) Stock code : N/A	Descrip	tion:	N/A			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding n	nonth	N/A	<u>N/A</u>	N/A		
Increase/(decrease)		N/A	-	N/A		
Balance at close of the month		N/A	N/A	N/A		

30/11/2014

2. Preference Shares							
Stock code : N/A Description :			iption :	N/A			
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of pr	receding r	nonth	N/A	N/A	N/A		
Increase/(decrease)			N/A		N/A		
Balance at close of th	e month		N/A	N/A	N/A		

#### 3. Other Classes of Shares Stock code: Description: N/A N/A Par value Authorised share No. of other (State capital classes of shares currency) (State currency) Balance at close of preceding month N/A N/A N/A Increase/(decrease) N/A N/A Balance at close of the month N/A N/A N/A Total authorised share capital at the end of the month (State N/A currency):

# II. Movements in Issued Share Capital

No. of ord	inary shares	No of preference	No. of other classes	
(1)	(2)	shares	of shares	
Domestic shares: 2,700,627,244 RMB 0.1 per share	H shares: 1,207,716,860 RMB 0.1 per share	N/A	N/A	
Domestic shares:	H shares:	N/A	N/A	
Domestic shares: 2,700,627,244 RMB 0.1 per share	H shares: 1,207,716,860 RMB 0.1 per share	N/A	N/A	
	(1)  Domestic shares: 2,700,627,244  RMB 0.1 per share  Domestic shares: 0  Domestic shares: 2,700,627,244	Domestic shares:	(1) (2) shares  Domestic shares: H shares: 2,700,627,244 1,207,716,860 N/A  RMB 0.1 per share RMB 0.1 per share  Domestic shares: H shares: N/A  0 0  Domestic shares: H shares: N/A  2,700,627,244 1,207,716,860 N/A	

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Snare Option	Schemes of the	Issuer)		Na afaanahaa C	No of non-observe C
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issued pursuant thereto
including EGM					the month pursuant thereto	issued pursuant thereto as at close of the month
approval date		Movement duri	ing the month		- tnereto	as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Longod		
	Granted	Exercised	Cancelled	Lapsed		
1. <b>N/A</b>						
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )						
shares						
(Note 1)			·			
(11010-1)						
2. <b>N/A</b>						
2. IV/A						
	37/1	37/4	37/1	27/1	37/1	37/4
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )						
shares						
( <i>Note 1</i> )				_		
,						
3. <b>N/A</b>						
3.14/A						
	NT/A	NT/A	NT/A	NT/A	NT/A	NT/A
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )						
shares						
(Note 1)	_					
		To	otal A. (Ordin	ary shares)	N/A	
			· ·	nce shares)		
			•	Other class)		
TD + 1 C 1 1 1 1 1				Juici class)	11//1	
Total funds raised du		i from exercise of				
options (State current	ey)		N/A			

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. **N/A** N/A N/A N/A N/A N/A N/A

Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	- - -			
4. <b>N</b> /A		N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		To	(Prefere	nary shares) N/. ence shares) N/. Other class) N/.	A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. **N/A** N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. **N/A** N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 3. **N/A** N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. **N/A** N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

tnan	under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A  ( / / )  shares (Note 1)	N/A	N/A
2.	N/A  ( / / ) shares (Note 1)	N/A	N/A
3.	N/A  ( / / ) shares (Note 1)	N/A	N/A
-	Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable \_\_ (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable -(*Note 1*) (///)At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable \_\_\_ (*Note 1*) ( / / At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable \_ (*Note 1*) ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

	Type of Issue			roi Maiii	БОаі	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<del>-</del> 			
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	27/4	<b>N</b> T/A
						N/A	N/A
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares				
7.	Redemption of shares		redeemed (Note 1)  Redemption date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/IIIII/yyyy)			N/A	N/A
			Class of shares issuable				
		Santa	(Note 1)	( / /	)		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue			is	shares of suer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		C1 6.1				
		Class of shares issuable (Note 1)		_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)			N/A	N/A
10.	Other (Please specify) At price : State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
		Total E. (C	Ordinary sha	ares)	N/A	
		*	eference sh	ares)	N/A	
			(Other c	lass)	N/A	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E	E):	(1)		
				(2)	N/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	E):		N/A	
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total o	f A to E):		N/A	
(T	hese figures should be the same as the relevant figur	es under II above ("Moven	ients in Issi	ued Sl	hare Capital	!").)

	For Main Board and GEM listed issuers
Remarks (if any):	
N/A	
	·
Submitted by: Ng Ching Mei	
Title: Company secretary (Director, Secretary or other duly authorised officer)	
(Director, Secretary of other dury authorised officer)	

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.