

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



U BANQUET GROUP HOLDING LIMITED

譽宴集團控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8107)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 12 DECEMBER 2014

The Board is pleased to announce that the Resolution as set out in the Notice of EGM was duly passed by the Shareholders by way of poll at the EGM held on 12 December 2014.

Reference is made to the circular (“**Circular**”) and notice of extraordinary general meeting (“**Notice of EGM**”) of U Banquet Group Holding Limited (“**Company**”) both dated 26 November 2014 in relation to, among other matters, the discloseable and connected transactions relating to the Acquisition. Capitalized terms used herein shall have the same meanings as those defined in the Circular unless defined otherwise herein.

POLL RESULTS OF THE EGM

The Board is pleased to announce that the ordinary resolution (the “**Resolution**”) as set out in the Notice of EGM was duly passed by the Shareholders by way of poll at the EGM held on 12 December 2014.

Union Registrars Limited, the Hong Kong branch share registrar and transfer office of the Company, was appointed as the scrutineer for the vote-taking at the EGM.

As at the date of the EGM, a total of 458,000,000 Shares were in issue. The total number of Shares entitling the Independent Shareholders to attend and vote for or against the resolution at the EGM was 172,430,000 Shares (representing approximately 37.65% of the total issued share capital of the Company as at the date of the EGM). There is no restriction on any Independent Shareholders casting votes on the resolution at the EGM. As stated in the Circular, Mr. Cheung Ka Ho and Mr. Cheung Ka Kei and their respective associate(s), which held 285,570,000 Shares (representing approximately 62.35% of the issued share capital of the Company as at the date of

the EGM), were required to abstain from voting at the EGM. No parties had stated their intention in the Circular to vote against the Resolution and there were no shares of the Company entitling the holders to attend and vote only against the Resolution at the EGM.

The poll result in respect of the Resolution was as follows:

Ordinary Resolution		Number of Votes (Approximate %)	
		For	Against
1.	To approve, ratify and confirm the Sale and Purchase Agreement of Billion Treasure and all transactions contemplated thereunder, including but not limited to the issue and allotment of the Consideration Shares, and the grant of authorisation to the directors of the Company in connection therewith (Ordinary Resolution No. 1 as set out in the Notice).	32,632,800 (100.0000%)	0 (0.0000 %)

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed by the Shareholders as ordinary resolution.

By order of the Board
U Banquet Group Holding Limited
Cheung Ka Ho
Chairman and Executive Director

Hong Kong, 12 December 2014

As at the date of this announcement, the executive Directors are Mr. Cheung Ka Ho, Mr. Cheung Ka Kei and Mr. Kan Yiu Pong, and the independent non-executive Directors are Mr. Chung Kong Mo JP, Ms. Wong Tsip Yue, Pauline and Mr. Wong Sui Chi.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk and on the "Latest Listed Company Information" page for at least 7 days from the date of its posting. This announcement will also be published on the website of the Company at www.u-banquetgroup.com.