

APPENDIX 5**FORMS RELATING TO LISTING****FORM F****THE GROWTH ENTERPRISE MARKET (GEM)****COMPANY INFORMATION SHEET**

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Company name: China Wood Optimization (Holding) Limited

Stock code (ordinary shares): 8099

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 8 December 2014

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 6 January 2014

Name of Sponsor(s): Not Applicable

Names of directors: Executive Director

(please distinguish the status of the directors Yim Tsun (閻峻)

- Executive, Non-Executive or Independent Li Li (李理)

Non-Executive)

Independent non-executive Director

Zhang Dali (張達立)

Pu Junwen (蒲俊文)

Lau Ying Kit (劉英傑)

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Brilliant Plan Holdings Limited	Beneficial owner of 673,250,000 ordinary shares of HK\$0.01 each in the Company (representing 67.3% of the total issued share capital of the Company)
Yim Tsun ("Ms. Yim") (Note)	Interested in 673,250,000 ordinary shares of HK\$0.01 each in the Company (representing 67.3% of the total issued share capital of the Company)

Note: The entire issued share capital of Brilliant Plan is beneficially owned by Ms. Yim who is deemed to be interested in the Shares held by Brilliant Plan under the SFO upon the Listing.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: Not Applicable

Financial year end date: 31 December

Registered address: Clifton House
75 Fort Street
P.O. Box 1350
Grand Cayman KY1-1108
Cayman Islands

Head office and principal place of business in the PRC: No. 9 Yimin River East Road
Wei Zhou Industrial Area
Wei County
Handan City
Hebei Province
China

Principal place of business in Hong Kong: Room 2204, 22/F
Harbour Centre
25 Harbour Road
Wanchai
Hong Kong

Web-site address (if applicable): <http://www.chinawood.com.hk>

Share registrar: Principal share registrar and transfer office in the Cayman Islands:
Appleby Trust (Cayman) Ltd.
Clifton House
75 Fort Street
P.O. Box 1350
Grand Cayman KY1-1108
Cayman Islands

Branch share registrar and transfer office in Hong Kong:
Union Registrars Limited
A18/F., Asia Orient Tower
Town Place, 33 Lockhart Road
Wanchai
Hong Kong

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Auditors: KPMG
8th Floor, Prince's Building
10 Chater Road
Central
Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

China Wood Optimization (Holding) Limited (together with its subsidiaries, the "Group") is an investment holding company incorporated in the Cayman Islands with limited liability. The Group is principally engaged in the processing, manufacturing and sale of Processed Wood Products in Hebei Province, the People's Republic of China.

C. Ordinary shares

Number of ordinary shares in issue: 1,000,000,000

Par value of ordinary shares in issue: HK\$0.01 each

Board lot size (in number of shares): 4,000

Name of other stock exchange(s) on which ordinary shares are also listed: Not Applicable

D. Warrants

Stock code: Not Applicable

Board lot size: Not Applicable

Expiry date: Not Applicable

Exercise price: Not Applicable

Conversion ratio: Not Applicable
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: Not Applicable

No. of shares falling to be issued upon the exercise of outstanding warrants: Not Applicable

E. Other securities

Details of any other securities in issue.
Not Applicable

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

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If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

Not Applicable

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Yim Tsun (閻峻)

Li Li (李理)

Lau Ying Kit (劉英傑)

Pu Junwen (蒲俊文)

Zhang Dali (張達立)

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*

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